SCHEME INFORMATION DOCUMENT

SECTION I

Motilal Oswal Nifty 500 ETF
(An open-ended scheme replicating/tracking the Nifty 500 Total Return Index)
(**Scheme Code**: MOTO/O/O/EET/23/09/0043)
(**Scrip Code NSE**: **MONIFTY500 & BSE Symbol: 590153**)

This product is suitable for investors who are seeking*	**Scheme Risk-o-meter**	**Benchmark Risk-o-meter Nifty 500 Total Return Index**
• Return that corresponds to the performance of Nifty 500 Total Return Index subject to tracking error. • Long term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them**

Continuous Offer of Units at NAV based prices

Name of Mutual Fund	Motilal Oswal Mutual Fund **(MOMF)**
Name of Asset Management Company (AMC)	Motilal Oswal Asset Management Company Limited **(MOAMC)**
Name of Trustee Company	Motilal Oswal Trustee Company Limited **(MOTC)**
Address	Registered Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai-400025
Website	https://www.motilaloswalmf.com/

The particulars of the Scheme have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 2026, (herein after referred to as SEBI (MF) Regulations) as amended till date and circulars issued thereunder filed with SEBI, along with a Due Diligence Certificate

from the AMC. The units being offered for public subscription have not been approved or recommended by SEBI nor has SEBI certified the accuracy or adequacy of the Scheme Information Document.

The Scheme Information Document sets forth concisely the information about the scheme that a prospective investor ought to know before investing. Before investing, investors should also ascertain about any further changes to this Scheme Information Document after the date of this Document from the Mutual Fund / Investor Service Centres / Website / Distributors or Brokers.

The investors are advised to refer to the Statement of Additional Information **(SAI)** for details of Motilal Oswal Mutual Fund **(MOMF)**, Standard Risk Factors, Special Consideration, Tax and Legal issues and general information onhttps://www.motilaloswalmf.com/

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SAI is incorporated by reference (is legally a part of the Scheme Information Document). For a free copy of the current SAI, please contact your nearest Investor Service Centre or log on to our website.

The Scheme Information Document (Section I and II) should be read in conjunction with the SAI and not in isolation.

This Scheme Information Document is dated May 29, 2026.

Part I. HIGHLIGHTS/SUMMARY OF THE SCHEME

Sr. No.	Title	Description
I.	**Name of the scheme**	Motilal Oswal Nifty 500 ETF
II.	**Category of the Scheme**	Exchange Traded Fund
III.	**Scheme type**	An open-ended scheme replicating/tracking the Nifty 500 Total Return Index.
IV.	**Scheme code**	MOTO/O/O/EET/23/09/0043
V.	**Investment objective**	The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by the Nifty 500 Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.
VI.	**Liquidity/listing details**	The units of Motilal Oswal Nifty 500 ETF are listed on the NSE and BSE, the trading is as per the normal settlement cycle. The AMC/Trustee reserves the right to list the units of the Scheme on any other recognized stock exchange as and when the AMC/Trustee consider it necessary in the interest of the Unitholders of the Scheme. **On the Exchange:** The units are listed on Stock Exchange(s) to provide liquidity through secondary market. The units of the Scheme can be bought / sold on all trading days at prevailing listed price on the National Stock Exchange of India Ltd. (NSE) and Bombay Stock Exchange Ltd. (BSE) where the Scheme is listed. The price of the Units in the secondary market on the Stock Exchange(s) will depend on demand and supply at that point of time. The AMC will appoint Authorized Participant(s) to provide liquidity in secondary market on an ongoing basis. **Directly with the Mutual Fund** **For Eligible investors:** Direct transaction with AMC pertaining to subscription / redemption by any investor other than Authorized Participants / Market Makers shall be in multiple of unit creation size and the execution value of such

		transaction should be more than Rs. 25 Crs. **For Market makers:** The number of units of the Scheme that Market Makers (MM's) /Authorized Participant can subscribe to is 20,00,000 units and in multiples thereafter. **Dematerialization:** The Units of the Scheme are available only in dematerialized (electronic) form. Investors intending to invest in Units of the Scheme will be required to have a beneficiary account with a Depository Participant (DP) of the NSDL/CDSL and will be required to mention in the application form DP's Name, DP ID No. and Beneficiary Account No. with the DP at the time of purchasing Units during NFO and in on an ongoing offer directly from the fund in Creation Unit Size. In case the demat details are not mentioned in the application or the mentioned details are incorrect / incomplete/illegible/ambiguous, such applications will be rejected. The Units of the Scheme will be issued, traded and settled compulsorily in dematerialized (electronic) form.
VII.	**Benchmark** **(Total Return Index)**	The performance of the Scheme will be benchmarked to Nifty 500 Total Return Index. As the Scheme is an Exchange Traded Fund (ETF) Scheme and would primarily invest in securities which are constituents of Nifty 500 Index, the said index is an appropriate benchmark for the Scheme. Total Return variant of the index (TRI) will be used for performance comparison.
VIII.	**NAV disclosure**	The NAV will be calculated on all business days and shall be disclosed in the manner specified by SEBI. The AMC shall update the NAVs on its website https://www.motilaloswalmf.com/ and also on AMFI website www.amfiindia.com before 11.00 p.m. on every business day. If the NAVs are not available before 11.00 p.m. on any business day, the reason for delay in uploading NAV would be explained to AMFI in writing. If the NAVs are not available before commencement of Business Hours on the following day due to any reason, the Mutual Fund shall issue a press release giving reasons and explaining when the Mutual Fund would be able to publish the NAVs. Further, AMC will extend facility of sending latest available NAVs to unitholders through SMS, upon receiving a specific request in this regard.

		The AMC may also calculate intra-day indicative NAV (computed based on snapshot prices of the underlying securities traded and available on NSE) and will be updated during the market hours on its website www.motilaloswalmf.com. According to para 9.4.4(a) of SEBI Master Circular on Mutual Funds for transactions in units of Exchange Traded Funds (ETFs) by Authorized Participants / large investors directly with the AMCs, intra-day NAV, based on the executed price at which the securities representing the underlying index or underlying commodity(ies) are purchased / sold, shall be applicable. **Further details in Section II**.
IX.	**Applicable timelines**	**Dispatch of redemption proceeds:** The redemption or repurchase proceeds shall be dispatched to the unitholders within three working days from the date of redemption or repurchase. The transfer of redemption or repurchase proceeds to the unitholders shall be made within three working days from the date of redemption or repurchase. However, in case of exceptional circumstances as provided by AMFI vide its letter no. AMFI/ 35P/ MEMCOR/ 74 / 2022-23 dated January 16, 2023, the redemption or repurchase proceeds will be transferred / dispatched to unitholders within the time frame prescribed for such exceptional circumstances. **Dispatch of IDCW:** Not applicable as the Scheme does not have IDCW option.
X.	**Plans and Options** Plans/Options and sub options under the Scheme	The Scheme does not offer any Plans/Options for investment.
XI.	**Load Structure**	**Entry & Exit Load: Nil**

XII.	**Minimum Application Amount/switch in**	**On Exchange**: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof. **Directly with the Mutual Fund** **For Eligible investors:** Direct transaction pertaining to subscription / redemption shall be facilitated by AMC for investors only for transactions greater than INR 25 Cr. (termed as other eligible investors). Any order placed for redemption or subscription directly with the AMC must be execution value of greater than INR 25 Cr. **For Market makers:** The number of units of the Scheme that Market Makers/authorized participant can subscribe is 20,00,000 units and in multiples thereafter. •
XIII.	**Minimum Additional Purchase Amount**	Not Applicable
XIV.	**Minimum Redemption/switch-out amount**	**On the Exchange:** As the Scheme is listed on the exchange, the investor can sell units on an ongoing basis on the NSE at the traded prices. The units are redeemed in round lots of 1 unit. **Directly with the Mutual Fund:** **For Eligible investors:** Direct transaction with AMC pertaining to subscription / redemption by any investor other than Authorized Participants / Market Makers shall be in multiple of unit creation size and the execution value of such transaction should be more than Rs. 25 Crs. **For Market makers:** All direct redemption transaction by MMs / APs and eligible investors shall be at intra-day NAV based on the actual execution price of the underlying portfolio. The number of units of the Scheme that authorized participant can redeem is 20,00,000 units and in multiples thereafter. All direct transaction by Market Makers and eligible investors shall be at intra-day NAV based on the actual execution price of the underlying portfolio. The following provision of relevant circulars shall not be applicable:

		The requirement of "cut-off" timing for NAV applicability as prescribed by SEBI from time to time shall not be applicable for direct transaction with AMCs in ETFs by Market Makers and other eligible investors. In case of the above scenarios, applications received from investors for redemption upto 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day. Any person transacting with the fund will have to reimburse transaction charges -brokerage, STT, demat charges etc, if any. **a.**
XVII.	**Segregated portfolio/side pocketing disclosure**	In terms of para 5.5 of SEBI Master Circularon Mutual Funds , has advised that portfolios by mutual fund schemes investing in debt and money market instruments should have provision in the concerned SID for creating portfolio segregation with a view to, 1) Reducing Sharp fall in NAV of Schemes. 2) Reducing Redemption pressure & liquidity risk. 3) Safeguarding good quality papers & creating confidence in market, and 4) Mitigating reputational risk. 5) Accordingly, this policy is being laid down to comply with the SEBI instructions. **Segregated Portfolio**: The portfolio comprising of debt and money market instruments, which might be affected by a credit event and shall also include the unrated debt or money market instruments affected by actual default. **Main Portfolio**: Scheme portfolio excluding segregated portfolio **Total Portfolio**: Scheme portfolio including the securities affected by credit events The AMC / Trustee shall decide on creation of segregated portfolio of the Scheme in case of a credit event/actual default at issuer level. Accordingly, Investor holding units of segregated portfolio may not able to liquidate their holding till the time recovery of money from the issuer. The Security comprised of segregated portfolio may not realise any value. Further, listing of units of segregated portfolio in recognised

		stock exchange does not necessarily guarantee their liquidity. There may not be active trading of units in the stock market. Further trading price of units on the stock market may be significantly lower than the prevailing NAV. **For further details, kindly refer SAI.**
XVIII	**Swing pricing disclosure**	Not Applicable
XIX.	**Stock lending/short selling**	Subject to the SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI vide para 13.6 of SEBI Master Circular on Mutual Funds , as may be amended from time to time, the Scheme intends to engage in Stock Lending the Scheme shall adhere to the following limits should it engage in Stock Lending. • Not more than 20% of the net assets of the Scheme can be deployed in Stock Lending. • Not more than 5% of the net assets of the Scheme can be deployed in Stock Lending to any single approved intermediary. **For details kindly refer SAI.**
XX.	**How to Apply and other details**	This section must be read in conjunction with Statement of Additional Information Fund (herewith referred as "SAI"). Investors should mandatorily use the Application Forms, Transactions Request included in the KIM and other standard forms available at the Investor Service Centers/ https://www.motilaloswalmf.com/ , for any financial/non-financial transactions. Any transactions received in any non-standard forms are liable to be rejected. **Please refer to the SAI and Application form for the instructions.** **Please refer Details in Section II.**
XXI.	**Investor services**	**For General Service request and Complaint Resolution** **Mr. Juzer Dalal** **Motilal Oswal Asset Management Company Limited** 10th Floor, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025 Tel No.: +91 8108622222 and +91 22 40548002 Fax No.: 02230896884 Email.: amc@motilaloswal.com Investors are advised to contact any of the Designated Collection Center / Investor Service Center or the AMC by calling the toll free no.

		of the AMC at +91 8108622222, +91 22 40548002. Investors can also visit our website https://www.motilaloswalmf.com/ for complete details. Investor may also approach the Compliance Officer / CEO of the AMC. The details including, inter-alia, name & address of Compliance Officer & CEO, their e-mail addresses and telephone numbers are displayed at each offices of the AMC. For any grievances with respect to transactions through stock exchange mechanism, Unit Holders must approach either their stock broker or the investor grievance cell of the respective stock exchange or their distributor.
XXII	**Specific attribute of the scheme (such as lock in, duration in case of target maturity scheme/close ended schemes) (as applicable)**	Not Applicable.
XXIII	**Special product/facility available during the NFO and on ongoing basis**	The Scheme does not offer any special products.
XXIV	**Web link**	**Link for factsheet:** https://www.motilaloswalmf.com/downloads/factsheets **Link for TER:** https://www.motilaloswalmf.com/nav-ter

DUE DILIGENCE BY THE ASSET MANAGEMENT COMPANY:

It is confirmed that:

(i) The Scheme Information Document submitted to SEBI is in accordance with the SEBI (Mutual Funds) Regulations, 2026 and the guidelines and directives issued by SEBI from time to time.

(ii) All legal requirements connected with the launching of the Scheme as also the guidelines, instructions, etc., issued by the Government and any other competent authority in this behalf, have been duly complied with.

(iii) The disclosures made in the Scheme Information Document are true, fair and adequate to enable the investors to make a well informed decision regarding investment in the Scheme.

(iv) The intermediaries named in the Scheme Information Document and Statement of Additional Information are registered with SEBI and their registration is valid, as on date.

(v) The contents of the Scheme Information Document including figures, data, yields etc. have been checked and are factually correct

(vi) A confirmation that the AMC has complied with the compliance checklist applicable for Scheme Information Documents and other than cited deviations/ that there are no deviations from the regulations

(vii) Notwithstanding anything contained in this Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 2026 and the guidelines there under shall be applicable.

(viii) The Trustees have ensured that the Motilal Oswal Nifty 500 ETF approved by them is a new product offered by Motilal Oswal Mutual Fund and is not a minor modification of any existing scheme/fund/product.

Place: Mumbai
Date: May 29, 2026

For Motilal Oswal Asset Management Company Limited
(Investment Manager for Motilal Oswal Mutual Fund)

Sd/-
Aparna Karmase
Head- Compliance, Legal and Secretarial

PART II. INFORMATION ABOUT THE SCHEME

A. HOW WILL THE SCHEME ALLOCATE ITS ASSETS

The asset allocation pattern of the Scheme would be as follows:

Under normal circumstances, the asset allocation pattern of the Scheme is as follows:

Instruments	**Indicative allocations (% of total assets)**	
	Minimum	**Maximum**
Constituents of Nifty 500 Index	95%	100%
Units of Liquid Schemes and Money Market Instruments	0%	5%

Money Market Instruments includes Commercial papers, Commercial bills, Treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, Bills Rediscounting, Repos, Triparty Repo, usance bills, and any other like instruments as specified by the Reserve Bank of India(RBI)/ Securities and Exchange Board of India (SEBI) from time to time.

Pursuant to para 13.18.1 of SEBI Master Circular on Mutual Funds, the cumulative gross exposure through Constituents of Nifty 500 ETF and Units of Liquid Schemes and money market instruments, cash and cash equivalents, derivative positions, other permitted securities/assets and such other securities/assets as may be permitted by SEBI from time to time will not exceed 100% of the net assets of the scheme.

Cash and cash equivalents as per Pursuant to para 13.18.6 (a) of SEBI Master Circular on Mutual funds and SEBI letter no. SEBI/HO/IMD-II/DOF3/ OW/P/ 2021/ 31487 / 1 dated November 03, 2021 which includes T-bills, Government Securities and Repo on Government Securities having residual maturity of less than 91 calendar Days, shall not be considered for the purpose of calculating gross exposure limit.

The Scheme, will hold all the securities that comprise of underline Index in the same proportion as the index subject to tracking error. Expectation is that, over a period of time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively low.

The Investment Manager would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Index.

Pending deployment of funds as per investment objective may be parked in short term deposits of scheduled commercial banks, subject to guidelines and limits and timelines specified by SEBI.

However, at all times the portfolio will adhere to the overall investment objectives of the Schemes.

Indicative Table:

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
1.	Securities Lending	The Scheme intends to engage in Stock Lending, the Scheme shall adhere to the following limits should it engage in Stock Lending. • Not more than 20% of the net assets of the Scheme can be deployed in Stock Lending. • Not more than 5% of the net assets of the Scheme can be deployed in Stock Lending to any single approved intermediary.	Subject to para 13.6 of SEBI Master Circular on Mutual Funds as may be amended from time to time, the Scheme intends to engage in Stock Lending.
2.	Equity/Debt Derivatives for non-hedging purposes	Exposure towards Equity Derivatives instruments shall not exceed 20% of the net assets of the Scheme. If the exposure falls outside the above mentioned asset allocation pattern, the portfolio to be rebalanced by AMC within 7 days from the date of said deviation.	In accordance with para 13.15 of SEBI Master Circular on Mutual Funds
3.	Securitized Debt	The scheme will not invest in Securitized Debt	-
4.	Overseas Securities	The scheme will not invest in Overseas Securities	-
5.	InVITS	The scheme will not invest in InVITS	-
6.	AT1 and AT2 Bonds	The Scheme shall not invest in AT1 and AT2 bonds	-
7.	Short selling	The scheme will not invest in Short selling	
8.	Repo in corporate debt and corporate reverse repo	The Scheme shall not invest in repo in corporate debt and corporate reverse repo.	-
9.	Unrated Debt instrument.	The Scheme shall not invest in unrated debt instrument	
10.	Credit Default Swaps (CDS)	The Scheme shall not invest in Credit Default Swaps.	-
11.	Structured Obligations / Credit Enhancements.	The Scheme will not invest in debt instruments having Structured Obligations / Credit Enhancements.	-

Rebalancing due toshort term defensive consideration :

Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Subject to the Regulations, the asset allocation pattern indicated above for the Scheme may change from time to time, keeping in view applicable regulations and political and economic factors. In the event that the asset allocation of the Scheme should deviate from the ranges as noted in the asset allocation table above, then the portfolio of the Scheme will be rebalanced by the Fund Manager to the position indicated in the asset allocation table above. Such changes in the asset allocation will be for short term and defensive considerations as per para 1.9.1 (b) of SEBI Master Circular on Mutual Funds .
In case of deviation, if any, from the asset allocation pattern, the AMC shall rebalance the portfolio within a period of 7 calendar days in accordance with Para 4.5.5 of SEBI Master Circular on Mutual Funds

Portfolio Rebalancing due to Passive Breach:
In accordance with para 4.5.5 of SEBI Master Circular on Mutual Funds, in case of change in constituents of the index due to periodic review, the portfolio of ETF shall be rebalanced within 7 calendar days. Any transactions undertaken in the scheme portfolio of ETF in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

Additionally, in the event of involuntary corporate action, the scheme shall dispose the security not forming part of the underlying index within 7 calendar days from the date of allotment/ listing.

B. WHERE WILL THE SCHEME INVEST

The scheme would invest in the securities comprising the Nifty 500 Index in the same proportion (weights) as in the index and track the benchmark index.

The scheme may also invest in the money market instruments, in compliance with regulation to meet liquidity requirements.

For description of the instruments, please refer Section II (A)

C. WHAT ARE THE INVESTMENT STRATEGIES

The investment strategy would involve offering investment returns that are similar to the total returns of Nifty 500 Total Return Index before fees / expense and subject to tracking error.

The scheme aims to invest in the constituent of Nifty 500 Total Return Index, in the range of 95% to 100%. The scheme would also invest in units of Liquid Schemes and money market instruments, in the range of 0% to 5%.

Risk Control
Risk is an inherent part of the investment function. Effective Risk management is critical to fund management for achieving financial soundness. Investment by the Scheme would be made as per the investment objective of the Scheme and in accordance with SEBI Regulations. AMC has adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep in line with the investment

objective of the Scheme. The risk control process would include identifying the risk and taking proper measures for the same. Further, AMC has implemented Bloomberg Portfolio Order Management System as the Front Office System for managing risk. The system has incorporated all the investment restrictions as per the SEBI guidelines and enables identifying and measuring the risk through various risk management tools like various portfolio analytics, risk ratios, average duration and analyses the same and acts in a preventive manner.

Portfolio Turnover

Portfolio Turnover is defined as the lower of sales or purchase divided by the average corpus during a specified period of time. Generally, Portfolio Turnover would depend upon the rebalancing of the portfolio due to change in composition of the Index or due to corporate actions of the securities constituting the Index.

Tracking Error

Tracking error is defined as the annualized standard deviation of the difference between the daily returns of the Underlying Index and the NAV of the Scheme based on past one year rolling data shall not exceed 2%. Theoretically, the corpus of the Scheme has to be fully invested in the securities comprising the Underlying Index in the same proportion of weightage as the securities have in the Underlying Index. However, it is not possible to invest as per the objective due to reason that the Scheme has to incur expenses, corporate actions pertaining to the Basket including changes to the constituents, regulatory policies, ability of the Fund Manager to closely replicate the Underlying Index, etc. The Scheme's returns may therefore deviate from those of its Underlying Basket. Tracking Error may arise due to the following reasons: -

- Fees and expenses of the Scheme.
- Cash balance held by the Scheme due to dividend accumulated but not received, subscriptions, redemption, etc.
- Corporate actions
- The Scheme has to invest in the securities in whole numbers and has to round off the quantity of securities shares.
- Changes in the constituents of the underling Basket. Whenever there are any changes, the Scheme has to reallocate its investment as per the revised Basket but market conditions may not offer an opportunity to rebalance its portfolio to match the Basket and such delay may affect the NAV of the Scheme.
- Lack of Liquidity

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error shall not exceed by 2%.

In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMC, the tracking error may exceed 2% and the same will be intimated to the Trustees with corrective actions taken by the AMC, if any.

The Fund shall disclose the tracking error based on past one year rolling data, on a daily basis, on the website of the Mutual Fund and AMFI.

Tracking Difference:

Tracking difference i.e. the annualized difference of daily returns between the index or goods and the NAV of the ETF will be disclosed on the website of the AMC and AMFI, on a monthly basis, for tenures 1 year, 3 year, 5 year, 10 year and since the date of allotment of units.

D. HOW WILL THE SCHEME BENCHMARK ITS PERFORMANCE?

The performance of the Scheme will be benchmarked to Nifty 500 Total Return Index. As the Scheme is an Exchange Traded Fund (ETF) Scheme and would primarily invest in securities which are constituents of Nifty 500 Index, the said index is an appropriate benchmark for the Scheme.

Total Return variant of the index (TRI) will be used for performance comparison.
The benchmark shall be in compliance of the aforesaid norms.

E. WHO MANAGES THE SCHEME?

Name and Designation of the fund manager	Age Qualification	Other schemes managed by the fund manager and tenure of managing the schemes
Mr. Swapnil Mayekar - Fund Manager **Fund Manager** Equity Component **Managing the Scheme since September 29, 2023**	**Age**: 41 years **Qualification**: Master of Commerce (Finance Management)	**Fund Manager-** 1. Motilal Oswal Nifty 50 Index Fund 2. Motilal Oswal Nifty 500 Index Fund 3. Motilal Oswal Nifty Bank Index Fund 4. Motilal Oswal Nifty Midcap 150 Index Fund 5. Motilal Oswal Nifty Next 50 Index Fund 6. Motilal Oswal Nifty Smallcap 250 Index Fund 7. Motilal Oswal S&P 500 Index Fund 8. Motilal Oswal Nifty 50 ETF 9. Motilal Oswal Nifty Midcap 100 ETF 10. Motilal Oswal Nasdaq 100 ETF 11. Motilal Oswal Asset Allocation Fund of Fund- Aggressive 12. Motilal Oswal Asset Allocation Fund of Fund- Conservative 13. Motilal Oswal Nasdaq 100 Fund of Fund 14. Motilal Oswal Nasdaq Q50 ETF 15. Motilal Oswal Nifty 200 Momentum 30 Index Fund 16. Motilal Oswal Nifty 200 Momentum 30 ETF 17. Motilal Oswal BSE Low Volatility ETF 18. Motilal Oswal BSE Low Volatility Index Fund 19. Motilal Oswal BSE Healthcare ETF 20. Motilal Oswal BSE Financials ex Bank 30 Index Fund 21. Motilal Oswal BSE Enhanced Value Index Fund 22. Motilal Oswal BSE Enhanced Value ETF

		23. Motilal Oswal BSE Quality Index Fund 24. Motilal Oswal BSE Quality ETF 25. Motilal Oswal Gold and Silver Fund of Funds 26. Motilal Oswal Nifty Microcap 250 Index Fund 27. Motilal Oswal Developed Market Ex US ETFs Overseas Equity Passive FOF 28. Motilal Oswal Nifty 500 ETF 29. Motilal Oswal Nifty Realty ETF 30. Motilal Oswal Nifty Smallcap 250 ETF 31. Motilal Oswal Nifty India Defence Index Fund 32. Motilal Oswal Nifty India Defence ETF 33. Motilal Oswal Nifty 500 Momentum 50 Index Fund 34. Motilal Oswal Nifty 500 Momentum 50 ETF 35. Motilal Oswal Nifty MidSmall Financial Services Index Fund 36. Motilal Oswal Nifty MidSmall India Consumption Index Fund 37. Motilal Oswal Nifty MidSmall Healthcare Index Fund 38. Motilal Oswal Nifty MidSmall IT and Telecom Index Fund 39. Motilal Oswal Nifty Capital Market Index Fund 40. Motilal Oswal Nifty Capital Market ETF 41. Motilal Oswal Nifty 50 Equal Weight ETF 42. Motilal Oswal Nifty Next 50 ETF 43. Motilal Oswal BSE India Infrastructure ETF 44. Motilal Oswal Nifty India Manufacturing ETF 45. Motilal Oswal Nifty PSE ETF 46. Motilal Oswal Nifty India Tourism ETF 47. Motilal Oswal BSE 1000 Index Fund 48. Motilal Oswal Nifty Midcap 150 Momentum 50 ETF 49. Motilal Oswal Nifty Alpha 50 ETF 50. Motilal Oswal Gold ETF 51. Motilal Oswal Silver ETF 52. Motilal Oswal Nifty 100 ETF 53. Motilal Oswal Nifty Energy ETF 54. Motilal Oswal BSE Select IPO ETF 55. Motilal Oswal Nifty Services Sector ETF 56. Motilal Oswal Nifty MNC ETF 57. Motilal Oswal Diversified Equity Flexicap Passive Fund of Funds 58. Motilal Oswal Multi Factor Passive Fund of Funds 59. Motilal Oswal Large and Midcap Fund 60. Motilal Oswal Midcap Fund 61. Motilal Oswal Focused Fund 62. Motilal Oswal Balanced Advantage Fund 63. Motilal Oswal Flexi Cap Fund 64. Motilal Oswal Small Cap Fund 65. Motilal Oswal Large Cap Fund 66. Motilal Oswal Multi Cap Fund

		67. Motilal Oswal Business Cycle Fund 68. Motilal Oswal Manufacturing Fund 69. Motilal Oswal Digital India Fund 70. Motilal Oswal Innovation Opportunities Fund 71. Motilal Oswal Infrastructure Fund 72. Motilal Oswal Services Fund 73. Motilal Oswal Special Opportunities Fund 74. Motilal Oswal Consumption Fund 75. Motilal Oswal Financial Services Fund 76. Motilal Oswal BSE Top 10 Banks ETF 77. Motilal Oswal Contra Fund
Mr. Dishant Mehta - Associate Fund Manager- **(Managing the Fund since October 15, 2024)**	Age: 37 years Qualification: Graduate In B.S.C	**Associate Fund Manager-** 1. Motilal Oswal Nifty 50 Index Fund 2. Motilal Oswal Nifty 500 Index Fund 3. Motilal Oswal Nifty Bank Index Fund 4. Motilal Oswal Nifty Midcap 150 Index Fund 5. Motilal Oswal Nifty Next 50 Index Fund 6. Motilal Oswal Nifty Smallcap 250 Index Fund 7. Motilal Oswal S&P 500 Index Fund 8. Motilal Oswal Nifty 50 ETF 9. Motilal Oswal Nifty Midcap 100 ETF 10. Motilal Oswal Nasdaq 100 ETF 11. Motilal Oswal Nasdaq 100 Fund of Fund 12. Motilal Oswal Nasdaq Q50 ETF 13. Motilal Oswal Nifty 200 Momentum 30 Index Fund 14. Motilal Oswal Nifty 200 Momentum 30 ETF 15. Motilal Oswal BSE Low Volatility ETF 16. Motilal Oswal BSE Low Volatility Index Fund 17. Motilal Oswal BSE Healthcare ETF 18. Motilal Oswal BSE Financials ex Bank 30 Index Fund 19. Motilal Oswal BSE Enhanced Value Index Fund 20. Motilal Oswal BSE Enhanced Value ETF 21. Motilal Oswal BSE Quality Index Fund 22. Motilal Oswal BSE Quality ETF 23. Motilal Oswal Nifty Microcap 250 Index Fund 24. Motilal Oswal Nifty 500 ETF 25. Motilal Oswal Nifty Realty ETF 26. Motilal Oswal Nifty Smallcap 250 ETF 27. Motilal Oswal Nifty India Defence Index Fund 28. Motilal Oswal Nifty India Defence ETF 29. Motilal Oswal Nifty 500 Momentum 50 Index Fund

		30. Motilal Oswal Nifty 500 Momentum 50 ETF 31. Motilal Oswal Nifty MidSmall Financial Services Index Fund 32. Motilal Oswal Nifty MidSmall India Consumption Index Fund 33. Motilal Oswal Nifty MidSmall Healthcare Index Fund 34. Motilal Oswal Nifty MidSmall IT and Telecom Index Fund 35. Motilal Oswal Nifty Capital Market Index Fund 36. Motilal Oswal Nifty Capital Market ETF 37. Motilal Oswal Nifty 50 Equal Weight ETF 38. Motilal Oswal Nifty Next 50 ETF 39. Motilal Oswal BSE India Infrastructure ETF 40. Motilal Oswal Nifty India Manufacturing ETF 41. Motilal Oswal Nifty PSE ETF 42. Motilal Oswal Nifty India Tourism ETF 43. Motilal Oswal BSE 1000 Index Fund 44. Motilal Oswal Nifty Midcap 150 Momentum 50 ETF 45. Motilal Oswal Nifty Alpha 50 ETF 46. Motilal Oswal Gold ETF 47. Motilal Oswal Silver ETF 48. Motilal Oswal Nifty 100 ETF 49. Motilal Oswal Nifty Energy ETF 50. Motilal Oswal BSE Select IPO ETF 51. Motilal Oswal Nifty Services Sector ETF 52. Motilal Oswal Nifty MNC ETF 53. Motilal Oswal BSE Top 10 Banks ETF
Mr. Rakesh Shetty- Fund Manager **(Managing the Scheme since September 29, 2023)**	Age: 45 years Qualification: Bachelors of Commerce (B.Com)	1. Motilal Oswal Nifty 50 Index Fund 2. Motilal Oswal Nifty 500 Index Fund 3. Motilal Oswal Nifty Bank Index Fund 4. Motilal Oswal Nifty Midcap 150 Index Fund 5. Motilal Oswal Nifty Next 50 Index Fund 6. Motilal Oswal Nifty Smallcap 250 Index Fund 7. Motilal Oswal S&P 500 Index Fund 8. Motilal Oswal Nifty 5 year benchmark G-Sec ETF 9. Motilal Oswal 5 Year G-Sec Fund of Fund 10. Motilal Oswal Nifty 50 ETF 11. Motilal Oswal Nifty Midcap 100 ETF 13. Motilal Oswal Asset

		Allocation Fund of Fund- Aggressive 14. Motilal Oswal Asset Allocation Fund of Fund- Conservative 15. Motilal Oswal Nasdaq 100 Fund of Fund 16. Motilal Oswal Nasdaq Q50 ETF 17. Motilal Oswal Nifty 200 Momentum 30 Index Fund 18. Motilal Oswal Nifty 200 Momentum 30 ETF 19. Motilal Oswal BSE Low Volatility ETF 20. Motilal Oswal BSE Low Volatility Index Fund 21. Motilal Oswal BSE Healthcare ETF 22. Motilal Oswal BSE Financials ex Bank 30 Index Fund 23. Motilal Oswal BSE Enhanced Value Index Fund 24. Motilal Oswal BSE Enhanced Value ETF 25. Motilal Oswal BSE Quality Index Fund 26. Motilal Oswal BSE Quality ETF 27. Motilal Oswal Gold and Silver Fund of Funds 28. Motilal Oswal Nifty Microcap 250 Index Fund 29. Motilal Oswal Developed Market Ex US ETFs Overseas Equity Passive FOF 30. Motilal Oswal Nifty 500 ETF 31. Motilal Oswal Nifty Realty ETF 32. Motilal Oswal Nifty Smallcap 250 ETF 33. Motilal Oswal Nifty India Defence Index Fund 34. Motilal Oswal Nifty India Defence ETF 35. Motilal Oswal Nifty 500 Momentum 50 Index Fund 36. Motilal Oswal Nifty 500 Momentum 50 ETF 37. Motilal Oswal Nifty MidSmall Financial Services Index Fund 38. Motilal Oswal Nifty MidSmall India Consumption Index Fund 39. Motilal Oswal Nifty MidSmall Healthcare Index Fund 40. Motilal Oswal Nifty MidSmall IT and Telecom Index Fund 41. Motilal Oswal Nifty Capital Market Index Fund 42. Motilal Oswal Nifty Capital Market ETF 43. Motilal Oswal Nifty 50 Equal Weight ETF 44. Motilal Oswal Nifty Next 50 ETF 45. Motilal Oswal BSE India Infrastructure ETF 46. Motilal Oswal Nifty India Manufacturing ETF 47. Motilal Oswal Nifty PSE ETF 48. Motilal Oswal Nifty India Tourism ETF 49. Motilal Oswal BSE 1000 Index Fund 50. Motilal Oswal Nifty Midcap 150 Momentum 50 ETF

		51. Motilal Oswal Nifty Alpha 50 ETF 52. Motilal Oswal Gold ETF 53. Motilal Oswal Silver ETF 54. Motilal Oswal Nifty 100 ETF 55. Motilal Oswal Nifty Energy ETF 56. Motilal Oswal BSE Select IPO ETF 57. Motilal Oswal Nifty Services Sector ETF 58. Motilal Oswal Nifty MNC ETF 59. Motilal Oswal Diversified Equity Flexicap Passive Fund of Funds 60. Motilal Oswal Multi Factor Passive Fund of Funds 61. Motilal Oswal Large and Midcap Fund 62. Motilal Oswal Midcap Fund 63. Motilal Oswal Focused Fund 64. Motilal Oswal ELSS Tax Saver Fund 65. Motilal Oswal Liquid Fund 66. Motilal Oswal Ultra Short Term Fund 67. Motilal Oswal Balanced Advantage Fund 68. Motilal Oswal Flexi Cap Fund 69. Motilal Oswal Small Cap Fund 70. Motilal Oswal Large Cap Fund 71. Motilal Oswal Multi Cap Fund 72. Motilal Oswal Quant Fund 73. Motilal Oswal Business Cycle Fund 74. Motilal Oswal Manufacturing Fund 75. Motilal Oswal Digital India Fund 76. Motilal Oswal Arbitrage Fund 77. Motilal Oswal Innovation Opportunities Fund 78. Motilal Oswal Active Momentum Fund 79. Motilal Oswal Infrastructure Fund 80. Motilal Oswal Services Fund 81. Motilal Oswal Special Opportunities Fund 82. Motilal Oswal Consumption Fund 83. Motilal Oswal Financial Services Fund 84. Motilal Oswal BSE Top 10 Banks ETF 85. Motilal Oswal Contra Fund

F. HOW IS THE SCHEME DIFFERENT FROM EXISTING SCHEMES OF THE MUTUAL FUND?

The following list consists of existing passively managed open ended equity Index/ ETF schemes of MOMF:

1.	Motilal Oswal Nifty 50 Index Fund
2.	Motilal Oswal Nifty 500 Index Fund
3.	Motilal Oswal Nifty Bank Index Fund
4.	Motilal Oswal Nifty Midcap 150 Index Fund
5.	Motilal Oswal Nifty Next 50 Index Fund
6.	Motilal Oswal Nifty Smallcap 250 Index Fund
7.	Motilal Oswal S&P 500 Index Fund
8.	Motilal Oswal Nifty 5 year benchmark G-Sec ETF
9.	Motilal Oswal 5 Year G-Sec Fund of Fund
10.	Motilal Oswal Nifty 50 ETF
11.	Motilal Oswal Nifty Midcap 100 ETF
12.	Motilal Oswal Nasdaq 100 ETF
13.	Motilal Oswal Asset Allocation Fund of Fund- Aggressive
14.	Motilal Oswal Asset Allocation Fund of Fund- Conservative
15.	Motilal Oswal Nasdaq 100 Fund of Fund
16.	Motilal Oswal Nasdaq Q50 ETF
17.	Motilal Oswal Nifty 200 Momentum 30 Index Fund
18.	Motilal Oswal Nifty 200 Momentum 30 ETF
19.	Motilal Oswal BSE Low Volatility ETF
20.	Motilal Oswal BSE Low Volatility Index Fund
21.	Motilal Oswal BSE Healthcare ETF
22.	Motilal Oswal BSE Financials ex Bank 30 Index Fund
23.	Motilal Oswal BSE Enhanced Value Index Fund
24.	Motilal Oswal BSE Enhanced Value ETF
25.	Motilal Oswal BSE Quality Index Fund
26.	Motilal Oswal BSE Quality ETF
27.	Motilal Oswal Gold and Silver Passive Fund of Funds
28.	Motilal Oswal Nifty Microcap 250 Index Fund
29.	Motilal Oswal Developed Market Ex US ETFs Overseas Equity Passive FOF
30.	Motilal Oswal Nifty 500 ETF
31.	Motilal Oswal Nifty Realty ETF
32.	Motilal Oswal Nifty Smallcap 250 ETF
33.	Motilal Oswal Nifty India Defence Index Fund
34.	Motilal Oswal Nifty India Defence ETF
35.	Motilal Oswal Nifty 500 Momentum 50 Index Fund
36.	Motilal Oswal Nifty 500 Momentum 50 ETF

37.	Motilal Oswal Nifty MidSmall Financial Services Index Fund
38.	Motilal Oswal Nifty MidSmall India Consumption Index Fund
39.	Motilal Oswal Nifty MidSmall Healthcare Index Fund
40.	Motilal Oswal Nifty MidSmall IT and Telecom Index Fund
41.	Motilal Oswal Nifty Capital Market Index Fund
42.	Motilal Oswal Nifty Capital Market ETF
43.	Motilal Oswal Nifty 50 Equal Weight ETF
44.	Motilal Oswal Nifty Next 50 ETF
45.	Motilal Oswal BSE India Infrastructure ETF
46.	Motilal Oswal Nifty India Manufacturing ETF
47.	Motilal Oswal Nifty PSE ETF
48.	Motilal Oswal Nifty India Tourism ETF
49.	Motilal Oswal BSE 1000 Index Fund
50.	Motilal Oswal Nifty Midcap 150 Momentum 50 ETF
51.	Motilal Oswal Nifty Alpha 50 ETF
52.	Motilal Oswal Gold ETF
53.	Motilal Oswal Silver ETF
54.	Motilal Oswal Nifty 100 ETF
55.	Motilal Oswal Nifty Energy ETF
56.	Motilal Oswal BSE Select IPO ETF
57.	Motilal Oswal Nifty Services Sector ETF
58.	Motilal Oswal Nifty MNC ETF
59.	Motilal Oswal Diversified Equity Flexicap Passive Fund of Funds
60.	Motilal Oswal Multi Factor Passive Fund of Funds
61.	Motilal Oswal BSE Top 10 Bank ETF

For comparison between various schemes of Motilal Oswal Mutual Fund Click here: https://www.motilaloswalmf.com/downloads/sid-related-documents

The Trustees have ensured that the Scheme is a new product offered by Motilal Oswal Mutual Fund and is not a minor modification of its existing Scheme.

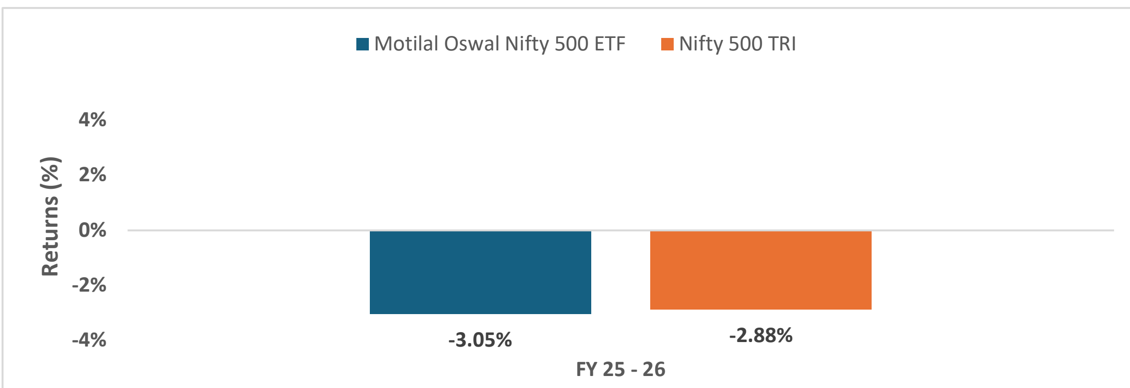
G. HOW HAS THE SCHEME PERFORMED

The Performance of the Scheme as on March 31, 2026 is as follows:

Compounded Annualised Returns	**Scheme Returns (%)** **Motilal Oswal Nifty 500 ETF**	**Benchmark Returns (%)** **Nifty 500 TRI**
Returns for the last 1 year	-3.0%	-2.9%

Returns for the last 3 year	-	-
Returns for the last 5 year	-	-
Returns for the last 7 year	-	-
Returns since inception	7.8%	8.1%

Absolute Return for the last one (1) financial year:



H. ADDITIONAL SCHEME RELATED DISCLOSURES

1. **TOP 10 HOLDINGS OF THE SCHEME:**

   Please find below link to access the Top 10 holdings and fund allocation towards various sectors of the scheme https://www.motilaloswalmf.com/downloads/factsheets

2. **DISCLOSURE OF NAME AND EXPOSURE TO TOP 7 ISSUERS, STOCKS, GROUPS AND SECTORS AS A PERCENTAGE OF NAV OF THE SCHEME IN CASE OF DEBT AND EQUITY ETFS/INDEX FUNDS THROUGH A FUNCTIONAL WEBSITE LINK THAT CONTAINS DETAILED DESCRIPTION**

   Please find below link to access the top 7 issuers, stocks, Groups and sectors of the scheme https://www.motilaloswalmf.com/downloads/factsheets

3. **PORTFOLIO TURNOVER RATE:**

The Portfolio Turnover Ratio of the Scheme, as on March 31, 2026 is **0.12**.

4. **FUNCTIONAL WEBSITE LINK FOR PORTFOLIO DISCLOSURE:**

For Fortnightly / Monthly Portfolio, please refer - https://www.motilaloswalmf.com/downloads/scheme-portfolio-details

Functional website link to the respective addendums to the SID after the last update of SID: https://www.motilaloswalmf.com/downloads/addendums

5. **AGGREGATE INVESTMENT IN THE SCHEME BY CONCERNED FUND MANAGER**:

Sr. No.	Category of Persons	Net Value		Market Value
	Concerned scheme's Fund Manager(s)	Units	NAV per unit	
1.	Mr. Swapnil Mayekar	NIL		
2.	Mr. Rakesh Shetty			
3.	Mr. Dishant Mehta			

For any other disclosure w.r.t investments by key personnel and AMC directors including regulatory provisions in this regard kindly refer SAI.

6. **INVESTMENTS OF AMC IN THE SCHEME** –

Subject to SEBI (Mutual Fund) Regulation 22(3)(a) and para 7.13 of SEBI Master Circular on Mutual Funds, the AMC may invest in the scheme during the New Fund Offer (NFO) or continuous offer period. However, the AMC shall not charge any fees on such investments.

For the details pertaining to the said investment visit:
https://www.motilaloswalmf.com/downloads/regulatory-updates

PART III- OTHER DETAILS

A. COMPUTATION OF NAV

The Net Asset Value (NAV) per unit under the Scheme will be computed by dividing the net assets of the Scheme by the number of units outstanding on the valuation day. The Mutual Fund will value its investments according to the valuation norms, as specified in Schedule VII of the SEBI (MF) Regulations, or such norms as may be specified by SEBI from time to time.

NAV of the units under the Scheme shall be calculated as follows:

NAV (Rs.) = Market or Fair Value of Scheme's investments +

Current Assets - Current Liabilities and Provision

No. of Units outstanding under Scheme on the Valuation Day

The NAV will be calculated up to four decimals.

The NAV Calculation shall be in accordance with SEBI MF Regulations and is available on the mutual fund website https://www.motilaloswalmf.com/ .The NAV shall be calculated and disclosed on each business day on AMFI's website www.amfiindia.com by 11.00 p.m. and also on https://www.motilaloswalmf.com/ . The computation of NAV shall be in conformity with SEBI Regulations and guidelines as prescribed from time to time.

The NAV shall be calculated and announced on each working day.

Hence, for the purposes of valuation and calculating NAV of the Scheme for a particular day, the last available prices of securities on principal stock exchange shall be considered (which would be the previous day's closing prices). This will enable the disclosure of the NAV of the Scheme before the deadline as provided by SEBI guidelines.

Illustration of NAV:

If the net assets of the Scheme, after considering applicable expenses, are Rs.10,45,34345.34 and units outstanding are 10,00,0000, then the NAV per unit will be computed as follows:

10,45,34,345.34 / 10,00,000 = Rs. 10.4534 per unit (rounded off to four decimals)

Repurchase/ Resale is at Net Asset Value (NAV) related prices with repurchase/ resale loads as applicable (within limits) as specified under SEBI Regulations 2026, While determining the price of the units, the fund will ensure that the repurchase price is not lower than 97 per cent of the Net Asset Value.

B. NEW FUND OFFER (NFO) EXPENSES

These expenses are incurred for the purpose of various activities related to the NFO like sales and distribution fees paid marketing and advertising, registrar expenses, printing and stationary, bank charges etc.

The entire NFO expenses were borne by the AMC.

C. ANNUAL SCHEME RECURRING EXPENSES

These are the fees and expenses for operating the Scheme. These expenses include but are not limited to Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer agents' fees & expenses, marketing and selling costs etc.

The AMC has estimated that upto 0.90 % of the daily net assets of the scheme shall be charged to the scheme as expenses. For the actual current expenses being charged, the investor should refer to the website of MOMF.

Particulars	**% p.a. of daily Net Assets**
Investment Management and Advisory Fees	**Upto 0.90%**
Audit fees/fees and expenses of trustee	
Custodial fees	
Registrar & Transfer Agent Fees including cost of providing account statement/IDCW/redemption cheque/warrants	
Marketing & Selling expense including fees, commission and charges towards distribution of mutual fund scheme	
**Cost related to investor communications	
Cost of fund transfer from location to location	
Cost toward investor Education & Awareness and financial inclusion	
Brokerage cost pertaining to execution of trade exceeding limit mentioned under Reg 66(9) ###	
Costs of statutory Advertisements	
Incentives paid to Market Makers, if any^	
Other Expenses (to be specified as per Reg 66 of SEBI MF Regulations)	
Maximum Base expense ratio (TER) permissible under Regulation 66	**Upto 0.90%**
Statutory levies (including GST) on all expenses excluding brokerage and transaction cost	**As per prevailing rate**
Statutory levies (including GST) on brokerage and transaction cost	**As per prevailing rate**
Total Expense Ratio permissible under Regulation 67	**Upto 0.90%**

The BER shall include:

- Investment and Advisory fees (sub-regulation 4 of Regulation 66)

- Recurring expenses (sub-regulation 5 of Regulation 66)
- Charges/ commission/ fees related to distribution of mutual fund schemes (Sub regulation 6 of Regulation 66)

In addition to the limits as specified in Regulation 67 of SEBI (Mutual Funds) Regulations 2026 Total Recurring Expenses (Total Expense Limit) as specified above, the following costs or expenses may be charged to the scheme:

- ###Schemes may charge expense incurred towards brokerage, for the purpose of execution of trade, over and above the base expense ratio subject to a maximum of 0.06 per cent of trade value in case of cash market transactions and 0.02 per cent of trade value in case of derivatives transactions. Expense charged towards brokerage, over and above the specified limit, shall not be part of the base expense ratio limit specified in the table given above.

- Transaction cost means regulatory levies and any other expenses charged by the stock exchanges, clearing corporation, and clearing house, as applicable. Such transaction costs shall not form part of the base expense ratio.

- Statutory levy means levy imposed by state government and central government.

- **As per para 11.9.1 of SEBI Master Circular on Mutual Funds, the charges applicable for investor education and awareness initiatives from ETFs/Index Funds shall be 0.01% of daily net assets of the scheme. Further with reference to para 11.6.3 of SEBI Master Circular on Mutual Funds, the additional distribution commission shall be paid from the 2 basis points on daily net assets, mandatorily set aside annually by the AMC towards investor education, awareness, and financial inclusion initiatives, subject to applicable clawback provisions.

- Any expense other than those specified in sub-regulation 66 (4), sub-regulation 66 (5), sub regulation 66(6), sub-regulation 66(9) and sub-regulation 66(10), shall not be charged to the scheme and shall be borne by the AMC or trustee or sponsors.

- No charges other than the base expense ratio, brokerage cost, transaction cost, statutory levy and exit load including levies as may be specified by the SEBI, shall be charged to the investors.

- Any expenditure in excess of the base limits specified in these regulations shall be borne by the asset management company or the trustees or sponsors. If any expense of the scheme is borne by asset management company or by the trustee or sponsors, the same shall be done only after the investment and advisory fees charged to the scheme, if any, is fully reversed.

- ^As per clause 4.5.1. (d) of SEBI Master Circular on Mutual Funds, incentive to be paid to Market Makers shall be charged to the ETF scheme but within the maximum permissible limit of TER.

  Following are the principles of incentive structure:
  - MOAMC may decide to pay compensation or remuneration to MMs depending upon various criteria such as volumes, bid-ask spread, inventory maintain by MMs / Aps. Maintenance by MM of minimum unit creation size of ETF available on both bid and ask side of trades, as may be decided by AMC and MM from time to time.

- All fees and expenses charged in a direct plan (in percentage terms) under various heads including the investment and advisory fee shall not exceed the fees and expenses charged under such heads in a regular plan. The BER (Base Expense Ratio) of the Direct Plan will be lower to the extent of the distribution expenses/commission which is charged in the Regular Plan and no commission for distribution of Units will be paid / charged under the Direct Plan.

The Mutual Fund would update the current expense ratios on the website (https://www.motilaloswalmf.com/) atleast three working days prior to the effective date of the change. Investors can refer to "Base Expense Ratio" section on https://www.motilaloswalmf.com/nav-ter for Total Expense Ratio (BER) details

Illustration of impact of expense ratio on returns of the Scheme

Particulars	Regular Plan	Direct Plan
	Amount (Rs.)	
Amount Invested at the beginning of the year	NA	10,000
Net asset before expenses		11,500
Expenses other than Distribution Expenses 0.15%		17.25
Distribution Expenses 0.50%		0.00
Returns after Expenses at the end of the Year		1,482.75

- The purpose of the above illustration is purely to explain the impact of expense ratio charged to the Scheme and should not be construed as providing any kind of investment advice or guarantee of returns on investments.
- It is assumed that the expenses charged are evenly distributed throughout the year.
- Calculations are based on assumed NAVs, and actual returns on your investment may be more, or less.
- Any tax impact has not been considered in the above example, in view of the individual nature of the tax implications. Each investor is advised to consult his or her own financial advisor.

D. LOAD STRUCTURE

Load is an amount which is paid by the investor to subscribe to the units or to redeem the units from the Scheme. This amount is used by the AMC to pay commissions to the distributor and to take care of other marketing and selling expenses. Load amounts are variable and are subject to change from time to time. For the current applicable structure, please refer to the website of the AMC https://www.motilaloswalmf.com/ or may call at toll free no. 91 8108622222 and +91 22 40548002 or your distributor.

Type of Load	Load chargeable (as %age of NAV)
Entry	Nil In terms of SEBI Circular having reference No. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009, no entry load will be charged on purchase / additional purchase / switch-in. The upfront

	commission, if any, on investment made by the investor shall be paid by the investor directly to the Distributor, based on his assessment of various factors including the service rendered by the Distributor
Exit	Nil

There is no entry/exit load on units of the Scheme bought or sold through the secondary market on the Stock Exchange. However, an investor would be paying cost in the form of a bid and ask spread and brokerage, as charged by his broker for buying/selling units of the Scheme.

The investor is requested to check the prevailing load structure of the Scheme before investing.

*** Liquidity window for Investors of ETFs with AMCs**

In case of redemption of units of the Scheme upto INR 25 Crores, directly with AMC, without any exit load, in case of the following scenarios:

i. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or
ii. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or
iii. Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days.

In case of the above scenarios, applications received from investors for redemption upto 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day.

The above instances shall be tracked by the AMC on a continuous basis and in case if any of the above mentioned scenario arises, the same shall be disclosed on the website of AMC.

The investor is requested to check the prevailing load structure of the Scheme before investing. For any change in load structure, AMC will issue an addendum and display it on the website/Investor Service Centers.

Any imposition or enhancement in the load structure shall apply on a prospective basis and in no case the same would affect the existing investors adversely.

Under the Scheme, the AMC reserves the right to modify/alter the load structure if it so deems fit in the interest of smooth and efficient functioning of the scheme, subject to maximum limits as prescribed under the SEBI Regulations. The load may also be changed from time to time and in case of exit/redemption, load may be linked to the period of holding.

For any change in the load structure, the AMC would undertake the following steps:

1. The addendum detailing the changes will be attached to SID and Key Information Memorandum (KIM). The addendum will be circulated to all the distributors so that the same can be attached to all SID and KIM already in stock.
2. Arrangements shall be made to display the changes/modifications in the SID in the form of a notice in all Investor Service Centers and distributors/brokers offices.
3. The introduction of the exit load along with the details shall be stamped in the acknowledgement slip issued to the investors on submission of the application form and may also be disclosed in the statement of accounts issued after the introduction of such load.
4. The Fund shall display the addendum on its website (https://www.motilaloswalmf.com/).
5. Any other measure that the Mutual Fund shall consider necessary

SECTION II

I. INTRODUCTION

A. DEFINITIONS/INTERPRETATION

A. All references to "Master Circular" refer to Master Circular for Mutual Funds no. HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 issued by SEBI dated March 20, 2026 as amended from time to time

For detailed definitions refer: https://www.motilaloswalmf.com/downloads/sid-related-documents

B. Requirement of Minimum Investors

As Motilal Oswal Nifty 500 ETF is an exchange traded fund, the provision of minimum number of investors and maximum holding by the investor is not applicable as per para 7.19 of SEBI Master Circular on Mutual Funds.

B. RISK FACTORS

Scheme Specific Risk Factors

The Scheme is subject to the principal risks described below. Some or all of these risks may adversely affect Scheme's NAV, trading price, yield, return and/or its ability to meet its objectives.

- **Market Risk**

  The Scheme's NAV will react to stock market movements. The Investor may lose money over short or long period due to fluctuation in Scheme's NAV in response to factors such as performance of companies whose stock comprises the underlying portfolio, economic and political developments, changes in interest rates, inflation and other monetary factors and movement in prices of underlining investments.

- **Market Trading Risks**

  a. Absence of Prior Active Market: Although the scheme will be listed on stock exchange, there can be no assurance that an active secondary market will develop or be maintained.

  b. Lack of Market Liquidity: Trading in the units of the scheme on stock exchange may be halted because of market conditions or for reasons that in view of stock exchange or SEBI, trading in the units of the scheme are not advisable. In addition, trading of the units of the scheme are subject to trading halts caused by extraordinary market volatility and pursuant to stock exchange and SEBI 'circuit filter' rules. There can be no assurance that the requirements of stock exchange necessary to maintain the listing of the units of the scheme will continue to be met or will remain unchanged.

c. Units of the scheme may trade at prices other than NAV: The units of the scheme may trade above or below their NAV. The NAV of the scheme will fluctuate with changes in the market value of scheme holdings. The trading prices of the units of the scheme will fluctuate in accordance with changes in their NAV as well as market supply and demand for the units of the scheme. However, given that units of the scheme can be created and redeemed in creation units directly with the fund, it is expected that large discounts or premiums to the NAV of units of the scheme will not sustain due to arbitrage opportunity available.

d. Regulatory Risk: Any changes in trading regulations by stock exchange or SEBI may affect the ability of market maker to arbitrage resulting into wider premium/discount to NAV.

e. Right to Limit Redemptions: The Trustee, in the general interest of the unit holders of the scheme and keeping in view of the unforeseen circumstances/unusual market conditions, may limit the total number of units which can be redeemed on any business day depending on the total "Saleable Underlying Stock" available with the fund.

f. Redemption Risk: Investors may note that even though the Scheme is open-ended Scheme, the Scheme would ordinarily repurchase units in creation unit size. Thus unit holdings less than the creation unit size can only be sold through the secondary market on the exchange.

g. Asset Class Risk: The returns from the types of securities in which the scheme invest may underperform returns of general securities markets or different asset classes. Different types of securities tend to go through cycles of out-performance and under-performance in comparison of securities markets.

h. Passive Investments: As the scheme proposes to invest not less than 95% of the net assets in the securities of the benchmark Index, the Scheme will not be actively managed. The Scheme may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the securities included in its underlying index regardless of their investment merit.

i. The units will be issued only in demat form through depositories. The records of the depository are final with respect to the number of units available to the credit of unit holder. Settlement of trades, repurchase of units by the mutual fund depends up on the confirmations to be received from depository (ies) on which the mutual fund has no control.

j. Tracking Error Risk: The Fund Manager would not be able to invest the entire corpus exactly in the same proportion as in the underlying index due to certain factors such as the fees and expenses of the respective scheme, corporate actions, cash balance, changes to the underlying index and regulatory policies which may affect AMC's ability to achieve close correlation with the underlying index of the scheme. The scheme's returns may therefore deviate from those of its underlying index. "Tracking Error" is defined as the standard deviation of the difference between daily returns of the underlying index and the NAV of the respective scheme. Tracking Error may arise due to the following reasons: -

- Expenditure incurred by the fund.
- The holding of a cash position and accrued income prior to distribution of income and payment of accrued expenses. The fund may not be invested at all times as it may keep a portion of the funds in cash to meet redemptions or for corporate actions.
- Corporate actions such as debenture or warrant conversion, rights, merger, change in constituents etc.
- Rounding off of quantity of shares in underlying index.
- Disinvestments to meet redemptions, recurring expenses, dividend payouts etc.
- Execution of large buy / sell orders
- Transaction cost (including taxes and insurance premium) and recurring expenses
- Realisation of Unit holders' funds
- Index provider undertakes a periodical review of the scripts that comprise the underlying index and may either drop or include new securities. In such an event, the fund will try to reallocate its portfolio but the available investment/reinvestment opportunity may not permit absolute mirroring immediately.

- It will be the endeavour of the fund manager to keep the tracking error as low as possible. Under normal circumstances, such tracking error is not expected to exceed 2% per annum. However, in case of certain corporate actions and market volatility during rebalancing of the portfolio following the rebalancing of the underlying index, etc. or in abnormal market circumstances, the tracking error may exceed the above limits. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Index.

- **Concentration Risk:**
  The scheme may have no diversification within its portfolio. This could have implications on the performance of the scheme. The scheme may be more sensitive to economic, business, political or other changes and this may lead to sizeable fluctuation in the Net Asset Value of the scheme.

  Motilal Oswal Nifty 500 ETF will restricts its investments only in the Security of the underlying index (Nifty 500 Total Return Index) which replicates a single security and will therefore be subject to the risks associated with such concentration.

- **Right to Limit Redemptions**
  Pursuant to clause 1.12 of SEBI Master Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024. The Trustee, in the general interest of the unit holders of the Scheme offered under this SID and keeping in view of the unforeseen circumstances/unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day subject to the guidelines/circulars issued by the Regulatory Authorities from time to time.

  For detailed restrictions, please refer to Section II Part D, "Right to Limit Redemptions."

- **Asset Class Risk**

The returns from the types of securities in which the Scheme invests may under perform from the various general securities markets or different asset classes. Different types of securities tend to go through cycles of out-performance and under-performance in comparison with the general securities markets.

- **Trading through mutual fund trading platforms of NSE**
  In respect of transaction in Units of the Scheme through NSE, allotment and redemption of Units on any Business Day will depend upon the order processing/settlement by NSE and their respective clearing corporations on which the Mutual Fund has no control.

- **Risks associated with Segregated portfolio:**
  The AMC / Trustee shall decide on creation of segregated portfolio of the Scheme in case of a credit event/actual default at issuer level. Accordingly, Investor holding units of segregated portfolio may not able to liquidate their holding till the time recovery of money from the issuer. The Security comprised of segregated portfolio may not realise any value. Further, Listing of units of segregated portfolio in recognised stock exchange does not necessarily guarantee their liquidity. There may not be active trading of units in the stock market. Further trading price of units on the stock market may be significantly lower than the prevailing NAV.

- **Risk associated with ETF**
  Passive Investments:
  As the scheme proposes to invest not less than 95% of the net assets in the securities of the benchmark Index, the Scheme will not be actively managed. The Scheme may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the securities included in its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets. The value of the Scheme's investments, may be affected generally by factors affecting equity markets, such as price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors. Consequently, the NAV of the Units of the Scheme may fluctuate and can go up or down

2. Market risk:
   ETFs are typically designed to track the performance of certain indices, market sectors, or groups of assets such as stocks, bonds, or commodities. ETF managers may use different strategies to achieve this goal, but in general they do not have the discretion to take defensive positions in declining markets. Investors must be prepared to bear the risk of loss and volatility associated with the underlying index/assets.

3. Tracking errors:
   Tracking errors refer to the disparity in performance between an ETF and its underlying index/assets. Tracking errors can arise due to factors such as the impact of transaction fees and expenses incurred to the ETF, changes in composition of the underlying index/assets, and the ETF manager's replication strategy.

4. Trading at discount or premium:

An ETF may be traded at a discount or premium to its Net Asset Value (NAV). This price discrepancy is caused by supply and demand factors, and may be particularly likely to emerge during periods of high market volatility and uncertainty.

5. Liquidity risk:
   Authorized participants (APs) are Exchange Participants that provide liquidity to facilitate trading in ETFs. Although most ETFs are supported by one or more APs, there is no assurance that active trading will be maintained.

6. As the units of the Scheme are listed on the Stock Exchange, trading in the units of the Scheme may be halted due to market conditions or for reasons that in the view of the Exchange Authorities or SEBI. There could also be trading halts caused by extraordinary market volatility and pursuant to NSE and SEBI circuit filter rules and the Scheme would not be able to buy/sell securities in case of subscriptions/redemptions, which may impact the Scheme. Further, there can be no assurance that the requirements of the exchange necessary to maintain the listing of the Scheme will continue to be met or will remain unchanged.

7. Listing and trading of the units are undertaken on the Stock Exchanges within the rules, regulation and policy of the Stock Exchange and SEBI. Any change in trading rules, regulation and policy by the regulatory authority would have a bearing on the trading of the units of the Scheme and its prices.

8. Though the Scheme is listed on the NSE and BSE, there is no assurance that an active secondary market will develop or be maintained. Hence, there would be times when trading in the units of the Scheme would be infrequent.

9. The NAV of the Scheme reflect the valuation of its investment and any changes in market value of its investments would have a bearing on its NAV. When the units are traded on the Stock Exchange, the units of the Scheme may trade at prices which can be different from the NAV due to various factors like demand and supply for the units of the Scheme, perceived trends in the market outlook, etc.

10. In certain cases, settlement periods may be extended significantly by unforeseen circumstances. The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities as in certain cases, settlement periods may be extended significantly by unforeseen circumstances. Similarly, the inability to sell securities held in the Scheme portfolio may result, at times, in potential losses to the Scheme, and there can be a subsequent decline in the value of the securities held in the Scheme portfolio.

11. Investors can directly approach the AMC for redemption of units of ETFs, for transaction of up to INR 25 Cr. without any exit load, in case of the following scenarios:

    i. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or
    ii. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or

iii. Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days.

12. Tracking error may arise due to various reasons like fees and expenses charged to the Scheme, dividend, corporate actions, change in the Underlying Index, etc. Tracking error has an impact on the performance of the Scheme. The Scheme's returns may therefore deviate from those of its Underlying Basket. However, the Fund would endeavor to keep the tracking error as low as possible.

- **Risk associated with investing in fixed income securities and Money Market Instruments**

a. **Credit risk:** Credit risk or default risk refers to the risk which may arise due to default on the part of the issuer of the fixed income security (i.e. will be unable to make timely principal and interest payments on the security). Because of this risk debenture are sold at a yield spread above those offered on Treasury securities, which are sovereign obligations and generally considered to be free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the actual changes in the perceived level of credit risk as well as the actual event of default.

b. **Counterparty risk:** Counterparty refers to the counterparty's inability to honor its commitments (payment, delivery, repayment, etc.) and to risk of default. This risk relates to the quality of the counterparty to which the scheme has exposures. Losses can occur in particular for the settlement/delivery of financial instruments.

c. **Interest Rate risk:** This risk is associated with movements in interest rate depends on various factors such as government borrowing, inflation, economic performance etc. The value of investments will appreciate/depreciate if the interest rates fall/rise. However, if the investments are held on till maturity of the investments, the value of the investments will not be subjected to this risk.

d. **Reinvestment risk:** This risk arises from uncertainty in the rate at which cash flows from the securities may be reinvested. This is because the bond will pay coupons, which will have to be reinvested. The rate at which the coupons will be reinvested will depend upon prevailing market rates at the time the coupons are received.

e. **Liquidity or Marketability Risk:** This refers to the ease at which a security can be sold at or near its true value. The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer. Liquidity risk is characteristic of the Indian fixed income market.

f. Different types of fixed income securities in which the Scheme would invest carry different levels and types of risk. Accordingly, the Scheme risk may increase or decrease depending upon its investment pattern. e.g. corporate bonds carry a higher level of risk than Government securities. Further even among corporate bonds, bonds, which are AAA rated, are comparatively less risky than bonds, which are AA rated.

g. The Net Asset Value (NAV) of the Scheme, to the extent invested in Debt and Money Market securities, will be affected by changes in the general level of interest rates. The NAV of the Scheme is expected to increase from a fall in interest rates while it would be adversely affected by an increase in the level of interest rates.

- **Risk associated with Investment in Units of mutual fund**
  Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal. As the price / value / interest rate of the securities in which the Scheme(s) invests fluctuates, the value of your investment in the Scheme(s) may go up or down depending on the various factors and forces affecting the capital markets and money markets.

- **Risks associated with investing in Equities**

a. Investments in the equity shares of the Companies constituting the Underlying Index are subject to price fluctuation on daily basis. The volatility in the value of equity is due to various micro and macro-economic factors like economic and political developments, changes in interest rates, etc. affecting the securities markets. This may have adverse impact on individual securities/sector and consequently on the NAV of Scheme.

b. The Scheme would invest in the securities comprising the Underlying Index in the same proportion as the securities have in the Index. Hence, the risk associated with the corresponding Underlying Index would be applicable to the Scheme. The Underlying Index has its own criteria and policy for inclusion/exclusion of securities from the Index, its maintenance thereof and effecting corporate actions. The Fund would invest in the securities of the Index regardless of investment merit, research, without taking a view of the market and without adopting any defensive measures. The Fund would not select securities in which it wants to invest but is guided by the Underlying Index. As such the Scheme is not actively managed but is passively managed.

c. Risks of Total Return
   Dividends are assumed to be reinvested into the Nifty 500 Total Return Index after the ex-Dividend date of the constituents. However in practice, the Dividend is received with a lag and after deducting applicable withholding tax, if applicable. This can lead to some tracking error.

- **Market Risk**
  The Scheme's NAV will react to stock market movements. The value of investments in the scheme may go down over a short or long period due to fluctuations in Scheme's NAV in response to factors such as performance of companies whose stock comprises the underlying portfolio, economic and political developments, changes is government policies, changes in interest rates, inflation and other monetary factors causing movement in prices of underlining investments.

- **Concentration risk**
  This is the risk arising from over exposure to few securities/issuers/sectors.

- **Passive Investments**
  The Scheme is not actively managed. Since the Scheme is replicating the underlying index, it may be affected by a general decline in the respective markets relating to its underlying index. The Scheme as per its investment

objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

- **Right to Limit Redemptions**

  The Trustee, in the general interest of the unit holders of the Scheme offered under this SID and keeping in view of the unforeseen circumstances/unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day subject to the guidelines/circulars issued by the Regulatory Authorities from time to time.

- **ETF Fund**

  The Scheme being an ETF fund follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Fund Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment held by the Scheme shall decrease.

- **Risks associated with Investing in Derivatives**

  Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of the fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

  Derivative products are specialized instruments that require investment techniques and risk analysis different from those associated with stocks. The use of a derivative requires an understanding not only of the underlying instrument but of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is a possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counterparty") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mispricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices, illiquidity risk whereby the Scheme may not be able to sell or purchase derivative quickly enough at a fair price. The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments.

- **Risks associated with investing in TREPS Segments**

  The mutual fund is a member of securities and TREPS segments of the Clearing Corporation of India (CCIL). All transactions of the mutual fund in government securities and in TREPS segments are settled centrally through the infrastructure and settlement systems provided by CCIL; thus reducing the settlement and counterparty risks considerably for transactions in the said segments. The members are required to contribute an amount as communicated by CCIL from time to time to the default fund maintained by CCIL as a part of the default waterfall (a loss mitigating measure of CCIL in case of default by any member in settling transactions routed through CCIL). The mutual fund is exposed to the extent of its contribution to the default fund of CCIL at any given point in time. In the event that the default waterfall is triggered and the contribution of the mutual fund is called upon to absorb settlement/default losses of another member by CCIL, the scheme may lose an amount equivalent to its contribution to the default fund allocated to the scheme on a pro-rata basis.

- **Risk Factors relating to Portfolio Rebalancing**
  In the event that the asset allocation of the Scheme deviates from the ranges as provided in the asset allocation table in this SID, then the Fund Manager will rebalance the portfolio of the Scheme to the position indicated in the asset allocation table. However, if market conditions do not permit the Fund Manager to rebalance the portfolio of the Scheme then the AMC would notify the Board of the Trustee Company and the Investment Committee of the AMC with appropriate justifications.

- **Risks associated with Securities Lending**
  Securities Lending is a lending of securities through an approved intermediary to a borrower under an agreement for a specified period with the condition that the borrower will return equivalent securities of the same type or class at the end of the specified period along with the corporate benefits accruing on the securities borrowed.

  In case the Scheme undertakes stock lending as prescribed in the Regulations, it may, at times be exposed to counter party risk and other risks associated with the securities lending. Unitholders of the Scheme should note that there are risks inherent to securities lending, including the risk of failure of the other party, in this case the approved intermediary, to comply with the terms of the agreement entered into between the lender of securities i.e. the Scheme and the approved intermediary. Such failure can result in the possible loss of rights to the collateral put up by the borrower of the securities, the inability of the approved intermediary to return the securities deposited by the lender and the possible loss of any corporate benefits accruing to the lender from the securities lent. The Fund may not be able to sell such lent securities and this can lead to temporary illiquidity.

- **Tracking Error Risk and Tracking Difference Risk**
  The Fund Manager would not be able to invest the entire corpus exactly in the same proportion as in the underlying index due to certain factors such as the fees and expenses of the Scheme, corporate actions, cash balance and changes to the underlying index and regulatory restrictions, lack of liquidity which may result in Tracking Error. Hence it may affect AMC's ability to achieve close correlation with the underlying index of the Scheme. The Scheme's returns may therefore deviate from its underlying index. "Tracking Error" is defined as the standard deviation of the difference between daily returns of the underlying index and the NAV of the Scheme. The Fund Manager would monitor the Tracking Error of the Scheme on an ongoing basis and would seek to minimize the Tracking Error to the maximum extent possible. There can be no assurance or guarantee that the Scheme will achieve any particular level of Tracking Error relative to performance of the underlying Index.

- **Risk associated with potential change in Tax structure**
  This summary of tax implications given in the taxation section is based on the current provisions of the applicable tax laws. This information is provided for general purpose only. The current taxation laws may change due to

change in the 'Income Tax Act 1961' or any subsequent changes/amendments in Finance Act/Rules/Regulations. Any change may entail a higher outgo to the scheme or to the investors by way of securities transaction taxes, fees, taxes etc. thus adversely impacting the scheme and its returns.

- **Risk Control**
  Risk is an inherent part of the investment function. Effective Risk management is critical to fund management for achieving financial soundness. Investment by the Scheme would be made as per the investment objective of the Scheme and in accordance with SEBI Regulations. AMC has adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep in line with the investment objective of the Scheme. The risk control process would include identifying the risk and taking proper measures for the same. The system has incorporated all the investment restrictions as per the SEBI guidelines and enables identifying and measuring the risk through various risk management tools like various portfolio analytics, risk ratios, average duration and analyses the same and acts in a preventive manner.

C. RISK MITIGATION STRATEGIES

Risk and Description	**Risk mitigates / management strategy**
Risks associated with Equity investment	
Market Risk The Scheme is vulnerable to movements in the prices of securities invested by the Scheme, which could have a material bearing on the overall returns from the Scheme. The value of the underlying Scheme investments, may be affected generally by factors affecting securities markets, such as price and volume, volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets.	Market risk is inherent to an equity scheme. Being a passively managed scheme, it will invest in the securities included in its Underlying Index.
Liquidity risk The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which theyinvests.	The Scheme will try to maintain a proper asset-liability match to ensure redemption payments are made on time and not affected by illiquidity of the underlying stocks.
Tracking Error risk (Volatility/Concentration risk): The performance of the Scheme may not commensurate with the performance of the underlying Index viz. Nifty 500 Index on any given	**Tracking Error risk (Volatility/ Concentration risk):** Over a short to medium period, the Scheme may carry the risk of variance between portfolio composition and Benchmark. The objectives of the scheme are too

day or over any given period.	closely track the performance of the Underlying Index over the same period, subject to tracking error. The Scheme would endeavor to maintain a low tracking error by actively aligning the portfolio in line with the Index.
Derivatives Risk As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives since derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds.	Derivatives will be used in the form of Index Options, Index Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. The AMC monitors the portfolio and regulatory limits for derivatives through its front office monitoring system. Exposure to derivatives of stocks or underlying index will be done based on requisite research. Exposure with respect to derivatives shall be in line with regulatory limits and the limits specified in the SID. No OTC contracts will be entered into.
Risks associated with money market investment	
Market Risk/ Interest Rate Risk As with all fixed income securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.	The Scheme may invest in money market instruments having relatively shorter maturity thereby mitigating the price volatility due to interest rate changes generally associated with long-term securities.
Liquidity or Marketability Risk This refers to the ease with which a security can be sold at or near to its valuation yield- to maturity (YTM).	The Scheme may invest in money market instruments having relatively shorter maturity. While the liquidity risk for short maturity securities may be low, it may be high in case of medium to long maturity securities.
Credit Risk Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security).	Management analysis may be used for identifying company specific risks. Management's past track record may also be studied.

Motilal Oswal Nifty 500 ETF is an exchange traded fund, the provision of minimum number of investors and maximum holding by the investor is not applicable as per SEBI Circular having reference no. SEBI/IMD/CIR NO 10/22701/03 dated December 12, 2003.

D. SPECIAL CONSIDERATIONS

- Prospective investors should study this SID and SAI carefully in its entirety and should not construe the contents hereof as advise relating to legal, taxation, financial, investment or any other matters and are advised to consult their legal, tax, financial and other professional advisors to determine possible legal, tax, financial or other considerations of subscribing to or redeeming units, before making a decision to invest/redeem/hold units.

- Neither this SID and SAI nor the units have been registered in any jurisdiction. The distribution of this SID or SAI in certain jurisdictions may be restricted or totally prohibited to registration requirements and accordingly, any person who comes into possession of this SID or SAI is required to inform themselves about and to observe any such restrictions and/or legal compliance requirements. It is the responsibility of any persons in possession of this SID or SAI and any persons wishing to apply for units pursuant to this SID to inform themselves of and to observe, all applicable laws and Regulations of such relevant jurisdiction. Any changes in SEBI/Stock Exchange/RBI regulations and other applicable laws/regulations could have an effect on such investments and valuation thereof.

- The AMC, Trustee or the Mutual Fund have not authorized any person to issue any advertisement or to give any information or to make any representations, either oral or written, other than that contained in this SID or SAI or as provided by the AMC in connection with this offering. Prospective Investors are advised not to rely upon any information or representation not incorporated in the SID or SAI or as provided by the AMC as having been authorized by the Mutual Fund, the AMC or the Trustee.

- The tax benefits described in this SID and SAI are as available under the present taxation laws and are available subject to relevant conditions. The information given is included only for general purpose and is based on advice received by the AMC regarding the law and practice currently in force in India as on the date of this SID and the Unitholders should be aware that the relevant fiscal rules or their interpretation may change. As is the case with any investment, there can be no guarantee that the tax position or the proposed tax position prevailing at the time of an investment in the Scheme will endure indefinitely. In view of the individual nature of tax consequences, each Unitholder is advised to consult his / her own professional tax advisor.

- Redemptions due to change in the fundamental attributes of the Scheme or due to any other reasons may entail tax consequences. The Trustee, AMC, Mutual Fund, their directors or their employees shall not be liable for any of the tax consequences that may arise.

- The Trustee, AMC, Mutual Fund, their directors or their employees shall not be liable for any of the tax consequences that may arise, in the event that the Scheme is wound up for the reasons and in the manner provided in SAI.

The Mutual Fund may disclose details of the investor's account and transactions there under to those intermediaries whose stamp appears on the application form or who have been designated as such by the investor. In addition, the Mutual Fund may disclose such details to the bankers, as may be necessary for the purpose of effecting payments to the investor. The Fund may also disclose such details to regulatory and statutory authorities/bodies as may be required or necessary.

- MOAMC undertakes the following activities other than that of managing the Schemes of MOMF and has also obtained NOC from SEBI for the same:
  a. MOAMC is a registered Portfolio Manager under SEBI (Portfolio Managers) Regulations, 1993 bearing registration number INP000000670 dated August 21, 2017.
  b. MOAMC acts as an Investment Manager to the Schemes of Motilal Oswal Alternative Investment Trust and is registered under SEBI (Alternative Investment Funds) Regulations, 2012 as Category III AIF bearing registration number IN/AIF3/13-14/0044 and IN/AIF3/19-20/0799 respectively.
  c. MOAMC has incorporated a wholly owned subsidiary in Mauritius which acts as an Investment Manager to the funds based in Mauritius.
  d. MOAMC has incorporated a wholly owned subsidiary in India which currently undertakes Investment Advisory Services to offshore clients.

  AMC confirms that there is no conflict of interest between the aforesaid activities managed by AMC. In the situations of unavoidable conflicts of interest, the AMC undertakes that it shall satisfy itself that adequate disclosures are made of source of conflict, potential 'material risk or damage' to investor interest and develop parameters for the same.

- Apart from the above-mentioned activities, the AMC may undertake any business activities other than in the nature of management and advisory services provided to pooled assets including offshore funds, insurance funds, pension funds, provident funds, if any of such activities are not in conflict with the activities of the mutual fund subject to receipt of necessary regulatory approvals and approval of Trustees and by ensuring compliance with provisions of Regulation 21 (b) (i to viii). Provided further that the asset management company may, itself or through its subsidiaries, undertake portfolio management services and advisory services for other than broad based fund till further directions, as may be specified by the Board, subject to compliance with the following additional conditions: -

i) It satisfies the Board that key personnel of the asset management company, the system, back office, bank and securities accounts are segregated activity wise and there exist system to prohibit access to inside information of various activities;
ii) It meets with the capital adequacy requirements, if any, separately for each of such activities and obtain separate approval, if necessary under the relevant regulations.

Explanation: ─For the purpose of this regulation, the term 'broad based fund' shall mean the fund which has at least twenty investors and no single investor account for more than twenty five percent of corpus of the fund.

- The Trustee, in the general interest of the unit holders of the Scheme offered under this SID and keeping in view of the unforeseen circumstances/unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day.

- As the liquidity of the Scheme's investments may sometimes be restricted by trading volumes and settlement periods, the time taken by the Fund for Redemption of Units may be significant in the event of an inordinately large number of Redemption requests. The Trustee has the right to limit redemptions under certain circumstances. Please refer to the section "Right to limit Redemption".

- Pursuant to the provisions of Prevention of Money Laundering Act, 2002 (PMLA), if after due diligence, the AMC believes that any transaction is suspicious in nature as regards money laundering, the AMC shall have absolute discretion to report such suspicious transactions to FIU-IND (Financial Intelligence Unit – India) or such other authorities as prescribed under the rules/guidelines issued thereunder by SEBI and/or RBI and take any other actions as may be required for the purposes of fulfilling its obligations under PMLA and rules/guidelines issued thereunder by SEBI and/or RBI without obtaining the prior approval of the investor/Unitholder/ any other person.

- **Termination of the scheme(s)**

  The Trustees reserve the right to terminate the scheme at any time. Regulation 36 of the SEBI Regulations provides that any scheme of a mutual fund may be wound up after repaying the amount due to the unitholders:

  (a) On the happening of any event which, in the opinion of the trustees, requires the scheme to be wound up;
  (b) If seventy-five percent of the unitholders of a scheme pass a resolution that the scheme be wound up; or
  (c) If SEBI so directs in the interest of the unitholders.
  (d) Where a scheme is wound up under the above Regulation, the trustees shall give a notice disclosing the circumstances leading to the winding up of the scheme:
  (a) to SEBI; and
  (b) in two daily newspapers having circulation all over India & a vernacular newspaper circulating at the place where the mutual fund is formed.

  In case of termination of the scheme, Regulation 38 of the SEBI (mutual Funds) Regulations, 2026 shall apply.

  Mutual Fund schemes that are in the process of winding up

  The Scheme shall comply with the para 8.2 of SEBI Master Circular on Mutual Funds in the event of Winding-up in terms of Regulation 36 of MF Regulations.

  The AMC, its sponsor, employees of AMC and Trustee shall not be permitted to transact (buy or sell) in the units of such schemes that are under the process of being wound up. The compliance of the same will be monitored both by the Board of AMC and Trustee.

II. INFORMATION ABOUT THE SCHEME:

A. WHERE WILL THE SCHEME INVEST:

The scheme would invest in the securities comprising the Nifty 500 Index in the same proportion (weights) as in the index and track the benchmark index.

The scheme may also invest in the money market instruments, in compliance with regulation to meet liquidity requirements.

Money Market instruments includes units of liquid schemes, Commercial Paper, Commercial Bills, Treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, Certificate of deposit, Bills Rediscounting, Repos, TREPS, usance bills, and any other like instruments as specified by the Reserve Bank of India (RBI)/ Securities and Exchange Board of India (SEBI) from time to time.

A brief narration of Money Market Instruments are as under:

1. Certificate of Deposits (CDs) is a negotiable money market instrument issued by scheduled commercial banks and select all- India Financial Institutions that have been permitted by the RBI to raise short term resources.

2. Commercial Paper (CPs) is an unsecured negotiable money market instrument issued in the form of promissory note, generally issued by the corporates, primary dealers and all India Financial Institutions as an alternative source of short term borrowings. They are issued at a discount to the face value as may be determined by the issuer. CP is traded in secondary market and can be freely bought and sold before maturity.

3. Treasury Bills (T-Bills) are issued by the Government of India to meet their short term borrowing requirements. T-Bills are issued for maturities of 91 days, and 364 days. T-bills are issued at a discount to their face value and redeemed at par.

   Tri-party Repo.

5. Securities created and issued by the Central Governments as may be permitted by RBI, securities guaranteed by the Central Governments (including but not limited to coupon bearing bonds, zero coupon bonds and treasury bills). Central Government Securities are sovereign debt obligations of the Government of India with zero-risk of default and issued on its behalf by RBI. They form part of Government's annual borrowing programme and are used to fund the fiscal deficit along with other short term and long term requirements. Such securities could be fixed rate, fixed interest rate with put/call option, zero coupon bond, floating rate bonds, capital indexed bonds, Fixed Interest security with staggered maturity payment etc.

6. Repo (Repurchase Agreement) or Reverse Repo is a transaction in which two parties agree to sell and purchase the same security with an agreement to purchase or sell the same security at a mutually decided future date and price. The transaction results in collateralized borrowing or lending of funds. When the seller sells the security with an agreement to repurchase it, it is Repo transaction whereas from the perspective of buyer who buys the security with an agreement to sell it at a later date, it is reverse repo transaction. The scheme can participate in Repo/Reverse Repo in G-Secs and T-Bills.

Investment in Derivatives

The Scheme may take an exposure to equity derivatives of constituents of the Underlying Index when securities of the Index are unavailable, insufficient or for rebalancing at the time of change in Index or in case of corporate actions, for a short period of time. The total exposure to derivatives would be restricted to 10% of the net assets of the Scheme.

The Scheme may use derivative instruments such as stock futures and options contracts, warrants, convertible securities, swap agreements or any other derivative instruments that are permissible or may be permissible in future under applicable regulations and such investments shall be in accordance with the investment objective of the Scheme.

For details on Derivatives and Options Strategies refer SAI.

Risk Associated with these Strategies

- The risk of mis-pricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.
- Execution Risk: The prices which are seen on the screen need not be the same at which execution will take place.

B. WHAT ARE THE INVESTMENT RESTRICTIONS:

The following are the investment restrictions as contained in the Sixth Schedule and Chapter 13 of SEBI Master Circular on Mutual Funds and amendments thereof to SEBI (MF) Regulations which are applicable to the Scheme at the time of making investments:

1. The Mutual fund scheme's investment in equity shares, equity related instruments and debt instruments shall only be made in listed or to be listed securities except that mutual fund can invest in:
   (a) unlisted Government Securities and money market instruments other than commercial papers; and
   (b) unlisted non-convertible debentures to the extent and in the manner as specified by the Board.

2. The Mutual Fund shall buy and sell securities on the basis of deliveries and shall in all cases of purchases, take delivery of relevant securities and in all cases of sale, deliver the securities:

Provided that a Mutual Fund may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by the SEBI:

Provided further that a Mutual Fund may enter into derivatives transactions in a recognized stock exchange, subject to the framework specified by the SEBI:

Provided further that sale of Government security already contracted for purchase shall be permitted in accordance with the guidelines issued by the Reserve Bank of India in this regard.

3. The Mutual Fund under all its schemes shall not own more than 10% of any company's paid up capital carrying voting rights.

4. Transfers of investments from one scheme to another scheme in the same Mutual Fund shall be allowed only if,

(*a*) such transfers are done at the prevailing market price for quoted instruments on spot basis.
[*Explanation* - "Spot basis" shall have same meaning as specified by stock exchange for spot transactions;]

(b) The securities so transferred shall be in conformity with investment objective of the scheme to which such transfer has been made and the Policy on Inter Scheme Transfer prepared in compliance with para 13.19 of SEBI Master Circular on Mutual Funds as amended from time to time.

5. The Scheme may invest in another scheme under the same asset management company or any other Mutual Fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other Asset Management Company shall not exceed 5% of the net asset value of the Mutual Fund. Provided that this para shall not apply to any fund of funds scheme.

6. Pending deployment of funds of a Scheme in terms of investment objectives of the Scheme, the Mutual Fund may invest the funds of the scheme in short-term deposits of scheduled commercial banks, subject to the following guidelines issued by SEBI and as may be amended from time to time.

Pursuant to the para 13.7 of SEBI Master Circular on Mutual Funds , where the cash in the scheme is parked in short term deposits of Scheduled Commercial Banks pending deployment, the scheme shall abide by the following guidelines:

(a) "Short Term" for such parking of funds by the Scheme shall be treated as a period not exceeding 91 days. Such short-term deposits shall be held in the name of the Scheme.
(b) The Scheme shall not park more than 15% of net assets in short term deposit(s) of all the scheduled commercial banks put together. However, such limit may be raised to 20% with prior approval of the Trustees.
(c) Parking of funds in short term deposits of associate and sponsor scheduled commercial banks together shall not exceed 20% of total deployment by the Mutual Fund in short term deposits.
(d) The Scheme shall not park more than 10% of the net assets in short term deposit(s), with any one scheduled commercial bank including its subsidiaries.
(e) The Scheme shall not park funds in short term deposit of a bank which has invested in that Scheme.

Trustees/AMCs shall also ensure that the bank in which a scheme has STD do not invest in the said scheme until the scheme has STD with such bank

(f) The AMC will not charge any investment management and advisory fees for funds under a Plan parked in short term deposits of scheduled commercial banks.

(g) The above provisions will not apply to term deposits placed as margins for trading in cash and derivatives market.

7. A mutual fund scheme shall not invest in unlisted debt instruments including commercial papers, except Government Securities and other money market instruments.

Provided that Mutual Fund Schemes may invest in unlisted non-convertible debentures up to a maximum of 5% of the debt portfolio of the scheme subject to such conditions as may be specified by the Board from time to time: Provided further that mutual fund schemes shall comply with the norms under this para within the time and in the manner as may be specified by the Board.

Provided further that the norms for investments by mutual fund schemes in unrated debt instruments shall be specified by the Board from time to time.

8. For the purpose listed debt instruments shall include listed and to be listed debt instruments.
All fresh investments by mutual fund schemes in CPs would be made only in CPs which are listed or to be listed and would be restricted to residual portion of 5%.

9. The Scheme shall not make any investment in:
(a) any unlisted security of an associate or group company of the sponsor; or
(b)any security issued by way of private placement by an associate or group company of the sponsor; or
(c) the listed securities of group companies of the sponsor which is in excess of 25 % of the net assets.

10. The Scheme shall not make any investment in any fund of funds scheme.

11. The Mutual Fund may borrow to meet liquidity needs, for the purpose of repurchase, redemption of units or payment of interest or IDCW to the Unitholders and such borrowings shall not exceed 20% of the net asset of the Scheme and duration of the borrowing shall not exceed 6 months. The Mutual Fund may borrow from permissible entities at prevailing market rates and may offer the assets of the Mutual Fund as collateral for such borrowing.

12. No sponsor of a mutual fund, its associate or group company including the asset management company of the fund, through the schemes of the mutual fund or otherwise, individually or collectively, directly or indirectly, have -

a. 10% or more of the share-holding or voting rights in the asset management company or the trustee company of any other mutual fund; or

b. representation on the board of the asset management company or the trustee company of any other mutual fund.

13. The Scheme will comply with any other Regulations applicable to the investments of Mutual Funds from time

to time.

All investment restrictions shall be applicable at the time of making investments. The AMC/ Trustees from time to time may alter these investment restrictions in conformity with the SEBI Regulations, so as to permit the Scheme to make its investments in the full spectrum of permitted investments to achieve its investment objective.

14. No Mutual Fund under all its schemes shall own more than 10% of such instruments issued by a single issuer

i. A Mutual Fund scheme shall not invest –
   a. 10% of its NAV in debt and money market securities rated AAA; or
   b. 8% of its NAV in debt and money market securities rated AA; or
   c. 6% of its NAV in debt and money market securities rated A and below

   The above investment limits may be extended by up to 2% of the NAV of the scheme with prior approval of the Board of Trustees and Board of Directors of the AMC, subject to compliance with the overall 12% limit, as specified at para 13.1 of SEBI Master Circular on Mutual Funds and other prudential limits with respect to the debt instruments.

The long term rating of issuers shall be considered for the money market instruments. However, if there is no long term rating available for the same issuer, then based on credit rating mapping of CRAs between short term and long term ratings, the most conservative long term rating shall be taken for a given short term rating. Exposure to government money market instruments such as TREPS on G-Sec/ T-bills shall be treated as exposure to government securities.

14. A mutual fund scheme shall not invest more than 5% of its NAV in debt instruments comprising money market instruments and non-money market instruments issued by a single issuer which are rated not below investment grade by a credit rating agency authorised to carry out such activity under the Act.

   a Provided that such limit shall not be applicable for investments in Government Securities, treasury bills and collateralized borrowing and lending obligations:

   b Provided further that investment within such limit can be made in mortgaged backed securitized debts which are rated not below investment grade by a credit rating agency registered with the Board:

The Scheme will comply with any other Regulations applicable to the investments of Mutual Funds from time to time.

C. FUNDAMENTAL ATTRIBUTES

Following are the Fundamental Attributes of the Scheme, in terms of para 1.9 of SEBI Master Circular on Mutual Funds:

(i) **Type of a Scheme**: An open ended scheme replicating/ tracking the total returns of Nifty 500 Total Return Index.

(ii) **Investment Objective:**

- **Main Objective**: Please refer to section 'Investment Objective'.
- **Investment pattern:** Please refer to section 'Asset Allocation'.

(iii) **Terms of Issue:**

- Liquidity Provisions: Provisions with respect to listing, repurchase, redemption, fees and expenses are mentioned in the SID.
- Aggregate fees and expenses charged to the scheme: The aggregate fee and expenses to be charged to the Scheme is detailed in Section I - Part III(C) of this document.
- Any Safety Net or Guarantee Provided: The Scheme does not provide any safety net or guarantee

In accordance with Regulation 22(9)(c)) of the SEBI (MF) Regulations, 2026 and Paragraph 1.9.2 of SEBI Master Circular for Mutual Funds the Trustees shall ensure that no change in the fundamental attributes of the Scheme(s) and the Plan(s) / Option(s) thereunder or the trust or fee and expenses payable or any other change which would modify the Scheme(s) and the Plan(s) / Option(s) thereunder and affect the interests of Unitholders is carried out unless:
• SEBI has reviewed and provided its comments on the proposal
• A written communication (including digital modes such as email/sms etc.) about the proposed change is sent to each Unitholder and details as specified by the Board are appropriately displayed on the website of the AMC; and
• The Unitholders are given an option for a period of atleast 30 calendar days to exit at the prevailing NAV without any exit load

D. INDEX METHODOLOGY:

About Nifty 500 Index

Index Objective - The NIFTY 500 represents the top 500 companies based on full market capitalisation and average daily turnover from the eligible universe.

Index Service provider - NSE Ltd.

Eligible universe – Stocks domiciled in India and traded at the National Stock Exchange (NSE).

Eligibility Criteria - 1. Free Float >= 10% or 6 month Average FF MCap >=25% of the 6 month Average MCap of the existing smallest index constituent by MCap in Nifty 500 Index.
2. Average Impact Cost <=1%.
3. Traded for >=90% days in the past six months.
4. Top 800 stocks by both average daily turnover and average daily full MCap based on last six months.

Stock selection –
1. Rank based on Market Capitalisation is <= 350.
2. Stocks with FF MCap>=1.5 times the FF Mcap of the smallest constituent in the index.

Weighting – Free Float market capitalization-weighted.

Reconstitution & Rebalancing – Semi-annually (March, September)

Principles of incentive structure for market makers (for ETFs):- The principles of incentive structure for market makers will be in line with the agreement with authorized participants.

For detailed Index Methodology visit: https://www.niftyindices.com/indices/equity/broad-based-indices/nifty-500

Index Constituents:

The table below lists the constituents of Nifty 500 Index as on March 31, 2026.

CONSTITUENT NAME	INDEX WEIGHT %	Impact Cost (%)
HDFC BANK LTD.	6.38%	0.01
RELIANCE INDUSTRIES LTD.	5.18%	0.01
ICICI BANK LTD.	4.92%	0.01
BHARTI AIRTEL LTD.	3.12%	0.01
INFOSYS LTD.	2.50%	0.01
LARSEN & TOUBRO LTD.	2.35%	0.01
STATE BANK OF INDIA	2.32%	0.01
AXIS BANK LTD.	1.90%	0.02
ITC LTD.	1.58%	0.02
MAHINDRA & MAHINDRA LTD.	1.51%	0.01
KOTAK MAHINDRA BANK LTD.	1.48%	0.01

TATA CONSULTANCY SERVICES LTD.	1.37%	0.01
BAJAJ FINANCE LTD.	1.22%	0.02
SUN PHARMACEUTICAL INDUSTRIES LTD.	1.06%	0.01
HINDUSTAN UNILEVER LTD.	1.04%	0.02
NTPC LTD.	1.00%	0.02
ETERNAL LTD.	0.94%	0.02
TITAN COMPANY LTD.	0.93%	0.02
MARUTI SUZUKI INDIA LTD.	0.92%	0.02
TATA STEEL LTD.	0.90%	0.02
BHARAT ELECTRONICS LTD.	0.82%	0.02
HCL TECHNOLOGIES LTD.	0.81%	0.02
POWER GRID CORPORATION OF INDIA LTD.	0.76%	0.03
HINDALCO INDUSTRIES LTD.	0.73%	0.02
ULTRATECH CEMENT LTD.	0.73%	0.02
SHRIRAM FINANCE LTD.	0.70%	0.02
VEDANTA LTD.	0.63%	0.02
OIL & NATURAL GAS CORPORATION LTD.	0.63%	0.02
BSE LTD.	0.63%	N/A
JSW STEEL LTD.	0.60%	0.03
COAL INDIA LTD.	0.58%	0.02
ASIAN PAINTS LTD.	0.56%	0.01
GRASIM INDUSTRIES LTD.	0.56%	0.02
BAJAJ AUTO LTD.	0.55%	0.02

ADANI PORTS AND SPECIAL ECONOMIC ZONE LTD.	0.55%	0.02
BAJAJ FINSERV LTD.	0.54%	0.02
EICHER MOTORS LTD.	0.52%	0.01
INTERGLOBE AVIATION LTD.	0.51%	0.02
TECH MAHINDRA LTD.	0.50%	0.03
NESTLE INDIA LTD.	0.48%	0.03
TATA MOTORS LTD.	0.47%	0.02
SBI LIFE INSURANCE COMPANY LTD.	0.46%	0.03
TVS MOTOR COMPANY LTD.	0.45%	0.02
DR. REDDY'S LABORATORIES LTD.	0.44%	0.02
APOLLO HOSPITALS ENTERPRISE LTD.	0.44%	0.01
DIVI'S LABORATORIES LTD.	0.43%	0.03
JIO FINANCIAL SERVICES LTD.	0.42%	0.02
TRENT LTD.	0.42%	0.02
MAX HEALTHCARE INSTITUTE LTD.	0.41%	0.03
CIPLA LTD.	0.39%	0.02
HINDUSTAN AERONAUTICS LTD.	0.38%	0.02
TATA CONSUMER PRODUCTS LTD.	0.38%	0.02
HERO MOTOCORP LTD.	0.37%	0.02
BRITANNIA INDUSTRIES LTD.	0.36%	0.02
FEDERAL BANK LTD.	0.36%	0.02
HDFC LIFE INSURANCE COMPANY LTD.	0.36%	0.02
TATA POWER CO. LTD.	0.36%	0.02

ADANI POWER LTD.	0.35%	0.04
TATA MOTORS PASSENGER VEHICLES LTD.	0.35%	0.02
MULTI COMMODITY EXCHANGE OF INDIA LTD.	0.35%	0.02
CUMMINS INDIA LTD.	0.35%	0.02
AVENUE SUPERMARTS LTD.	0.33%	0.03
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LTD.	0.33%	0.02
BHARAT PETROLEUM CORPORATION LTD.	0.32%	0.02
LUPIN LTD.	0.32%	0.02
POWER FINANCE CORPORATION LTD.	0.32%	0.03
INDUS TOWERS LTD.	0.31%	0.03
WIPRO LTD.	0.31%	0.02
PERSISTENT SYSTEMS LTD.	0.30%	0.03
VARUN BEVERAGES LTD.	0.30%	0.03
INDIAN OIL CORPORATION LTD.	0.29%	0.02
INDIAN HOTELS CO. LTD.	0.29%	0.02
INDUSIND BANK LTD.	0.28%	0.03
PB FINTECH LTD.	0.28%	0.03
SUZLON ENERGY LTD.	0.27%	0.02
AU SMALL FINANCE BANK LTD.	0.27%	0.03
SAMVARDHANA MOTHERSON INTERNATIONAL LTD.	0.27%	0.03
BANK OF BARODA	0.26%	0.03
ADANI ENTERPRISES LTD.	0.26%	0.02
HDFC ASSET MANAGEMENT COMPANY LTD.	0.26%	0.02

GE VERNOVA T&D INDIA LTD.	0.26%	0.04
CG POWER AND INDUSTRIAL SOLUTIONS LTD.	0.26%	0.03
BHARAT FORGE LTD.	0.25%	0.03
TORRENT PHARMACEUTICALS LTD.	0.25%	0.03
ASHOK LEYLAND LTD.	0.25%	0.02
CANARA BANK	0.24%	0.02
ICICI LOMBARD GENERAL INSURANCE COMPANY LTD.	0.24%	0.04
FORTIS HEALTHCARE LTD.	0.24%	0.03
JINDAL STEEL LTD.	0.24%	0.03
ONE 97 COMMUNICATIONS LTD.	0.23%	0.03
DIXON TECHNOLOGIES (INDIA) LTD.	0.23%	0.02
PIDILITE INDUSTRIES LTD.	0.23%	0.02
GODREJ CONSUMER PRODUCTS LTD.	0.23%	0.03
MAX FINANCIAL SERVICES LTD.	0.23%	0.02
IDFC FIRST BANK LTD.	0.22%	0.03
MARICO LTD.	0.22%	0.02
LAURUS LABS LTD.	0.22%	0.03
REC LTD.	0.22%	0.03
BAJAJ HOLDINGS & INVESTMENT LTD.	0.22%	0.03
COFORGE LTD.	0.21%	0.03
LTIMINDTREE LTD.	0.21%	0.03
GAIL (INDIA) LTD.	0.21%	0.02
INFO EDGE (INDIA) LTD.	0.21%	0.03

AUROBINDO PHARMA LTD.	0.21%	0.02
POLYCAB INDIA LTD.	0.21%	0.02
UNITED SPIRITS LTD.	0.21%	0.03
BHARAT HEAVY ELECTRICALS LTD.	0.20%	0.03
SWIGGY LTD.	0.20%	0.04
SRF LTD.	0.20%	0.03
APL APOLLO TUBES LTD.	0.20%	0.03
PUNJAB NATIONAL BANK	0.20%	0.02
NATIONAL ALUMINIUM CO. LTD.	0.20%	0.02
MUTHOOT FINANCE LTD.	0.19%	0.03
ADANI ENERGY SOLUTIONS LTD.	0.18%	0.03
DLF LTD.	0.18%	0.03
HINDUSTAN PETROLEUM CORPORATION LTD.	0.18%	0.02
FSN E-COMMERCE VENTURES LTD.	0.18%	0.03
GLENMARK PHARMACEUTICALS LTD.	0.18%	0.03
UPL LTD.	0.18%	0.03
UNION BANK OF INDIA	0.18%	0.03
ABB INDIA LTD.	0.18%	0.02
ALKEM LABORATORIES LTD.	0.18%	0.03
HITACHI ENERGY INDIA LTD.	0.18%	0.03
SHREE CEMENT LTD.	0.18%	0.03
YES BANK LTD.	0.17%	0.03
GMR AIRPORTS LTD.	0.17%	0.03

SUNDARAM FINANCE LTD.	0.17%	0.04
HAVELLS INDIA LTD.	0.17%	0.03
INDIAN BANK	0.17%	0.03
WAAREE ENERGIES LTD.	0.17%	0.03
SOLAR INDUSTRIES INDIA LTD.	0.17%	0.03
VOLTAS LTD.	0.17%	0.03
PHOENIX MILLS LTD.	0.16%	0.04
KARUR VYSYA BANK LTD.	0.16%	0.04
MPHASIS LTD.	0.15%	0.03
ADANI GREEN ENERGY LTD.	0.15%	0.02
TUBE INVESTMENTS OF INDIA LTD.	0.15%	0.03
NMDC LTD.	0.15%	0.03
MRF LTD.	0.15%	0.03
SIEMENS LTD.	0.15%	0.03
OIL INDIA LTD.	0.15%	0.04
BIOCON LTD.	0.15%	0.03
JSW ENERGY LTD.	0.14%	0.04
HYUNDAI MOTOR INDIA LTD.	0.14%	0.04
BOSCH LTD.	0.14%	0.03
KEI INDUSTRIES LTD.	0.14%	0.04
TORRENT POWER LTD.	0.14%	0.04
360 ONE WAM LTD.	0.14%	0.04
AMBUJA CEMENTS LTD.	0.14%	0.03

DABUR INDIA LTD.	0.14%	0.02
SUPREME INDUSTRIES LTD.	0.14%	0.03
ADITYA BIRLA CAPITAL LTD.	0.14%	0.04
COLGATE PALMOLIVE (INDIA) LTD.	0.13%	0.03
VODAFONE IDEA LTD.	0.13%	0.05
NHPC LTD.	0.13%	0.03
DELHIVERY LTD.	0.13%	0.04
JINDAL STAINLESS LTD.	0.13%	0.05
MANKIND PHARMA LTD.	0.13%	0.03
SIEMENS ENERGY INDIA LTD.	0.13%	0.04
NAVIN FLUORINE INTERNATIONAL LTD.	0.13%	0.04
COROMANDEL INTERNATIONAL LTD.	0.13%	0.04
VISHAL MEGA MART LTD.	0.13%	0.04
IPCA LABORATORIES LTD.	0.13%	0.05
PIRAMAL FINANCE LTD.	0.13%	0.07
PI INDUSTRIES LTD.	0.13%	0.04
GODREJ PROPERTIES LTD.	0.12%	0.04
STEEL AUTHORITY OF INDIA LTD.	0.12%	0.02
ZYDUS LIFESCIENCES LTD.	0.12%	0.03
HINDUSTAN ZINC LTD.	0.12%	0.02
SONA BLW PRECISION FORGINGS LTD.	0.12%	0.04
J.K. CEMENT LTD.	0.12%	0.05
BLUE STAR LTD.	0.12%	0.04

RADICO KHAITAN LTD	0.12%	0.04
L&T FINANCE LTD.	0.12%	0.04
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD.	0.11%	0.04
PAGE INDUSTRIES LTD.	0.11%	0.03
CENTRAL DEPOSITORY SERVICES (INDIA) LTD.	0.11%	N/A
ASTRAL LTD.	0.11%	0.04
LODHA DEVELOPERS LTD.	0.11%	0.03
SBI CARDS AND PAYMENT SERVICES LTD.	0.11%	0.04
PRESTIGE ESTATES PROJECTS LTD.	0.11%	0.05
MAHINDRA & MAHINDRA FINANCIAL SERVICES LTD.	0.11%	0.05
UNO MINDA LTD.	0.11%	0.04
PETRONET LNG LTD.	0.11%	0.03
INDIAN RAILWAY FINANCE CORPORATION LTD.	0.10%	0.03
RBL BANK LTD.	0.10%	0.04
CITY UNION BANK LTD.	0.10%	0.05
JUBILANT FOODWORKS LTD.	0.10%	0.04
ASTER DM HEALTHCARE LTD.	0.10%	0.04
J.B. CHEMICALS & PHARMACEUTICALS LTD.	0.10%	0.04
BALKRISHNA INDUSTRIES LTD.	0.10%	0.04
OBEROI REALTY LTD.	0.10%	0.04
APAR INDUSTRIES LTD.	0.10%	0.04
BANK OF INDIA	0.09%	0.03
LIFE INSURANCE CORPORATION OF INDIA	0.09%	0.02

ORACLE FINANCIAL SERVICES SOFTWARE LTD.	0.09%	0.03
LLOYDS METALS AND ENERGY LTD.	0.09%	0.06
PATANJALI FOODS LTD.	0.09%	0.04
TATA COMMUNICATIONS LTD.	0.09%	0.04
MAZAGOAN DOCK SHIPBUILDERS LTD.	0.09%	0.02
SCHAEFFLER INDIA LTD.	0.09%	0.05
ITC HOTELS LTD.	0.09%	0.05
KRISHNA INSTITUTE OF MEDICAL SCIENCES LTD.	0.09%	0.05
COMPUTER AGE MANAGEMENT SERVICES LTD.	0.09%	0.03
INDIAN RAILWAY CATERING AND TOURISM CORPORATION LTD.	0.09%	0.03
LIC HOUSING FINANCE LTD.	0.08%	0.02
HINDUSTAN COPPER LTD.	0.08%	0.02
ANGEL ONE LTD.	0.08%	0.03
CONTAINER CORPORATION OF INDIA LTD.	0.08%	0.03
LENSKART SOLUTIONS LTD.	0.08%	0.05
KALYAN JEWELLERS INDIA LTD.	0.08%	0.03
ATHER ENERGY LTD.	0.08%	0.05
LINDE INDIA LTD.	0.08%	0.06
CROMPTON GREAVES CONSUMER ELECTRICALS LTD.	0.08%	0.04
NIPPON LIFE INDIA ASSET MANAGEMENT LTD.	0.08%	0.04
AMBER ENTERPRISES INDIA LTD.	0.08%	0.03
PNB HOUSING FINANCE LTD.	0.08%	0.04
DALMIA BHARAT LTD.	0.08%	0.04

RAIL VIKAS NIGAM LTD.	0.08%	0.03
ADANI TOTAL GAS LTD.	0.08%	0.05
AIA ENGINEERING LTD.	0.08%	0.06
GREAT EASTERN SHIPPING CO. LTD.	0.08%	0.05
MANAPPURAM FINANCE LTD.	0.08%	0.04
TATA ELXSI LTD.	0.08%	0.03
CHOLAMANDALAM FINANCIAL HOLDINGS LTD.	0.08%	0.07
GLAND PHARMA LTD.	0.08%	0.05
ABBOTT INDIA LTD.	0.08%	0.06
SAI LIFE SCIENCES LTD.	0.08%	0.06
APOLLO TYRES LTD.	0.08%	0.03
ACUTAAS CHEMICALS LTD.	0.08%	0.05
TATA CAPITAL LTD.	0.08%	0.04
EXIDE INDUSTRIES LTD.	0.07%	0.03
ANAND RATHI WEALTH LTD.	0.07%	0.05
GUJARAT FLUOROCHEMICALS LTD.	0.07%	0.06
THERMAX LTD.	0.07%	0.04
BANDHAN BANK LTD.	0.07%	0.03
LG ELECTRONICS INDIA LTD.	0.07%	0.04
BANK OF MAHARASHTRA	0.07%	0.04
KALPATARU PROJECTS INTERNATIONAL LTD.	0.07%	0.05
REDINGTON LTD.	0.07%	0.05
AJANTA PHARMACEUTICALS LTD.	0.07%	0.05

KFIN TECHNOLOGIES LTD.	0.07%	0.04
BERGER PAINTS INDIA LTD.	0.07%	0.05
THE RAMCO CEMENTS LTD.	0.07%	0.05
TIMKEN INDIA LTD.	0.07%	0.07
SAMMAAN CAPITAL LTD.	0.07%	0.05
AUTHUM INVESTMENT & INFRASTRUCTURE LTD.	0.06%	0.06
BHARTI HEXACOM LTD.	0.06%	0.06
GENERAL INSURANCE CORPORATION OF INDIA	0.06%	0.05
UNITED BREWERIES LTD.	0.06%	0.05
NARAYANA HRUDAYALAYA LTD.	0.06%	0.05
KIRLOSKAR OIL ENG LTD.	0.06%	0.06
STAR HEALTH AND ALLIED INSURANCE COMPANY LTD.	0.06%	0.05
KAYNES TECHNOLOGY INDIA LTD.	0.06%	0.03
WELSPUN CORP LTD.	0.06%	0.05
POONAWALLA FINCORP LTD.	0.06%	0.05
KPIT TECHNOLOGIES LTD.	0.06%	0.04
ZF COMMERCIAL VEHICLE CONTROL SYSTEMS INDIA LTD.	0.06%	0.07
PREMIER ENERGIES LTD.	0.06%	0.04
NEULAND LABORATORIES LTD.	0.06%	0.04
HIMADRI SPECIALITY CHEMICAL LTD.	0.06%	0.05
DR. LAL PATH LABS LTD.	0.06%	0.05
INDRAPRASTHA GAS LTD.	0.06%	0.05
HDB FINANCIAL SERVICES LTD.	0.06%	0.04

ATUL LTD.	0.06%	0.06
BHARAT DYNAMICS LTD.	0.06%	0.03
COCHIN SHIPYARD LTD.	0.06%	0.03
ELGI EQUIPMENTS LTD.	0.06%	0.05
IIFL FINANCE LTD.	0.06%	0.05
AWL AGRI BUSINESS LTD.	0.06%	0.05
MOTILAL OSWAL FINANCIAL SERVICES LTD.	0.06%	0.05
ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LTD.	0.06%	0.05
WOCKHARDT LTD.	0.06%	0.05
ASAHI INDIA GLASS LTD.	0.05%	0.07
CESC LTD.	0.05%	0.04
GLAXOSMITHKLINE PHARMACEUTICALS LTD.	0.05%	0.05
MOTHERSON SUMI WIRING INDIA LTD.	0.05%	0.05
FORCE MOTORS LTD.	0.05%	0.04
K.P.R. MILL LTD.	0.05%	0.06
SAGILITY LTD.	0.05%	0.05
AFFLE 3I LTD.	0.05%	0.05
CRISIL LTD.	0.05%	0.05
BILLIONBRAINS GARAGE VENTURES LTD.	0.05%	0.03
TATA CHEMICALS LTD.	0.05%	0.04
INDIAN ENERGY EXCHANGE LTD.	0.05%	0.03
ESCORTS KUBOTA LTD.	0.05%	0.04
PTC INDUSTRIES LTD.	0.05%	0.06

BRIGADE ENTERPRISES LTD.	0.05%	0.06
GRANULES INDIA LTD.	0.05%	0.05
DATA PATTERNS (INDIA) LTD.	0.05%	0.04
CARBORUNDUM UNIVERSAL LTD.	0.05%	0.07
NUVAMA WEALTH MANAGEMENT LTD.	0.05%	0.05
DEEPAK NITRITE LTD.	0.05%	0.05
IRB INFRASTRUCTURE DEVELOPERS LTD.	0.05%	0.05
NLC INDIA LTD.	0.05%	0.05
TATA TECHNOLOGIES LTD.	0.05%	0.04
NATCO PHARMA LTD.	0.05%	0.04
INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LTD.	0.05%	0.04
L&T TECHNOLOGY SERVICES LTD.	0.05%	0.05
NTPC GREEN ENERGY LTD.	0.05%	0.04
CRAFTSMAN AUTOMATION LTD.	0.05%	0.06
3M INDIA LTD.	0.05%	0.06
PIRAMAL PHARMA LTD.	0.05%	0.04
CASTROL INDIA LTD.	0.05%	0.03
AMARA RAJA ENERGY & MOBILITY LTD.	0.05%	0.04
HOME FIRST FINANCE COMPANY INDIA LTD.	0.05%	0.06
AARTI INDUSTRIES LTD.	0.05%	0.05
GLOBAL HEALTH LTD.	0.05%	0.06
ONESOURCE SPECIALTY PHARMA LTD.	0.05%	0.08
BAJAJ HOUSING FINANCE LTD.	0.05%	0.03

NBCC (INDIA) LTD.	0.05%	0.04
HOUSING & URBAN DEVELOPMENT CORPORATION LTD.	0.05%	0.04
E.I.D. PARRY (INDIA) LTD.	0.05%	0.06
GO DIGIT GENERAL INSURANCE LTD.	0.04%	0.09
JSW INFRASTRUCTURE LTD.	0.04%	0.05
ENDURANCE TECHNOLOGIES LTD.	0.04%	0.06
EMAMI LTD.	0.04%	0.06
GODFREY PHILLIPS INDIA LTD.	0.04%	0.04
KAJARIA CERAMICS LTD.	0.04%	0.05
PG ELECTROPLAST LTD.	0.04%	0.05
ACC LTD.	0.04%	0.03
AEGIS LOGISTICS LTD.	0.04%	0.05
SYNGENE INTERNATIONAL LTD.	0.04%	0.05
NAVA LTD.	0.04%	0.06
CCL PRODUCTS (I) LTD.	0.04%	0.06
INOX WIND LTD.	0.04%	0.04
PFIZER LTD.	0.04%	0.06
USHA MARTIN LTD.	0.04%	0.06
ERIS LIFESCIENCES LTD.	0.04%	0.09
TATA INVESTMENT CORPORATION LTD.	0.04%	0.04
CARTRADE TECH LTD.	0.04%	0.05
HFCL LTD.	0.04%	0.05
HBL ENGINEERING LTD.	0.04%	0.05

APTUS VALUE HOUSING FINANCE INDIA LTD.	0.04%	0.05
JAIPRAKASH POWER VENTURES LTD.	0.04%	0.07
FIVE-STAR BUSINESS FINANCE LTD.	0.04%	0.05
CEAT LTD.	0.04%	0.05
CAN FIN HOMES LTD.	0.04%	0.05
KEC INTERNATIONAL LTD.	0.04%	0.04
ZEE ENTERTAINMENT ENTERPRISES LTD.	0.04%	0.03
GUJARAT STATE PETRONET LTD.	0.04%	0.07
GODAWARI POWER & ISPAT LTD.	0.04%	0.06
INVENTURUS KNOWLEDGE SOLUTIONS LTD.	0.04%	0.07
JUBILANT PHARMOVA LTD.	0.04%	0.08
PVR INOX LTD.	0.04%	0.04
FIRSTSOURCE SOLUTIONS LTD.	0.04%	0.06
CAPRI GLOBAL CAPITAL LTD.	0.04%	0.06
CHAMBAL FERTILIZERS & CHEMICALS LTD.	0.04%	0.04
ADITYA BIRLA SUN LIFE AMC LTD.	0.04%	0.05
CYIENT LTD.	0.04%	0.05
HEXAWARE TECHNOLOGIES LTD.	0.04%	0.07
CREDITACCESS GRAMEEN LTD.	0.04%	0.05
ANANT RAJ LTD.	0.04%	0.05
JYOTI CNC AUTOMATION LTD.	0.04%	0.07
DEEPAK FERTILISERS & PETROCHEMICALS CORP. LTD.	0.03%	0.05
INDIAMART INTERMESH LTD.	0.03%	0.05

WHIRLPOOL OF INDIA LTD.	0.03%	0.06
SYRMA SGS TECHNOLOGY LTD.	0.03%	0.05
BAYER CROPSCIENCE LTD.	0.03%	0.07
GILLETTE INDIA LTD.	0.03%	0.05
ZEN TECHNOLOGIES LTD.	0.03%	0.06
FINOLEX CABLES LTD.	0.03%	0.04
ADITYA BIRLA REAL ESTATE LTD.	0.03%	0.06
RELIANCE POWER LTD.	0.03%	0.05
ZENSAR TECHNOLGIES LTD.	0.03%	0.05
RAINBOW CHILDRENS MEDICARE LTD.	0.03%	0.06
HONEYWELL AUTOMATION INDIA LTD.	0.03%	0.06
GARDEN REACH SHIPBUILDERS & ENGINEERS LTD.	0.03%	0.04
BALRAMPUR CHINI MILLS LTD.	0.03%	0.05
ECLERX SERVICES LTD.	0.03%	0.06
SUN TV NETWORK LTD.	0.03%	0.06
BELRISE INDUSTRIES LTD.	0.03%	0.05
BIRLASOFT LTD.	0.03%	0.05
EMCURE PHARMACEUTICALS LTD.	0.03%	0.08
EIH LTD.	0.03%	0.07
SHYAM METALICS AND ENERGY LTD.	0.03%	0.07
NCC LTD.	0.03%	0.04
VARDHMAN TEXTILES LTD.	0.03%	0.07
SOBHA LTD.	0.03%	0.07

MAHANAGAR GAS LTD.	0.03%	0.05
GABRIEL INDIA LTD.	0.03%	0.06
BEML LTD.	0.03%	0.04
INTELLECT DESIGN ARENA LTD.	0.03%	0.06
NETWEB TECHNOLOGIES INDIA LTD.	0.03%	0.04
TRIVENI TURBINE LTD.	0.03%	0.07
CHALET HOTELS LTD.	0.03%	0.07
LT FOODS LTD.	0.03%	0.06
LEMON TREE HOTELS LTD.	0.03%	0.04
ENGINEERS INDIA LTD.	0.03%	0.04
SCHNEIDER ELECTRIC INFRASTRUCTURE LTD.	0.03%	0.14
TECHNO ELECTRIC & ENGINEERING COMPANY LTD.	0.03%	0.06
AKZO NOBEL INDIA LTD.	0.03%	0.06
JAMMU & KASHMIR BANK LTD.	0.03%	0.05
COHANCE LIFESCIENCES LTD.	0.03%	0.08
CHOICE INTERNATIONAL LTD.	0.03%	0.05
RAMKRISHNA FORGINGS LTD.	0.03%	0.06
AADHAR HOUSING FINANCE LTD.	0.03%	0.07
ADITYA BIRLA LIFESTYLE BRANDS LTD.	0.03%	0.08
JK TYRE & INDUSTRIES LTD.	0.03%	0.05
SARDA ENERGY AND MINERALS LTD.	0.03%	0.07
GUJARAT MINERAL DEVELOPMENT CORPORATION LTD.	0.03%	0.04
FERTILISERS AND CHEMICALS TRAVANCORE LTD.	0.03%	0.06

CHENNAI PETROLEUM CORPORATION LTD.	0.03%	0.04
SUPREME PETROCHEM LTD.	0.03%	0.14
PARADEEP PHOSPHATES LTD.	0.03%	0.04
BRAINBEES SOLUTIONS LTD.	0.03%	0.07
TITAGARH RAIL SYSTEMS LTD.	0.03%	0.05
INDIAN OVERSEAS BANK	0.03%	0.05
OLA ELECTRIC MOBILITY LTD.	0.03%	0.05
JUBILANT INGREVIA LTD.	0.03%	0.07
POLY MEDICURE LTD.	0.03%	0.06
SJVN LTD.	0.03%	0.05
H.E.G. LTD.	0.03%	0.04
INDEGENE LTD.	0.03%	0.08
SUMITOMO CHEMICAL INDIA LTD.	0.03%	0.08
DCM SHRIRAM LTD.	0.03%	0.09
JM FINANCIAL LTD.	0.03%	0.05
NIVA BUPA HEALTH INSURANCE COMPANY LTD.	0.02%	0.07
AAVAS FINANCIERS LTD.	0.02%	0.06
JINDAL SAW LTD.	0.02%	0.04
PCBL CHEMICAL LTD.	0.02%	0.05
R R KABEL LTD.	0.02%	0.06
VIJAYA DIAGNOSTIC CENTRE LTD.	0.02%	0.07
AFCONS INFRASTRUCTURE LTD.	0.02%	0.06
SWAN CORP LTD.	0.02%	0.07

GRAVITA INDIA LTD.	0.02%	0.06
DOMS INDUSTRIES LTD.	0.02%	0.08
GRAPHITE INDIA LTD.	0.02%	0.04
ZYDUS WELLNESS LTD.	0.02%	0.10
ANTHEM BIOSCIENCES LTD.	0.02%	0.06
SONATA SOFTWARE LTD.	0.02%	0.06
BIKAJI FOODS INTERNATIONAL LTD.	0.02%	0.07
MINDA CORPORATION LTD.	0.02%	0.07
HONASA CONSUMER LTD.	0.02%	0.08
PHYSICSWALLAH LTD.	0.02%	0.06
TENNECO CLEAN AIR INDIA LTD.	0.02%	0.07
OLECTRA GREENTECH LTD.	0.02%	0.05
MEESHO LTD.	0.02%	0.06
UTI ASSET MANAGEMENT COMPANY LTD.	0.02%	0.06
BATA INDIA LTD.	0.02%	0.06
NMDC STEEL LTD.	0.02%	0.06
DEVYANI INTERNATIONAL LTD.	0.02%	0.05
IRCON INTERNATIONAL LTD.	0.02%	0.05
SHIPPING CORPORATION OF INDIA LTD.	0.02%	0.04
TBO TEK LTD.	0.02%	0.08
SAPPHIRE FOODS INDIA LTD.	0.02%	0.09
ADITYA INFOTECH LTD.	0.02%	0.10
IDBI BANK LTD.	0.02%	0.03

WELSPUN LIVING LTD.	0.02%	0.06
CONCORD BIOTECH LTD.	0.02%	0.08
SBFC FINANCE LTD.	0.02%	0.07
ANUPAM RASAYAN INDIA LTD.	0.02%	0.06
LEELA PALACES HOTELS & RESORTS LTD.	0.02%	0.09
JUPITER WAGONS LTD.	0.02%	0.05
GODREJ INDUSTRIES LTD.	0.02%	0.08
INTERNATIONAL GEMMOLOGICAL INSTITUTE (INDIA) LTD.	0.02%	0.08
TEJAS NETWORKS LTD.	0.02%	0.05
IFCI LTD.	0.02%	0.04
MANGALORE REFINERY & PETROCHEMICALS LTD.	0.02%	0.03
CLEAN SCIENCE AND TECHNOLOGY LTD.	0.02%	0.05
ELECON ENGINEERING CO. LTD.	0.02%	0.07
ACTION CONSTRUCTION EQUIPMENT LTD.	0.02%	0.06
CENTRAL BANK OF INDIA	0.02%	0.05
CAPLIN POINT LABORATORIES LTD.	0.02%	0.07
BLS INTERNATIONAL SERVICES LTD.	0.02%	0.06
CEMINDIA PROJECTS LTD.	0.02%	0.06
THE NEW INDIA ASSURANCE COMPANY LTD.	0.02%	0.07
NUVOCO VISTAS CORPORATION LTD.	0.02%	0.08
CANARA HSBC LIFE INSURANCE COMPANY LTD.	0.02%	0.07
TRIDENT LTD.	0.02%	0.06
BLUE DART EXPRESS LTD.	0.02%	0.06

SIGNATUREGLOBAL (INDIA) LTD.	0.02%	0.08
JSW CEMENT LTD.	0.02%	0.06
TEGA INDUSTRIES LTD.	0.02%	0.06
PINE LABS LTD.	0.02%	0.07
TRANSFORMERS AND RECTIFIERS (INDIA) LTD.	0.02%	0.06
ACME SOLAR HOLDINGS LTD.	0.02%	0.07
ADITYA BIRLA FASHION AND RETAIL LTD.	0.01%	0.06
NEWGEN SOFTWARE TECHNOLOGIES LTD.	0.01%	0.05
UCO BANK	0.01%	0.06
JAIN RESOURCE RECYCLING LTD.	0.01%	0.07
INDIA CEMENTS LTD.	0.01%	0.06
RITES LTD.	0.01%	0.05
URBAN COMPANY LTD.	0.01%	0.07
SAREGAMA INDIA LTD	0.01%	0.07
AEGIS VOPAK TERMINALS LTD.	0.01%	0.12
TRAVEL FOOD SERVICES LTD.	0.01%	0.10
ITI LTD.	0.01%	0.06
BOMBAY BURMAH TRADING CORPORATION LTD.	0.01%	0.07
EMMVEE PHOTOVOLTAIC POWER LTD.	0.01%	0.10
ALLIED BLENDERS AND DISTILLERS LTD.	0.01%	0.07
RAILTEL CORPORATION OF INDIA LTD.	0.01%	0.04
JBM AUTO LTD.	0.01%	0.06
RHI MAGNESITA INDIA LTD.	0.01%	0.10

LATENT VIEW ANALYTICS LTD.	0.01%	0.07
GALLANTT ISPAT LTD.	0.01%	0.09
TATA TELESERVICES (MAHARASHTRA) LTD.	0.01%	0.08
C.E. INFO SYSTEMS LTD.	0.01%	0.07
BLUE JET HEALTHCARE LTD.	0.01%	0.14
MMTC LTD.	0.00%	0.08

Please click on the Downloads section for full list of index components
https://www.motilaloswalmf.com/etf/motilal-oswal-s&p-bse-quality-etf
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Index Performance as on March 31, 2026:

Stats	Annualized returns	Annualized Volatility
1 Year	-2.87%	14.34%
3 Year	13.22%	13.60%
5 Year	11.88%	14.31%
7 Year	12.51%	17.51%
10 Year	13.51%	16.08%
15 Year	11.67%	16.14%

Compliance w.r.t. para 4.3 of SEBI Master Circular on Mutual Funds Portfolio Concentration Norms for Equity Exchange Traded Funds (ETFs) and Index Funds:

In order to address the risk related to portfolio concentration in ETFs, it has been decided to adopt the following norms:
a) The index shall have a minimum of 10 stocks as its constituents.

b) For a sectoral/ thematic Index, no single stock shall have more than 35% weight in the index. For other than sectoral/ thematic indices, no single stock shall have more than 25% weight in the index.

c) The weightage of the top three constituents of the index, cumulatively shall not be more than 65% of the Index.

d) The individual constituent of the index shall have a trading frequency greater than or equal to 80% and an average impact cost of 1% or less over previous six months.

With respect to the above, Motilal Oswal Nifty 500 ETF ensures compliance with the aforesaid norms.

Particular	Parameter
Total Number of Securities	500
Highest Weight of a Security in Index	6.4%
Total weight of Top 3 Constituents	16.5%
Minimum Frequency of Trading 6 Months	80%

The Fund Manager reserves the right to invest in such instruments and securities as may be permitted from time to time and which are in line with the investment objective of the scheme it should include subject to prior approval from SEBI, if any.

Disclaimers:

Nifty 500 Total Return Index

The Nifty 500 index represents top 500 companies selected based on full market capitalization from the eligible universe.

Nifty 500 Index is computed using free float market capitalization method, wherein the level of the index reflects the total free float market value of all the stocks in the index relative to particular base period. Nifty 500 can be used for a variety of purposes such as benchmarking fund portfolios, launching of index funds, ETFs, and structured products.

NSE Indices Ltd.

The Product i.e. Motilal Oswal Nifty 500 ETF is not sponsored, endorsed, sold or promoted by NSE Indices Ltd. NSE Indices Ltd. does not make any representation or warranty, express or implied, to the owners of the Product or any member of the public regarding the advisability of investing in securities generally or in the Product particularly or the ability of the Nifty 500 Index to track general stock market performance in India. The relationship of NSE Indices Ltd. to Motilal Oswal Asset Management Company Limited (MOAMC) is only in respect of the licensing of the Indices and certain trademarks and trade names associated with such Indices which is determined, composed and calculated by NSE Indices Ltd. without regard to the Issuer or the Product. NSE Indices Ltd. does not have any obligation to take the needs of the Issuer or the owners of the Product into consideration in determining, composing or calculating the Nifty 500 Index. NSE Indices Ltd. is not responsible for or has participated in the determination of the timing of, prices at, or quantities of the Product to be issued or in the determination or calculation of the equation by which the Product is to be converted into cash. NSE Indices Ltd has no obligation or liability in connection with the administration marketing or trading of the Product.
NSE Indices Ltd. do not guarantee the accuracy and/or the completeness of the Nifty 500 Index or any data included therein and NSE Indices Ltd. shall have not have any responsibility or liability for any errors,

omissions, or interruptions therein. NSE Indices Ltd. does not make any warranty, express or implied, as to results to be obtained by the Issuer, owners of the product, or any other person or entity from the use of the Nifty 50 Index or any data included therein. NSE Indices Ltd. makes no express or implied warranties, and expressly disclaim all warranties of merchantability or fitness for a particular purpose or use with respect to the index or any data included therein. Without limiting any of the foregoing, NSE Indices Ltd. expressly disclaim any and all liability for any claims, damages or losses arising out of or related to the Products, including any and all direct, special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages. An investor, by subscribing or purchasing an interest in the Product, will be regarded as having acknowledged, understood and accepted the disclaimer referred to in Clauses above and will be bound by it.

NSE Disclaimer:

"As required, a copy of this Scheme Information Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter NSE/LIST/5605 dated October 05, 2023 permission to the Mutual Fund to use the Exchange's name in this Scheme Information Document as one of the stock exchanges on which the Mutual Fund's units are proposed to be listed subject to, the Mutual Fund fulfilling various criteria for listing. The Exchange has scrutinized this Scheme Information Document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to the Mutual Fund. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this Scheme Information Document; nor does it warrant that the Mutual Fund's units will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Mutual Fund, its sponsors, its management or any scheme of the Mutual Fund.

Every person who desires to apply for or otherwise acquire any units of the Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever."

MOMF has obtain all other necessary statutory approvals of the concerned regulatory authorities for the offer.

The Exchange is also pleased to grant it's in principle approval of the MOMF listing application seeking permission for the units of Motilal Oswal Nifty 500 ETF to be dealt in on the Exchange subject to MOMF completing post-offer requirements and complying with the necessary statutory, legal & listing formalities.

The validity of the letter is coterminous with the validity of SEBI approval.

BSE :

“BSE Limited (“the Exchange”) has given vide its letter LO/IPO/LK/MF/IP/169/2021-22 dated December 02, 2021 permission to MOMF to use the Exchange’s name in this SID as one of the Stock Exchanges on which this Mutual Fund’s Unit are proposed to be listed. The Exchange has scrutinized this SID for its limited internal purpose of deciding on the matter of granting the aforesaid permission to MOMF. The Exchange does not in any manner: -

• warrant, certify or endorse the correctness or completeness of any of the contents of this SID; or
• warrant that this scheme’s unit will be listed or will continue to be listed on the Exchange; or
• take any responsibility for the financial or other soundness of this Mutual Fund, its promoters, its management or any scheme or project of this Mutual Fund; And it should not for any reason be deemed or construed that this SID has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any unit of Motilal Oswal Nifty 500 ETF of this Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription / acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever”

"It is distinctly understood that the permission given by BSE Limited is not in any way be deemed or construed that the SID has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the BSE Limited”

MOMF has obtain all other necessary statutory approvals of the concerned regulatory authorities for the offer.

The Exchange is also pleased to grant it’s in principle approval of the MOMF listing application seeking permission for the units of Motilal Oswal Motilal Oswal BSE Enhanced Value ETF to be dealt in on the Exchange subject to MOMF completing post-offer requirements and complying with the necessary statutory, legal & listing formalities.

Any material changes in the SID which is submitted to the Exchange for seeking In – Principle (IP) approval, and the SID circulated at the time of NFO, the changes so carried out must be brought to the notice of the Exchange at least 15 days prior to the opening of NFO. A fresh In Principle must be obtained from BSE accordingly.

The validity of the letter is coterminous with the validity of SEBI approval.

Computation of Unit creation for Subscription and Redemption of Units directly with the Fund by Market Makers/ Authorized Participants

Each Creation Unit consists of 20,00,000 units of Motilal Oswal Nifty 500 ETF. The Creation Unit is made up of 2 components i.e. Portfolio Deposit and Cash Component. The Portfolio Deposit will be determined by the Fund as per the weights of each security in the Underlying Index. The value of this Portfolio Deposit will change due to change in prices during the day. The number of Motilal Oswal Nifty 500ETF that investors can create / redeem is 20,00,000 units of each security that constitute the Portfolio Deposit will remain constant unless there is any corporate action in the Underlying Index or there is a rebalance in the Underlying Index.

The example of Creation Unit as March 31, 2026 for Motilal Oswal Nifty 500 ETF is as follows:

Company	Price	Index Weight	Quantity	Amount
HDFC Bank Ltd	731.55	6.38%	3,648	26,68,694
Reliance Industries Ltd	1343.9	5.18%	1,610	21,63,679

ICICI Bank Ltd	1205.9	4.92%	1,704	20,54,854
Bharti Airtel Ltd	1782.4	3.12%	732	13,04,717
Infosys Ltd	1250.6	2.50%	836	10,45,502
Larsen & Toubro Ltd	3504.1	2.35%	280	9,81,148
State Bank of India	979.4	2.32%	989	9,68,627
Axis Bank Ltd	1161.3	1.90%	684	7,94,329
ITC Ltd	287.7	1.58%	2,298	6,61,135
Mahindra & Mahindra Ltd	2954.7	1.51%	213	6,29,351
Kotak Mahindra Bank Ltd	353.4	1.48%	1,755	6,20,217
Tata Consultancy Services Ltd	2358.9	1.37%	243	5,73,213
Bajaj Finance Ltd	801.55	1.22%	638	5,11,389
Sun Pharmaceutical Industries Limited	1757.2	1.06%	252	4,42,814
Hindustan Unilever Ltd	2055.2	1.04%	212	4,35,702
NTPC Ltd	370.65	1.00%	1,130	4,18,835
Eternal Limited	228.98	0.94%	1,717	3,93,159
Titan Company Limited	3951.4	0.93%	98	3,87,237
Maruti Suzuki India Ltd	12306	0.91%	31	3,81,486
Tata Steel Ltd	191.86	0.90%	1,970	3,77,964
Bharat Electronics Ltd	400.65	0.82%	854	3,42,155
HCL Technologies Ltd	1341.6	0.81%	252	3,38,083
Power Grid Corporation of India Ltd	296.1	0.76%	1,080	3,19,788
Hindalco Industries Ltd	884.45	0.73%	345	3,05,135
Ultratech Cement Ltd	10745	0.72%	28	3,00,860
Shriram Finance Limited	872.1	0.70%	334	2,91,281
Vedanta Ltd	654.8	0.63%	405	2,65,194
Oil & Natural Gas Corporation Ltd	284.65	0.63%	926	2,63,586
BSE Limited	2683.5	0.62%	97	2,60,300
JSW Steel Ltd	1122.5	0.60%	223	2,50,318
Coal India Ltd	450.45	0.58%	541	2,43,693
Asian Paints Ltd	2165.2	0.56%	108	2,33,842
Grasim Industries Ltd	2557.7	0.56%	91	2,32,751
Adani Ports and Special Economic Zone Ltd	1312.6	0.55%	176	2,31,018
Bajaj Auto Ltd	8781.5	0.55%	26	2,28,319
Bajaj Finserv Ltd	1631.8	0.54%	138	2,25,188
Eicher Motors Limited	6586	0.52%	33	2,17,338
Interglobe Aviation Ltd	3943.5	0.51%	54	2,12,949
Tech Mahindra Ltd	1384	0.50%	151	2,08,984
Nestle India Limited	1174.8	0.48%	171	2,00,891
Tata Motors Ltd	394.8	0.47%	498	1,96,610
SBI Life Insurance Company Limited	1777.3	0.45%	107	1,90,171

TVS Motor Company Ltd	3363.8	0.45%	56	1,88,373
Apollo Hospitals Enterprise Limited	7419	0.44%	25	1,85,475
Dr Reddys Laboratories Ltd	1254.9	0.44%	145	1,81,961
Divis Laboratories Ltd	5947	0.43%	30	1,78,410
Jio Financial Services Limited	224.1	0.42%	782	1,75,246
Trent Ltd	3295.8	0.42%	53	1,74,677
Max Healthcare Institute Limited	962.3	0.41%	177	1,70,327
Cipla Ltd	1224.2	0.39%	134	1,64,043
Tata Consumer Products Ltd	1014.8	0.38%	155	1,57,294
Hero MotoCorp Ltd	5063	0.38%	31	1,56,953
Hindustan Aeronautics Limited	3487.2	0.38%	45	1,56,924
The Federal Bank Limited	259.4	0.36%	587	1,52,268
Britannia Industries Ltd	5423	0.36%	28	1,51,844
HDFC Life Insurance Company Limited	590.6	0.36%	256	1,51,194
Tata Power Co Ltd	378.75	0.36%	399	1,51,121
Adani Power Ltd	150.43	0.35%	986	1,48,324
Tata Motors Passenger Vehicles Limited	296.2	0.35%	499	1,47,804
Multi Commodity Exchange of India Ltd	2389.4	0.35%	61	1,45,753
Cummins India Ltd	4500.1	0.34%	32	1,44,003
Avenue Supermarts Limited	3956.8	0.33%	35	1,38,488
Cholamandalam Investment and Finance Company Ltd	1354.7	0.33%	102	1,38,179
Bharat Petroleum Corp Ltd	281	0.32%	483	1,35,723
Lupin Ltd	2313.9	0.32%	58	1,34,206
Power Finance Corporation Ltd	379.5	0.31%	347	1,31,687
Indus Towers Limited	418.15	0.31%	309	1,29,208
Wipro Ltd	187.64	0.31%	681	1,27,783
Persistent Systems Ltd	4877.2	0.30%	26	1,26,807
Varun Beverages Ltd	384.1	0.30%	326	1,25,217
Indian Oil Corporation Ltd	135.4	0.29%	891	1,20,641
The Indian Hotels Company Limited	570.95	0.29%	209	1,19,329
Indusind Bank Ltd	752.45	0.28%	157	1,18,135
PB Fintech Limited	1427.8	0.28%	81	1,15,652
Suzlon Energy Ltd	39.56	0.27%	2,893	1,14,447
AU Small Finance Bank Limited	842.7	0.27%	135	1,13,765
Samvardhana Motherson International Ltd	105.08	0.27%	1,055	1,10,859
Bank Of Baroda	247.6	0.26%	442	1,09,439
GE Vernova T&D India Limited	3640.4	0.26%	30	1,09,212
Adani Enterprises Ltd	1758.8	0.26%	62	1,09,046
HDFC Asset Management Company Limited	2216.4	0.26%	49	1,08,604
CG Power and Industrial Solutions Limited	655.05	0.26%	164	1,07,428

Bharat Forge Ltd	1674.6	0.26%	64	1,07,174
Torrent Pharmaceuticals Ltd	4220.2	0.25%	25	1,05,505
Ashok Leyland Ltd	154.13	0.25%	682	1,05,117
Canara Bank Ltd	123.45	0.24%	804	99,254
ICICI Lombard General Insurance Company Ltd	1710.6	0.24%	58	99,215
Fortis Healthcare Ltd	795	0.24%	124	98,580
Jindal Steel Ltd	1113.1	0.23%	88	97,953
Dixon Technologies (India) Limited	9673	0.23%	10	96,730
One 97 Communications Limited	959	0.23%	100	95,900
Pidilite Industries Ltd	1285	0.23%	74	95,090
Godrej Consumer Products Ltd	984.8	0.23%	96	94,541
Max Financial Services Limited	1490.7	0.22%	63	93,914
IDFC First Bank Limited	58.85	0.22%	1,579	92,924
Marico Ltd	735.95	0.22%	126	92,730
Laurus Labs Limited	992.7	0.22%	93	92,321
REC Limited	305.1	0.22%	298	90,920
Coforge Limited	1114.7	0.21%	80	89,176
Polycab India Limited	6843.5	0.21%	13	88,966
Gail (India) Ltd	137.71	0.21%	643	88,548
LTIMindtree Limited	4013.8	0.21%	22	88,304
Info Edge India Ltd	967.7	0.21%	91	88,061
Bajaj Holdings and Investment Ltd	8746	0.21%	10	87,460
Aurobindo Pharma Ltd	1304.4	0.21%	67	87,395
Bharat Heavy Electricals Ltd	245.5	0.20%	348	85,434
SRF Limited	2438	0.20%	35	85,330
United Spirits Ltd	1218.8	0.20%	70	85,316
Swiggy Limited	260.05	0.20%	327	85,036
APL Apollo Tubes Limited	1937	0.20%	43	83,291
Punjab National Bank	100.56	0.20%	822	82,660
National Aluminium Company Ltd	386.1	0.20%	214	82,625
Muthoot Finance Ltd	3160.1	0.20%	26	82,163
Adani Energy Solutions Limited	934.9	0.19%	83	77,597
ABB India Ltd	5941.5	0.18%	13	77,240
DLF Ltd	504.1	0.18%	153	77,127
Hindustan Petroleum Corporation Ltd	335.4	0.18%	229	76,807
Glenmark Pharmaceuticals Ltd	2131.7	0.18%	36	76,741
FSN E-Commerce Ventures Limited	235	0.18%	326	76,610
UPL Limited	567.95	0.18%	134	76,105
Union Bank of India	164.2	0.18%	461	75,696
Alkem Laboratories Limited	5299	0.18%	14	74,186

Hitachi Energy India Limited	24235	0.17%	3	72,705
Solar Industries (I) Ltd	12076	0.17%	6	72,456
Yes Bank Limited	17.25	0.17%	4,186	72,209
GMR Airports Limited	84.75	0.17%	851	72,122
Waaree Energies Limited	3109.8	0.17%	23	71,525
Havells India Ltd	1190.6	0.17%	60	71,436
Indian Bank	845.7	0.17%	84	71,039
Sundaram Finance Ltd	4375.5	0.17%	16	70,008
Shree Cement Ltd	23020	0.17%	3	69,060
Voltas Ltd	1272.8	0.16%	54	68,731
The Phoenix Mills Limited	1506.3	0.16%	44	66,277
Mphasis Ltd	2053	0.16%	32	65,696
Karur Vysya Bank Ltd	289.4	0.16%	225	65,115
Adani Green Energy Limited	806.9	0.15%	80	64,552
Tube Investments Of India Limited	2517.3	0.15%	25	62,933
NMDC Ltd	76.27	0.15%	824	62,846
Oil India Ltd	475.45	0.15%	130	61,809
Siemens Ltd	2935	0.15%	21	61,635
Biocon Ltd	360.9	0.15%	170	61,353
KEI Industries Limited	4038	0.14%	15	60,570
Hyundai Motor India Ltd	1778	0.14%	34	60,452
JSW Energy Ltd	471.6	0.14%	128	60,365
360 One WAM Limited	949.6	0.14%	62	58,875
Torrent Power Ltd	1305.8	0.14%	45	58,761
Ambuja Cements Ltd	401.25	0.14%	145	58,181
Dabur India Ltd	410.45	0.14%	141	57,873
Aditya Birla Capital Limited	292.25	0.14%	197	57,573
Bosch Ltd	28745	0.14%	2	57,490
Supreme Industries Limited	3745.1	0.13%	15	56,177
Vodafone Idea Limited	8.53	0.13%	6,581	56,136
NHPC Ltd	73.72	0.13%	754	55,585
Navin Fluorine International Ltd	6162.5	0.13%	9	55,463
Colgate Palmolive India Ltd	1788.7	0.13%	31	55,450
Delhivery Limited	416.7	0.13%	133	55,421
Mankind Pharma Limited	2005.8	0.13%	27	54,157
Jindal Stainless Ltd	710.95	0.13%	76	54,032
Siemens Energy India Limited	2565.5	0.13%	21	53,876
Vishal Mega Mart Limited	105.3	0.13%	508	53,492
Coromandel International Ltd	1909.8	0.13%	28	53,474
Piramal Finance Limited	1834.5	0.13%	29	53,201

IPCA Laboratories Ltd	1601.2	0.13%	33	52,840
Zydus Lifesciences Ltd	871.2	0.13%	60	52,272
Steel Authority of India Ltd	151.42	0.12%	345	52,240
Hindustan Zinc Ltd	502.15	0.12%	103	51,721
PI Industries Ltd	2718.8	0.12%	19	51,657
Sona BLW Precision Forgings Limited	481.5	0.12%	107	51,521
Godrej Properties Ltd	1471.3	0.12%	35	51,496
JK Cements Ltd	5080	0.12%	10	50,800
Radico Khaitan Ltd	2629.3	0.12%	19	49,957
Blue Star Ltd	1610.7	0.12%	31	49,932
L&T Finance Limited	240.2	0.12%	203	48,761
ICICI Prudential Life Insurance Company Limited	509.55	0.11%	94	47,898
Central Depository Services (India) Limited	1119.4	0.11%	42	47,015
Astral Limited	1599	0.11%	29	46,371
Lodha Developers Limited	677	0.11%	67	45,359
Mahindra & Mahindra Financial Services Ltd	286.1	0.11%	158	45,204
SBI Cards and Payment Services Limited	635.45	0.11%	71	45,117
Prestige Estates Projects Ltd	1126.5	0.11%	40	45,060
Petronet LNG Ltd	248.45	0.11%	179	44,473
UNO Minda Ltd	1031.6	0.11%	43	44,359
Indian Railway Finance Corporation Limited	87.23	0.10%	479	41,783
RBL Bank Limited	289.75	0.10%	144	41,724
J B Chemicals and Pharma Ltd	2064.4	0.10%	20	41,288
City Union Bank Ltd	239.85	0.10%	172	41,254
Oracle Financial Services Software Ltd	6731	0.10%	6	40,386
Jubilant Foodworks Ltd	434.1	0.10%	93	40,371
Aster DM Healthcare Limited	670	0.10%	60	40,200
Oberoi Realty Ltd	1419	0.10%	28	39,732
Bank of India	136.99	0.10%	290	39,727
Balkrishna Industries Ltd	2083	0.09%	19	39,577
Apar Industries Ltd	9881	0.09%	4	39,524
Life Insurance Corporation Of India	725.65	0.09%	53	38,459
Schaeffler India Limited	3844.8	0.09%	10	38,448
Patanjali Foods Limited	459.75	0.09%	83	38,159
Lloyds Metals And Energy Limited	1271.7	0.09%	30	38,151
Tata Communications Ltd	1347.9	0.09%	28	37,741
Mazagon Dock Shipbuilders Limited	2065.2	0.09%	18	37,174
ITC Hotels Limited	137.87	0.09%	267	36,811
Krishna Institute Of Medical Sciences Limited	621.5	0.09%	59	36,669
Computer Age Management Services Limited	625.8	0.09%	57	35,671

LIC Housing Finance Ltd	495.25	0.09%	72	35,658
Indian Railway Catering & Tourism Corporation Ltd	494.5	0.09%	72	35,604
Hindustan Copper Limited	453.5	0.08%	78	35,373
Angel One Limited	227.53	0.08%	154	35,040
Lenskart Solutions Limited	499.3	0.08%	70	34,951
Container Corporation of India Ltd	425.3	0.08%	82	34,875
Ather Energy Limited	754	0.08%	46	34,684
Kalyan Jewellers India Limited	375.9	0.08%	92	34,583
Linde India Limited	6844	0.08%	5	34,220
Crompton Greaves Consumer Electricals Limited	223.6	0.08%	153	34,211
PNB Housing Finance Limited	755.05	0.08%	45	33,977
The Great Eastern Shipping Company Ltd	1414.7	0.08%	24	33,953
Dalmia Bharat Limited	1779.2	0.08%	19	33,805
Rail Vikas Nigam Limited	249.65	0.08%	135	33,703
Nippon Life India Asset Management Limited	801.65	0.08%	42	33,669
Adani Total Gas Limited	509.95	0.08%	66	33,657
Manappuram Finance Ltd	251.1	0.08%	131	32,894
Cholamandalam Financial Holdings Limited	1365.3	0.08%	24	32,767
Amber Enterprises India Limited	6549	0.08%	5	32,745
AIA Engineering Ltd	3636.6	0.08%	9	32,729
Gland Pharma Limited	1696.1	0.08%	19	32,226
Sai Life Sciences Limited	972	0.08%	33	32,076
Tata Elxsi Ltd	3976.6	0.08%	8	31,813
Page Industries Ltd	31775	0.08%	1	31,775
Apollo Tyres Ltd	412.3	0.08%	77	31,747
Tata Capital Limited	305	0.08%	103	31,415
Exide Industries Ltd	287.9	0.07%	108	31,093
Acutaas Chemicals Limited	2558.6	0.07%	12	30,703
Anand Rathi Wealth Limited	3035.4	0.07%	10	30,354
Gujarat Fluorochemicals Limited	3028.3	0.07%	10	30,283
LG Electronics India Ltd	1441	0.07%	21	30,261
3M India Ltd	30120	0.07%	1	30,120
Bandhan Bank Limited	141.35	0.07%	212	29,966
Bank of Maharashtra	61.33	0.07%	485	29,745
Thermax Ltd	3260.7	0.07%	9	29,346
Timken India Ltd	3225.3	0.07%	9	29,028
Kalpataru Projects International Limited	1057.6	0.07%	27	28,555
Redington Ltd	199.95	0.07%	142	28,393
Ajanta Pharma Ltd	2805.1	0.07%	10	28,051

KFin Technologies Limited	876.55	0.07%	32	28,050
Berger Paints India Ltd	410	0.07%	68	27,880
The Ramco Cements Limited	920.1	0.07%	30	27,603
ZF Comm Vehicle Control Systems India Ltd	13768	0.07%	2	27,536
Sammaan Capital Limited	149.52	0.07%	184	27,512
Bharti Hexacom Limited	1508.7	0.06%	18	27,157
Authum Investment And Infrastructure Limited	429.85	0.06%	63	27,081
General Insurance Corporation of India	362.95	0.06%	74	26,858
Kirloskar Oil Engines Ltd	1328.9	0.06%	20	26,578
Honeywell Automation India Ltd	26325	0.06%	1	26,325
United Breweries Ltd	1540	0.06%	17	26,180
Abbott India Ltd	25915	0.06%	1	25,915
Narayana Hrudayalaya Limited	1605.3	0.06%	16	25,685
Star Health and Allied Insurance Co Ltd	457.5	0.06%	56	25,620
Atul Ltd	6368.5	0.06%	4	25,474
Poonawalla Fincorp Limited	368.4	0.06%	69	25,420
Welspun Corp Ltd	812.7	0.06%	31	25,194
Premier Energies Limited	891.65	0.06%	28	24,966
Dr. Lal Pathlabs Limited	1312.1	0.06%	19	24,930
KPIT Technologies Limited	634.75	0.06%	39	24,755
Himadri Speciality Chemical Limited	441.6	0.06%	56	24,730
Indraprastha Gas Limited	145.62	0.06%	167	24,319
Bharat Dynamics Limited	1096.6	0.06%	22	24,125
HDB Financial Services Limited	559.95	0.06%	43	24,078
Neuland Laboratories Ltd	12027	0.06%	2	24,054
Kaynes Technology India Limited	3429.6	0.06%	7	24,007
Cochin Shipyard Limited	1193.1	0.06%	20	23,862
Elgi Equipments Ltd	467.15	0.06%	51	23,825
IIFL Finance Limited	430.45	0.06%	55	23,675
AWL Agri Business Limited	177.77	0.06%	133	23,643
Wockhardt Ltd	1175.7	0.06%	20	23,514
Motilal Oswal Financial Services Ltd	632.75	0.06%	37	23,412
Glaxosmithkline Pharmaceuticals Ltd	2283	0.05%	10	22,830
Asahi India Glass Ltd	784.4	0.05%	29	22,748
Crisil Ltd	3761.2	0.05%	6	22,567
CESC Ltd	150.17	0.05%	150	22,526
ICICI Prudential Asset Management Company Limited	2801.5	0.05%	8	22,412
K.P.R. Mill Limited	829.45	0.05%	27	22,395
Motherson Sumi Wiring India Limited	36.9	0.05%	606	22,361
Sagility Limited	39.95	0.05%	549	21,933

Escorts Kubota Ltd	2740.3	0.05%	8	21,922
Billionbrains Garage Ventures Ltd	150.12	0.05%	146	21,918
L&T Technology Services Limited	3121.7	0.05%	7	21,852
Affle 3i Limited	1449.1	0.05%	15	21,737
Carborundum Universal Ltd	775.7	0.05%	28	21,720
Granules India Limited	620.4	0.05%	35	21,714
Indian Energy Exchange Limited	114.75	0.05%	189	21,688
Tata Chemicals Ltd	583.25	0.05%	37	21,580
Brigade Enterprises Ltd	650.75	0.05%	33	21,475
Data Patterns (India) Limited	3035.3	0.05%	7	21,247
NLC India Limited	268.6	0.05%	78	20,951
IRB Infrastructure Developers Limited	22.14	0.05%	946	20,944
Craftsman Automation Limited	6977	0.05%	3	20,931
Nuvama Wealth Management Ltd	1161.1	0.05%	18	20,900
Tata Technologies Ltd	509.2	0.05%	41	20,877
Indian Renewable Energy Development Agency Limited	108.98	0.05%	190	20,706
Deepak Nitrite Limited	1286.8	0.05%	16	20,589
Natco Pharma Ltd	974.2	0.05%	21	20,458
NTPC Green Energy Limited	92.32	0.05%	221	20,403
Piramal Pharma Limited	136.54	0.05%	148	20,208
Castrol India Ltd	173.52	0.05%	115	19,955
Home First Finance Company India Limited	904.8	0.05%	22	19,906
Aarti Industries Ltd	399.05	0.05%	49	19,553
Amara Raja Energy & Mobility Ltd	672.45	0.05%	29	19,501
FORCE MOTORS LIMITED	19405	0.05%	1	19,405
EID Parry India Ltd	775.5	0.05%	25	19,388
Bajaj Housing Finance Limited	73.09	0.05%	264	19,296
Global Health Limited	961.1	0.05%	20	19,222
Onesource Specialty Pharma Limited	1473.3	0.05%	13	19,153
Housing & Urban Development Corporation Limited	159.58	0.05%	120	19,150
NBCC (India) Limited	77.52	0.05%	247	19,147
Pfizer Ltd	4720.5	0.05%	4	18,882
Godfrey Phillips India Ltd	1873.5	0.04%	10	18,735
Go Digit General Insurance Ltd	325.65	0.04%	57	18,562
JSW Infrastructure Ltd	240.8	0.04%	77	18,542
Emami Ltd	393.4	0.04%	47	18,490
Kajaria Ceramics Limited	920.1	0.04%	20	18,402
Aegis Logistics Ltd	598.65	0.04%	30	17,960
PG Electroplast Limited	469.9	0.04%	38	17,856

Endurance Technologies Limited	2213.9	0.04%	8	17,711
CCL Products India Ltd	1041.2	0.04%	17	17,700
ACC Ltd	1254.6	0.04%	14	17,564
Syngene International Ltd	389.9	0.04%	45	17,546
Nava Ltd	531.45	0.04%	33	17,538
Inox Wind Ltd	75.49	0.04%	230	17,363
Eris Lifesciences Limited	1297.2	0.04%	13	16,864
Usha Martin Ltd	391.45	0.04%	43	16,832
Tata Investment Corporation Limited	541.15	0.04%	31	16,776
HBL Engineering Limited	614.8	0.04%	27	16,600
HFCL Limited	67.86	0.04%	244	16,558
Cartrade Tech Limited	1650	0.04%	10	16,500
Aptus Value Housing Finance India Limited	194.57	0.04%	84	16,344
Jaiprakash Power Ventures Ltd	14.04	0.04%	1,161	16,300
Five Star Business Finance Ltd	352.95	0.04%	46	16,236
Ceat Ltd	3242.5	0.04%	5	16,213
Inventurus Knowledge Solutions Limited	1328.4	0.04%	12	15,941
KEC International Ltd	511.3	0.04%	31	15,850
Can Fin Homes Limited	792.05	0.04%	20	15,841
Zee Entertainment Enterprises Ltd	72.14	0.04%	219	15,799
Gujarat State Petronet Ltd	229.65	0.04%	68	15,616
PVR INOX Ltd	918.6	0.04%	17	15,616
Godawari Power and Ispat Ltd	268.8	0.04%	58	15,590
Firstsource Solutions Ltd	204.39	0.04%	76	15,534
Jubilant Pharmova Limited	816.45	0.04%	19	15,513
Chambal Fertilizers & Chemicals Ltd	426.7	0.04%	36	15,361
Capri Global Capital Limited	166.49	0.04%	92	15,317
Cyient Limited	752.85	0.04%	20	15,057
CreditAccess Grameen Limited	1158	0.04%	13	15,054
PTC Industries Limited	14985	0.04%	1	14,985
Aditya Birla Sun Life AMC Limited	878.3	0.04%	17	14,931
Hexaware Technologies Limited	425	0.04%	35	14,875
Anant Raj Limited	405.7	0.03%	36	14,605
Deepak Fertilizers & Petro Corp Ltd	909	0.03%	16	14,544
Gillette India Ltd	7253.5	0.03%	2	14,507
Jyoti CNC Automation Ltd	721.85	0.03%	20	14,437
Whirlpool of India Ltd	789.7	0.03%	18	14,215
Zen Technologies Limited	1279	0.03%	11	14,069
Reliance Power Ltd	20.36	0.03%	688	14,008
Finolex Cables Ltd	776.5	0.03%	18	13,977

Rainbow Childrens Medicare Limited	1163.1	0.03%	12	13,957
Bayer Cropscience Ltd	4645.6	0.03%	3	13,937
Syrma SGS Technology Ltd	773.1	0.03%	18	13,916
Indiamart Intermesh Limited	1986.2	0.03%	7	13,903
Zensar Technologies Ltd	514.55	0.03%	27	13,893
Eclerx Services Ltd	1387.2	0.03%	10	13,872
Garden Reach Shipbuilders & Engineers Limited	1972.8	0.03%	7	13,810
Sun TV Network Ltd	566.95	0.03%	24	13,607
Aditya Birla Real Estate Limited	1123	0.03%	12	13,476
Balrampur Chini Mills Ltd	497.1	0.03%	27	13,422
Birlasoft Limited	332.55	0.03%	40	13,302
Belrise Industries Ltd.	185.99	0.03%	71	13,205
Shyam Metalics and Energy Limited	771.1	0.03%	17	13,109
Sobha Ltd	1187.4	0.03%	11	13,061
Mahanagar Gas Limited	927.7	0.03%	14	12,988
EIH Ltd	273.55	0.03%	47	12,857
Emcure Pharmaceuticals Ltd	1595.5	0.03%	8	12,764
NCC Ltd	130.94	0.03%	97	12,701
Intellect Design Arena Ltd	598.55	0.03%	21	12,570
Vardhman Textiles Ltd	523.7	0.03%	24	12,569
Netweb Technologies India Limited	3098.8	0.03%	4	12,395
Gabriel India Limited	826.35	0.03%	15	12,395
BEML Ltd	1369.4	0.03%	9	12,325
LT Foods Ltd	363.3	0.03%	33	11,989
Chalet Hotels Limited	702.3	0.03%	17	11,939
Triveni Turbine Ltd	439.85	0.03%	27	11,876
Lemon Tree Hotels Limited	100.42	0.03%	118	11,850
Schneider Electric Infrastructure Ltd	845.8	0.03%	14	11,841
Engineers India Ltd	182.13	0.03%	65	11,838
Techno Electric & Engineering Company Limited	985.1	0.03%	12	11,821
Cohance Lifesciences Limited	301.45	0.03%	39	11,757
Ramkrishna Forgings Limited	466.6	0.03%	25	11,665
The Jammu and Kashmir Bank Ltd	110.01	0.03%	106	11,661
Choice International Limited	610.1	0.03%	19	11,592
JK Tyre and Industries Ltd	380.9	0.03%	30	11,427
Aditya Birla Lifestyle Brands Limited	88.23	0.03%	129	11,382
Akzo Nobel India Limited	2844.7	0.03%	4	11,379
Gujarat Mineral Development Corporation Limited	566.15	0.03%	20	11,323
Fertilizers and Chemicals Travancore Limited	749.15	0.03%	15	11,237

Sarda Energy and Minerals Ltd	510.65	0.03%	22	11,234
Aadhar Housing Finance Limited	448.85	0.03%	25	11,221
Supreme Petrochem Limited	738.4	0.03%	15	11,076
Paradeep Phosphates Limited	107.24	0.03%	103	11,046
Brainbees Solutions Ltd	208.34	0.03%	53	11,042
Titagarh Rail Systems Limited	574.85	0.03%	19	10,922
Ola Electric Mobility Ltd	22.8	0.03%	479	10,921
Indian Overseas Bank	31.38	0.03%	348	10,920
Jubilant Ingrevia Limited	543.7	0.03%	20	10,874
Indegene Limited	434.6	0.03%	25	10,865
HEG Ltd	542.4	0.03%	20	10,848
SJVN Ltd	63.35	0.03%	170	10,770
Poly Medicure Limited	1191.1	0.03%	9	10,720
Chennai Petroleum Corporation Ltd	967.35	0.03%	11	10,641
Sumitomo Chemical India Limited	364.45	0.03%	29	10,569
Gravita India Limited	1318.1	0.03%	8	10,545
JM Financial Ltd	113.61	0.03%	92	10,452
R R Kabel Limited	1293.4	0.02%	8	10,347
Vijaya Diagnostic Centre Limited	861.4	0.02%	12	10,337
Niva Bupa Health Insurance Company Limited	70.21	0.02%	147	10,321
PCBL Chemical Ltd	241.95	0.02%	42	10,162
Jindal Saw Ltd	183.12	0.02%	55	10,072
Afcons Infrastructure Limited	271.6	0.02%	37	10,049
DCM Shriram Limited	1116.5	0.02%	9	10,049
Bikaji Foods International Limited	621.95	0.02%	16	9,951
Swan Corp Limited	300	0.02%	33	9,900
Graphite India Ltd	616.7	0.02%	16	9,867
Anthem Biosciences Limited	656.25	0.02%	15	9,844
Zydus Wellness Ltd	426.35	0.02%	23	9,806
Aavas Financiers Limited	1078	0.02%	9	9,702
Olectra Greentech Limited	966.25	0.02%	10	9,663
Sonata Software Ltd	209.6	0.02%	46	9,642
Minda Corporation Ltd	505.65	0.02%	19	9,607
PhysicsWallah Limited	87.3	0.02%	110	9,603
Honasa Consumer Limited	298.25	0.02%	32	9,544
Meesho Ltd	140.4	0.02%	67	9,407
UTI Asset Management Company Ltd	937.35	0.02%	10	9,374
Tenneco Clean Air India Limited	515.1	0.02%	18	9,272
Doms Industries Limited	2298.4	0.02%	4	9,194
NMDC Steel Limited	33.2	0.02%	275	9,130

Bata India Ltd	607.5	0.02%	15	9,113
Devyani International Limited	94.59	0.02%	96	9,081
IRCON International Limited	115.33	0.02%	78	8,996
Aditya Infotech Limited	1798.3	0.02%	5	8,992
Shipping Corporation of India Ltd	219.7	0.02%	40	8,788
TBO Tek Limited	1057.3	0.02%	8	8,458
Sapphire Foods India Limited	150.42	0.02%	56	8,424
IDBI Bank Ltd	61.5	0.02%	134	8,241
Welspun Living Limited	108.32	0.02%	76	8,232
Concord Biotech Limited	1018.4	0.02%	8	8,147
SBFC Finance Limited	80.95	0.02%	98	7,933
Leela Palaces Hotels & Resorts Limited	409.6	0.02%	19	7,782
Tejas Networks Limited	386.25	0.02%	20	7,725
International Gemmological Institute India Ltd	317.95	0.02%	24	7,631
Jupiter Wagons Limited	238.1	0.02%	32	7,619
IFCI Ltd	47.88	0.02%	158	7,565
Mangalore Refinery & Petrochemicals Ltd	179.84	0.02%	42	7,553
Caplin Point Laboratories Limited	1504.8	0.02%	5	7,524
Godrej Industries Ltd	749	0.02%	10	7,490
Action Construction Equipment Ltd	748.95	0.02%	10	7,490
Elecon Engineering Company Limited	354.75	0.02%	21	7,450
Anupam Rasayan India Limited	1230.9	0.02%	6	7,385
Central Bank of India Ltd	31.43	0.02%	232	7,292
Clean Science and Technology Limited	656.4	0.02%	11	7,220
BLS International Services Limited	235.65	0.02%	29	6,834
Canara HSBC Life Insurance company Ltd	140.65	0.02%	48	6,751
Nuvoco Vistas Corporation Limited	281.1	0.02%	24	6,746
The New India Assurance Company Limited	117.82	0.02%	57	6,716
Trident Ltd	22.51	0.02%	298	6,708
Tega Industries Limited	1660.8	0.02%	4	6,643
Cemindia Projects Ltd	510.95	0.02%	13	6,642
Transformers And Rectifiers (India) Limited	254.35	0.02%	26	6,613
JSW Cement Limited	110.19	0.02%	60	6,611
Pine Labs Limited	156.18	0.02%	42	6,560
Signatureglobal (India) Limited	714.2	0.02%	9	6,428
Acme Solar Holdings Ltd	261.61	0.02%	24	6,279
Aditya Birla Fashion and Retail Limited	53.89	0.01%	116	6,251
UCO Bank	22.45	0.01%	271	6,084
Newgen Software Technologies Limited	402.3	0.01%	15	6,035
Jain Resource Recycling Limited	456.5	0.01%	13	5,935

RITES Limited	175.63	0.01%	32	5,620
Urban Company Ltd	118.86	0.01%	47	5,586
The India Cements Limited	343.8	0.01%	16	5,501
ITI LIMITED	239.05	0.01%	23	5,498
Aegis Vopak Terminals Limited	161.65	0.01%	34	5,496
Emmvee Photovoltaic Power Limited	217.37	0.01%	25	5,434
Saregama India Ltd	319.3	0.01%	17	5,428
Bombay Burmah Trading Corporation Limited	1322	0.01%	4	5,288
Allied Blenders And Distillers Limited	404.05	0.01%	13	5,253
RailTel Corporation of India Limited	246.1	0.01%	21	5,168
JBM Auto Limited	515.25	0.01%	10	5,153
Travel Food Services Limited	1261.8	0.01%	4	5,047
Blue Dart Express Ltd	4747	0.01%	1	4,747
RHI Magnesita India Limited	337.85	0.01%	14	4,730
Reliance Infrastructure Ltd	66.97	0.01%	68	4,554
Latent View Analytics Limited	251.15	0.01%	17	4,270
Gallantt Ispat Limited	548.6	0.01%	7	3,840
Tata Teleservices (Maharashtra) Ltd	31.36	0.01%	120	3,763
C.E. Info Systems Limited	801.1	0.01%	4	3,204
Blue Jet Healthcare Ltd	327.25	0.01%	8	2,618
MMTC Ltd	52.1	0.00%	36	1,876
MRF Ltd	128495	0.00%	0	0

The Value of Portfolio Deposit and Cash Component would vary from time to time and would be declared by the Fund on a daily basis.

The cash component is arrived in the following manner:

Date	31-March-26
Index Value	20,528
Tracking Ratio	1,000
NAV	20.90
Creation Unit	20,00,000
Amount	4,18,06,200
CU Amount	4,17,25,844
Cash Component	80,356

The above is just an example to illustrate the calculation of cash component. Cash Component will vary depending upon the actual charges incurred.

Please note:

1. Transaction charges like brokerage, depositary charges etc. are payable by the investor on per creation request and will be as determined by the AMC at the time of transaction.
2. Cash component is an indicative amount and will be collected/paid as applicable on the date of purchase/redemption. It will vary depending upon the actual charges incurred and other incidental charges for creating units.
3. For accrued interest calculation of dated Government securities, the day count convention of 30/360 is followed.

E. OTHER SCHEME SPECIFIC DISCLOSURES:

Listing and transfer of units	The units of the Scheme listed on the National Stock Exchange of India Ltd. (NSE) and Bombay Stock Exchange (BSE). The AMC/Trustee reserves the right to list the units of the Scheme on any other recognized stock exchange as and when the AMC/Trustee consider it necessary in the interest of the Unitholders of the Scheme. The AMC appointed Market Makers to provide liquidity in secondary market on an ongoing basis. The Market Maker(s) would offer daily two-way quote (buy and sell quotes) in the market. Alternatively, the Market Makers and Large Investors may subscribe to and/or redeem the units of the Scheme with the Mutual Fund on any business day during the ongoing offer period commencing not later than 5(five) business days from the date of allotment at a price equivalent to applicable NAV and transaction charges, if any, provided the units offered for subscription and/or redemption are not less than Creation Unit size & in multiples thereof. All investors including Market Maker(s), Large Investors and other investors may sell their units in the stock exchange(s) on which these units will be listed on all the trading days of the stock exchange. Mutual fund will repurchase units from Market Maker(s) and Large Investors on any business day provided the value of units offered for repurchase is not less than creation unit size. **Transfer of units**

	In accordance with Paragraph 15.7.2of SEBI Master Circular on Mutual Funds, units of the scheme will be held in demat form and hence will be transferable and will be subject to the transmission facility in accordance with the provisions of SEBI (Depositories and Participants) Regulations, 2018 as may be amended from time to time. If a person becomes a holder of the Units consequent to operation of law, or upon enforcement of a pledge, the transfer may be effected in accordance with the provisions of SEBI (Depositories and Participants) Regulations, 2018, provided the transferee is otherwise eligible to hold the Units.
Dematerialization of units	i. The units of the Scheme are available in the Dematerialized (electronic) mode only. ii. The applicant under the Scheme are required to have a beneficiary account with a Depository Participant of NSDL/CDSL and are required to indicate in the application the DP's name, DP ID Number and beneficiary account number of the applicant with the DP. iii. The units of the Scheme are issued/repurchased and traded compulsorily in dematerialized form. Applications without relevant details of their depository account are liable to be rejected. Applications without relevant details of their depository account are liable to be rejected.
Minimum Target amount This is the minimum amount required to operate the scheme and if this is not collected during the NFO period, then all the investors would be refunded the amount invested without any return. However, if AMC fails to refund the amount within 5 business days, interest as specified by SEBI (currently 15% p.a.) will be paid to the investors from the expiry of 5 business days from the date of closure of the subscription list.	Not Applicable
Maximum Amount to be raised (if any)	Not Applicable

Allotment	The Fund will allot units and dispatch statement of accounts within 5 working days from the receipt of the funds. The units of the Scheme would be allotted at the applicable NAV. Investors under the Scheme will have an option to hold the Units either in dematerialized (electronic) form or in physical form. In case of investors opting to hold Units in dematerialized mode, the Units will be credited to the investors' depository account (as per the details provided by the investor). Further, a holding statement could be obtained from the Depository Participants by the Investor. In case of investors opting to hold the Units in physical mode, on allotment, the AMC/Fund will send to the Unitholders, an account statement specifying the number of units allotted by way of physical form (where email address is not registered) and/or email and/or SMS within 5 Business Days from the receipt of the Fund to the registered address/e-mail address and/or mobile number. Normally, no certificates will be issued. However, on request from the Unitholder, Unit certificates will be issued for the same. The AMC will issue a Unit certificate to the applicant within 5 Business Days of the receipt of request for the certificate. Unit certificate, if issued, must be duly discharged by the Unit holder(s) and surrendered along with the request for redemption/switch or any other transaction of Units covered therein. The AMC shall, on production of instrument of transfer together with relevant unit certificates, register the transfer and return the unit certificate to the transferee within thirty days from the date of such production. As per regulation 35 The units shall be freely transferrable. The allotment of units is subject to realization of the payment instrument. Any application for subscription of units may be rejected if found incomplete by the AMC/Trustee. Refer Section 'Account Statements' under the 'Ongoing Offer Details' for details regarding account statements.
Refund	Not Applicable
Who can invest This is an indicative list and investors shall consult their financial advisor to ascertain whether the scheme is suitable to their risk profile.	This is an indicative list and you are requested to consult your financial advisor. The following are eligible to subscribe to the units of the Scheme: 1) Resident adult individuals, either singly or jointly (not exceeding three) or on anyone or Survivor basis.

	2) Minors through Parents/Lawful Guardian. AMC will follow uniform process 'in respect of investments made in the name of a minor through a guardian' in terms of para15.13 of SEBI Master Circular on Mutual Funds 3) Hindu Undivided Family (HUF) through its Karta. 4) Partnership Firms in the name of any one of the partner. 5) Proprietorship in the name of the sole proprietor. 6) Companies, Body Corporate, Societies, (including registered co-operative societies), Association of Persons, Body of Individuals, Clubs and Public Sector Undertakings registered in India if authorized and permitted to invest under applicable laws and regulations. 7) Banks (including co-operative Banks and Regional Rural Banks), Financial Institutions. 8) Mutual Fund schemes registered with SEBI. 9) Non-Resident Indians (NRIs) / Persons of Indian Origin (PIOs) residing abroad on repatriation basis and on non-repatriation basis. 10) Foreign Portfolio Investor (FPI) 11) Charitable or Religious Trusts, Wakf Boards or endowments of private trusts (subject to receipt of necessary approvals as "Public securities" as required) and private trusts authorized to invest in units of Mutual Fund schemes under their trust deeds. 12) Army, Air Force, Navy, Para-military funds and other eligible institutions. 13) Scientific and Industrial Research Organizations. 14) Multilateral Funding Agencies or Bodies Corporate incorporated outside India with the permission of Government of India and the Reserve Bank of India. 15) Overseas Financial Organizations which have entered into an arrangement for investment in India, inter-alia with a Mutual Fund registered with SEBI and which arrangement is approved by Government of India. 16) Provident / Pension / Gratuity / Superannuation and such other retirement and employee benefit and other similar funds as and when permitted to invest. 17) Qualified Foreign Investors (subject to and in compliance with the extant regulations) 18) Other Associations, Institutions, Bodies etc. authorized

	to invest in the units of Mutual Fund. 19) Trustees, AMC, Sponsor or their associates may subscribe to the units of the Scheme. 20) Such other categories of investors permitted by the Mutual Fund from time to time, in conformity with the SEBI Regulations. Upon the minor attaining the status of major, the minor in whose name the investment was made, shall be required to provide all the KYC details, PAN details as mentioned under the paragraph "Anti Money Laundering and Know Your Customer", updated bank account details including cancelled original cheque leaf of the new account and his specimen Signature duly authenticated by his banker. No further transactions shall be allowed till the status of the minor is changed to major. Pursuant to para 15.13 of SEBI Master Circular on Mutual Funds investors are required to note that the minor shall be the sole unit holder in a folio. Joint holders will not be registered. The minor unit holder shall be represented either by natural parent (father and mother) or by a legal guardian. Payment of investment shall be from the authorized banking channels and from the bank account of minor or joint account of minor with guardian. The process of minor attaining major and status of investment etc. is mention in Statement of Additional Information (SAI).
Who cannot invest	1. Persons residing in the Financial Action Task Force (FATF) Non-Compliant Countries and Territories (NCCTs). 2. Pursuant to RBI Circular No. 14 dated September 16, 2003, Overseas Corporate Bodies (OCBs) cannot invest in Mutual Funds. 3. United States Person ("U.S. person"*) and NRIs residing in Canada as defined under the laws of the United States of America and Canada respectively except lump sum subscription, switch transactions, Systematic Transfer Plan (STP), Systematic Withdrawal Plan (SWP) requests received from Non-resident Indians / Persons of Indian origin who at the time of such investment / first time registration of specified

	facility are present in India and submit a physical transaction request, or any other mode of transaction request at the discretion of the Investment Manager, along with such documents as may be prescribed by the AMC / Mutual Fund from time to time. The AMC shall accept such investments subject to the applicable laws and such other terms and conditions as may be notified by the AMC / Mutual Fund. The investor shall be responsible for complying with all the applicable laws for such investments. The AMC / Mutual Fund reserves the rights to put the transaction requests on hold / reject the transaction request / reverse allotted units, as the case may be, as and when identified by the AMC / Mutual Fund, which are not in compliance with the terms and conditions prescribed in this regard. 4. Residents of Canada 5. Such other persons as may be specified by AMC from time to time. *The term "U.S. person" means any person that is a U.S. person within the meaning of Regulation S under the Securities Act of 1933 of U.S. or as defined by the U.S. Commodity Futures Trading Commission or as per such further amended definitions, interpretations, legislations, rules etc., as may be in force from time to time. The Trustees/AMC reserves the right to include / exclude new / existing categories of investors to invest in the Scheme from time to time and change, subject to SEBI Regulations and other prevailing statutory regulations, if any.
How to Apply and other details	This section must be read in conjunction with Statement of Additional Information Fund (herewith referred as "SAI"). Investors should mandatorily use the Application Forms, Transactions Request, included in the KIM and other standard forms available at the Investor Service Centers/ https://www.motilaloswalmf.com/ for any financial/non-financial transactions. Any transactions received in any non-standard forms are liable to be rejected. Investors are advised to fill up the details of their bank account numbers on the application form in the space provided. In order to protect the interest of the Unit holders from fraudulent encashment of cheques, SEBI has made it

	mandatory for investors in mutual funds to state their bank account numbers in their applications. SEBI has also made it mandatory for investors to mention their Permanent Account Number (PAN) transacting in the units of Motilal Oswal Mutual Fund (herewith referred as "MOMF"), irrespective of the amount of transaction. Please also note that the KYC is mandatory for making investment in mutual funds schemes irrespective of the amount, for details please refer to SAI. The application (both direct application and application routed through Distributor) should be complete in all respects along with the cheque / pay order / demand draft / other payment instruction should be submitted at the Investor Service Center, Official Point of Acceptance of Transaction, at the registered and corporate office of the AMC and the office of the Registrar during their Business Hours on their respective Business Day. No outstation cheques or stock invests will be accepted. Currently, the option to invest in the Scheme through payment mode as Cash is not available. The Trustees reserves the right to change/modify above provisions at a later date. Investors can execute transactions online through the official website https://www.motilaloswalmf.com/investonline, Please refer to the SAI and Application form for the detailed instructions , the Investors subscribing to units of the Scheme are compulsorily required to provide: a. Nomination; or b. A declaration form for opting out of nomination. The applications where neither nomination is provided nor declaration for opting out of nomination is provided, are liable to be rejected. **List of official points of acceptance:** To get more information on list of official point of acceptance, Please refer link: https://www.motilaloswalmf.com/contact-us

	1. For Registrar and Transfer agent details and Collecting Banker details – Please refer point H of Part III (Other details) of Section II For more details, refer SAI.
The policy regarding reissue of repurchased units, including the maximum extent, the manner of reissue, the entity (the scheme or the AMC) involved in the same.	Units once redeemed/repurchased will not be re-issued
Restrictions, if any, on the right to freely retain or dispose of units being offered.	As the units of the Scheme will be issued in demat form, the units will be transferred and transmitted in accordance with the provisions of SEBI (Depositories and Participants) Regulations, as may be amended from time to time.
Cut off timing for subscriptions/ redemptions/ switches **This is the time before which your application (complete in all respects) should reach the official points of acceptance.**	The requirement of "cut-off" timing for NAV applicability as prescribed by SEBI from time to time shall not be applicable for direct transaction with AMCs in ETFs by MMs / APs and other eligible investors. In case of the underneath scenarios, applications received from investors for redemption upto 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day. Investors can directly approach the AMC for redemption of units of ETFs, for transaction of up to INR 25 Cr. without any exit load, in case of the following scenarios: a. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or b. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or c. Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days.
Minimum amount for purchase/redemption/switches (mention the provisions for ETFs, as may be applicable, for direct subscription/ redemption with AMC.	**Ongoing Basis:** On Exchange: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof. **Directly with the Mutual Fund:** **For Eligible investors*:** Direct transaction with AMC pertaining to subscription / redemption by any investor other than Authorized Participants / Market Makers shall be in multiple of unit creation size and the

	execution value of such transaction should be more than Rs. 25 Crs. **For Market makers:** The number of units of the Scheme that Market Makers/authorized participant can subscribe is 20,00,000 units and in multiples thereafter.
Accounts Statements	1. The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 working days of receipt of valid application/transaction to the Unit holders registered e-mail address and/ or mobile number (whether units are held in demat mode or in account statement form). 2. A Consolidated Account Statement (CAS) detailing all the transactions across all mutual funds and holding at the end of the month shall be sent to the Unit holders in whose folio(s) transaction(s) have taken place during the month on registered email address or before 12th of the succeeding month and by 15th of the succeeding month for those who have opted for physical copy Half-yearly CAS shall be issued at the end of every six months (i.e. September/ March) on or before 18th day of succeeding month on registered email address and 21st for those who have opted for physical copy , to all investors providing the prescribed details across all schemes of mutual funds and securities held in dematerialized form across demat accounts, if applicable. **For further details, refer SAI.**
Redemption	The redemption or repurchase proceeds shall be dispatched to the unitholders within three working days from the date of redemption or repurchase. For list of exceptional circumstances refer para 15.5 of SEBI Master Circular on Mutual Funds. However, in case of exceptional circumstances as mentioned in AMFI letter no. AMFI/ 35P/ MEM-COR/ 74 / 2022-23 dated January 16, 2023, the redemption or repurchase proceeds will be transferred / dispatched to Unitholders within the time frame prescribed for such exceptional circumstances. A penal interest of 15% p.a. or such other rate as may be prescribed by SEBI from time to time, will be paid in case the

	payment of redemption proceeds is not made within the stipulated timelines.
Right to limit Redemptions	The Trustee may, in the general interest of the Unitholders of the Scheme and when considered appropriate to do so based on unforeseen circumstances/unusual market conditions, impose restriction on redemption of Units of the Schemes. The following requirements will be observed before imposing restriction on redemptions: a. Restriction may be imposed when there are circumstances leading to a systemic crisis or event that severely constricts market liquidity or the efficient functioning of markets such as: **Liquidity issues -** when market at large becomes illiquid affecting almost all securities rather than any issuer specific security. AMCs should have in place sound internal liquidity management tools for schemes. Restriction on redemption cannot be used as an ordinary tool in order to manage the liquidity of a scheme. Further, restriction on redemption due to illiquidity of a specific security in the portfolio of a scheme due to a poor investment decision shall not be allowed. **Market failures, exchange closures -** when markets are affected by unexpected events which impact the functioning of exchanges or the regular course of transactions. Such unexpected events could also be related to political, economic, military, monetary or other emergencies. **Operational issues -** when exceptional circumstances are caused by force majeure, unpredictable operational problems and technical failures (e.g. a black out). Such cases can only be considered if they are reasonably unpredictable and occur in spite of appropriate diligence of third parties, adequate and effective disaster recovery procedures and systems b. Restriction on redemption may be imposed for a specific period of time not exceeding 10 working days in any 90 calender days' period.

	c. Any such imposition requires specific approval of Board of AMCs and Trustees and the same shall be immediately informed to SEBI. d. When restriction on redemption is applied the following procedure shall be followed: Redemption requests upto Rs. 2 lakh will not be subject to such restriction. In case of redemption requests above Rs. 2 lakhs, the AMC shall redeem the first Rs. 2 lakhs without restriction and remaining part over above be subject to such restriction. Units of the Scheme which are issued in demat (electronic) form will be transferred and transmitted in accordance with the provisions of SEBI (Depositories and Participants) Regulations, as may be amended from time to time. **Right to Limit Fresh Subscription** The Trustees reserves the right at its sole discretion to withdraw / suspend the allotment / Subscription of Units in the Scheme temporarily or indefinitely, at the time of NFO or otherwise, if it is viewed that increasing the size of such Scheme may prove detrimental to the Unit holders of such Scheme. An order to Purchase the Units is not binding on and may be rejected by the Trustees or the AMC unless it has been confirmed in writing by the AMC and/or payment has been received. **Physical Units which are held in the form of account statement:** Additions/deletion of names in case of Units held in other than demat mode in the form of account statement will not be allowed under any folio of the Scheme. However, on request from the Unitholder, Unit certificates will be issued in lieu of account statement for the same. The AMC will issue a Unit certificate to the applicant within 5 Business Days of the receipt of request for the certificate. Unit certificate, if issued, must be duly discharged by the Unit holder(s) and surrendered along with the request for redemption/switch or any other transaction of Units covered therein. The AMC shall, on production of instrument of transfer

	together with relevant unit certificates, register the transfer and return the unit certificate to the transferee within thirty days from the date of such production. The above provisions in respect of deletion of names will not be applicable in case of death of Unit holder (in respect of joint holdings) as this is treated as transmission of Units and not transfer.
Bank Mandate	As per SEBI requirements, it is mandatory for an investor to provide his/her bank account number in the Application Form. The Bank Account details as mentioned with the Depository should be mentioned. If depository account details furnished in the application form are invalid or not confirmed in the depository system, the application may be rejected. The Application Form without the Bank account details would be treated as incomplete and rejected.
Delay in payment of redemption / repurchase proceeds/dividend	The AMC shall be liable to pay interest to the Unitholders at such rate as may be specified vide para 15.4 of SEBI Master Circular on Mutual Funds for the period of such delay (presently @ 15% per annum).
Unclaimed Redemption Amount	In accordance with para 15.5 of SEBI Master Circularon Mutual Funds , the AMC shall display the list of names and addresses of investors in whose folios there are unclaimed amounts . The website shall also include the process of claiming the unclaimed amount alongwith necessary forms and document. Further, the unclaimed amount along with its prevailing value shall be disclosed to investors separately in their periodic statement of accounts/CAS. Further, pursuant to said circular on treatment of unclaimed redemption and IDCW amounts, redemption/ IDCW amounts remaining unclaimed based on expiry of payment instruments will be identified on a monthly basis and amounts of unclaimed redemption/ IDCW would be deployed in the respective Unclaimed Amount Plan(s) as follows: • Motilal Oswal Liquid Fund - Unclaimed Redemption - Upto 3 years • Motilal Oswal Liquid Fund - Unclaimed Redemption - Greater than 3 years

	Provided that such schemes where the unclaimed redemption amounts are deployed shall be only those Overnight scheme/ Liquid scheme / Money Market Mutual Fund schemes which are placed in A-1 cell (Relatively Low Interest Rate Risk and Relatively Low Credit Risk) of Potential Risk Class matrix as per para 6.18 of SEBI Master Circular on Mutual Funds . Further, no exit load shall be charged in these plans capped as per TER of direct plan of such scheme or at 50bps whichever is lower Investors who claim the unclaimed amounts during a period of three years from the due date shall be paid initial unclaimed amount along-with the income earned on its deployment. Investors, who claim these amounts after 3 years, shall be paid initial unclaimed amount along-with the income earned on its deployment till the end of the third year. After the third year, the income earned on such unclaimed amounts shall be used for the purpose of investor education.
Disclosure w.r.t investment by minors	Minors through Parents/Lawful Guardian. AMC will follow uniform process 'in respect of investments made in the name of a minor through a guardian' in terms of para 15.13of SEBI Master Circular on Mutual Funds . Upon the minor attaining the status of major, the minor in whose name the investment was made, shall be required to provide all the KYC details, PAN details as mentioned under the paragraph "Anti Money Laundering and Know Your Customer", updated bank account details including cancelled original cheque leaf of the new account and his specimen Signature duly authenticated by his banker. No further transactions shall be allowed till the status of the minor is changed to major. The minor unit holder shall be represented either by natural parent (father and mother) or by a legal guardian. Payment of investment shall be from the authorised banking channels and from the bank account of minor or joint account of minor with guardian. The process of minor attaining major and status of investment etc. is mention in Statement of Additional Information (SAI).
KYC Requirements	Investor are requested to take note that it is mandatory to complete

	the KYC requirements (including updation of Permanent Account Number) for all unit holders, including for all joint holders and the guardian in case of folio of a minor investor. Accordingly, financial transactions (including redemptions, switches and all types of systematic plans) and non-financial requests are liable to be rejected, if the unit holders have not completed the KYC requirements. Notwithstanding in the above cases, the AMC reserves the right to ask for any requisite documents before processing of financial and non-financial transactions or freeze the folios as appropriate. Unit holders are advised to use the applicable KYC Form for completing the KYC requirements and submit the form at the point of acceptance. Further, upon updation of PAN details with the KRA (KRA-KYC)/ CERSAI (CKYC), the unit holders are requested to intimate us/our Registrar and Transfer Agent their PAN information along with the folio details for updation in our records.
Right to limit Redemptions	The Trustee may, in the general interest of the Unitholders of the Scheme and when considered appropriate to do so based on unforeseen circumstances/unusual market conditions, impose restriction on redemption of Units of the Schemes. The following requirements will be observed before imposing restriction on redemptions: a. Restriction may be imposed when there are circumstances leading to a systemic crisis or event that severely constricts market liquidity or the efficient functioning of markets such as: i. Liquidity issues - when market at large becomes illiquid affecting almost all securities rather than any issuer specific security. AMCs should have in place sound internal liquidity management tools for schemes. Restriction on redemption cannot be used as an ordinary tool in order to manage the liquidity of a scheme. Further, restriction on redemption due to illiquidity of a specific security in the portfolio of a scheme due to a poor investment decision shall not be allowed. ii. Market failures, exchange closures - when markets are affected by unexpected events which impact the functioning of exchanges or the regular course of transactions. Such

	unexpected events could also be related to political, economic, military, monetary or other emergencies. iii. Operational issues - when exceptional circumstances are caused by force majeure, unpredictable operational problems and technical failures (e.g. a black out). Such cases can only be considered if they are reasonably unpredictable and occur in spite of appropriate diligence of third parties, adequate and effective disaster recovery procedures and systems b. Restriction on redemption may be imposed for a specific period of time not exceeding 10 working days in any 90 calendar days' period. c. Any such imposition requires specific approval of Board of AMCs and Trustees and the same shall be immediately informed to SEBI. d. When restriction on redemption is applied the following procedure shall be followed: • Redemption requests upto Rs. 2lakh will not be subject to such restriction. • In case of redemption requests above Rs. 2 lakhs, the AMC shall redeem the first Rs. 2 lakhs without restriction and remaining part over above be subject to such restriction. Units of the Scheme which are issued in demat (electronic) form will be transferred and transmitted in accordance with the provisions of SEBI (Depositories and Participants) Regulations, as may be amended from time to time. **Right to Limit Fresh Subscription** The Trustees reserves the right at its sole discretion to withdraw / suspend the allotment / Subscription of Units in the Scheme temporarily or indefinitely, at the time of NFO or otherwise, if it is viewed that increasing the size of such Scheme may prove detrimental to the Unit holders of such Scheme. An order to Purchase the Units is not binding on and may be rejected by the

	Trustees or the AMC unless it has been confirmed in writing by the AMC and/or payment has been received. Physical Units which are held in the form of account statement: Additions/deletion of names in case of Units held in other than demat mode in the form of account statement will not be allowed under any folio of the Scheme. However, on request from the Unitholder, Unit certificates will be issued in lieu of account statement for the same. The AMC will issue a Unit certificate to the applicant within 5 Business Days of the receipt of request for the certificate. Unit certificate, if issued, must be duly discharged by the Unit holder(s) and surrendered along with the request for redemption/switch or any other transaction of Units covered therein. The AMC shall, on production of instrument of transfer together with relevant unit certificates, register the transfer and return the unit certificate to the transferee within thirty days from the date of such production. The above provisions in respect of deletion of names will not be applicable in case of death of Unit holder (in respect of joint holdings) as this is treated as transmission of Units and not transfer.
Cut off timing for subscriptions/ redemptions/ switches This is the time before which your application (complete in all respects) should reach the official points of acceptance.	Cut-off timings with respect to Subscriptions/Purchases including switch – in shall be as follows: • In respect of valid applications received by 3.00 p.m. on a Business Day and where the funds for the entire amount of subscription / purchase / switch-ins as per the application are credited to the bank account of the Scheme before the cut-off time i.e. available for utilization before the cut-off time- the closing NAV of the day shall be applicable. • In respect of valid applications received after 3.00 p.m. on a Business Day and where the funds for the entire amount of subscription / purchase as per the application are credited to the bank account of the Scheme before the cut-off time of the next Business Day i.e. available for utilization before the cut-off time of the next Business Day - the closing NAV of the next Business Day shall be applicable.

	• In respect of valid applications with an outstation cheques or demand drafts not payable at par at the Official Points of Acceptance where the application is received, the closing NAV of day on which the cheque or demand draft is credited shall be applicable. • In respect of valid applications, the time of receipt of applications or the funds for the entire amount are available for utilization, whichever is later, will be used to determine the applicability of NAV. In case of other facilities like Systematic Investment Plan (SIP), Systematic Transfer Plan (STP), etc., the NAV of the day on which the funds are available for utilization by the Target Scheme shall be considered irrespective of the instalment date.
Accounts Statements	The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 working days of receipt of valid application/transaction to the Unit holders registered e-mail address and/ or mobile number (whether units are held in demat mode or in account statement form). A Consolidated Account Statement (CAS) detailing all the transactions across all mutual funds (including transaction charges paid to the distributor) and holding at the end of the month shall be sent to the Unit holders in whose folio(s) transaction(s) have taken place during the month by mail or email on or before 15th of the succeeding month. Half-yearly CAS shall be issued at the end of every six months (i.e. September/ March) on or before 21st day of succeeding month, to all investors providing the prescribed details across all schemes of mutual funds and securities held in dematerialized form across demat accounts, if applicable **For further details, refer SAI.**
Redemption	The redemption or repurchase proceeds shall be dispatched to the unitholders within three working days from the date of redemption or repurchase.

Bank Mandate	As per SEBI requirements, it is mandatory for an investor to provide his/her bank account number in the Application Form. The Bank Account details as mentioned with the Depository should be mentioned. If depository account details furnished in the application form are invalid or not confirmed in the depository system, the application may be rejected. The Application Form without the Bank account details would be treated as incomplete and rejected. Notwithstanding any of the above conditions, any application may be accepted or rejected at the sole and absolute discretion of the Trustee.
Disclosure w.r.t investment by minors	Minors through Parents/Lawful Guardian. AMC will follow uniform process ‘in respect of investments made in the name of a minor through a guardian’ in terms of para clause 17.6.1 of SEBI Master Circular on Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024. Upon the minor attaining the status of major, the minor in whose name the investment was made, shall be required to provide all the KYC details, PAN details as mentioned under the paragraph “Anti Money Laundering and Know Your Customer”, updated bank account details including cancelled original cheque leaf of the new account and his specimen Signature duly authenticated by his banker. No further transactions shall be allowed till the status of the minor is changed to major. The minor unit holder shall be represented either by natural parent (father and mother) or by a legal guardian. Payment of investment shall be from the authorised banking channels and from the bank account of minor or joint account of minor with guardian. The process of minor attaining major and status of investment etc. is mention in Statement of Additional Information (SAI).
KYC Requirements	Investor are requested to take note that it is mandatory to complete the KYC requirements (including updation of Permanent Account Number) for all unit holders, including for all joint holders and the guardian in case of folio of a minor investor. Accordingly, financial transactions (including redemptions, switches and all types of systematic plans) and non-financial

	requests are liable to be rejected, if the unit holders have not completed the KYC requirements. Notwithstanding in the above cases, the AMC reserves the right to ask for any requisite documents before processing of financial and non-financial transactions or freeze the folios as appropriate. Unit holders are advised to use the applicable KYC Form for completing the KYC requirements and submit the form at the point of acceptance. Further, upon updation of PAN details with the KRA (KRA-KYC)/ CERSAI (CKYC), the unit holders are requested to intimate us/our Registrar and Transfer Agent their PAN information along with the folio details for updation in our records.
Acceptance of financial transactions through email in respect of non-individual investors	Non-individual unitholders desiring to avail the facility of carrying out financial transactions through email in respect of MOMF schemes shall: a) Submit a copy of the Board resolution or an authority letter on their letter head (signed by competent authority), granting appropriate authority to the designated officials of their entity. b) The board resolution/authority letter should explicitly consist of: (i) List of approved authorized officials who are authorized to transact on behalf of non-individual investors along with their designation and email IDs. (ii) An Undertaking that the instructions for any financial transactions sent by email by the authorized officials shall be binding upon the entity as if it were a written agreement. c) In case the document is submitted electronically with a valid Digital Signature Certificate (DSC) or through Aadhaar based e-signature by the authorized official/s shall be considered as valid and acceptable and shall be binding on the non-individual investor even if the transaction request is not received from the registered email id. of the authorized official/s. However, in such cases, the domain name of the email ID should be from the same organization's official domain name d) In addition to acceptance of financial transaction via email, scanned copy of duly signed transaction form/request letter bearing wet signatures of the authorized signatories of the entity, received from some other official / employee of the

	non-individual investor may also be accepted, and shall be binding on the non-individual investor provided – (i) The email is also cc'd (copied) to the registered email ID of the authorized official / signatory of the non-individual unitholder; and (ii) the domain name of the email ID of the sender of the email is from the same organization's official domain name. e) No change in bank details or addition of bank account of the entity or any non-financial transactions shall be allowed / accepted via email. f) Request for change in bank details or addition of bank account of the entity shall be submitted by the non-individual investor using the prescribed service request form duly signed by the entity's authorized signatories with wet signature of the designated authorized signatories. g) Change in the registered email address / contact details of the entity shall be accepted only through a physical letter (including scanned copy thereof) with wet signature of the designated authorized officials of the entity, duly supported by copy of the board resolutions/authority letter on the entity's letter head. h) In addition to acceptance of financial transactions via email, scanned copies of signed transaction form /request letters bearing wet signatures of the authorized signatories of the entity, received from the registered MFD of the entity or a third party authorized by the non-individual unitholder may also be accepted subject to fulfilment of the following requirements: (i) Authorization letter from the non-individual unitholder authorizing the MFD/person to send the scanned copies of signed transaction form/request letter on behalf the non-individual investor and (ii) the non-individual unitholder's registered email ID is also cc'd (copied) in the email sent by the authorized MFD/person sending the scanned copies of the duly signed transaction form/request letter. **Terms and Conditions for acceptance of financial transactions through email are as below:**

	1. Investor is aware of all the risks involved in transacting through email mode and that the investor is also aware of the risks involved including those arising out of transmission of electronic mails. 2. Motilal Oswal AMC /RTA shall not be liable in case the transaction sent or purported to be sent by the investor is not received by the Motilal Oswal AMC/ RTA due to any reason and hence not processed. 3. Investor should maintain adequate safeguards / measures to ensure the security of email communication. 4. Investor availing the facility for submitting financial transactions via email shall retain records of such transactions in line with the applicable laws / regulations. 5. Investor should follow appropriate procedure for addition/deletion in the name of authorized signatories of the Investor along with the manner of notification of the same to the Motilal Oswal AMC. 6. Any change in the registered email id/contact details shall be accepted only from the designated officials authorized to notify such changes vide board resolutions/authority letter. Further, such change request shall be submitted through physical request letter (or a scanned copy thereof with wet signature of the designated authorized officials) only. 7. No change in /addition to the bank mandate shall be allowed via email. Change in bank details or addition of bank account of the investor shall be permitted only via the prescribed service request form duly signed by the investor's authorized signatories with wet signature of the designated authorized officials. 8. Appropriate authorization from the non-individual investor to the AMC to accept and act on any email transmission received from non-individual investor including a registered MF distributor/third party authorized by the investor to send a scanned copy of the transaction request on behalf of such non-individual investor. 9. Electronic Time stamping mechanisms and audit trail for email transactions. 10. Any change in the registered email address/ contact details of the entity shall be accepted only through a physical letter (including scan copy thereof) with wet signature of the designated authorized officials of the entity, duly supported

	by copy of the board resolutions/authority letter on the entity's letter head 11. Further in case the document is executed electronically with a valid DSC or through Aadhaar based e-signatures of the authorized official/s, shall be considered valid, and the same shall be binding on the non-individual investor even if the same is not received from the registered email id of authorized officials. However, the domain name of the email ID through which such email is received should be the same as the non-individual investor's official domain name.

OTHER DETAILS

A. PERIODIC DISCLOSURES

Net Asset Value	The NAV will be calculated on all business days and disclosed in the manner specified by SEBI. The AMC shall update the NAVs on its website https://www.motilaloswalmf.com/ and also on AMFI website www.amfiindia.com by 11.00 p.m. on every business day. If the NAVs are not available before 11.00 p.m. on every business day, the reason for delay in uploading NAV would be explained to AMFI in writing. If the NAV is not available before the commencement of Business Hours on the following day due to any reason, the Mutual Fund shall issue a press release giving reasons and explaining when the Mutual Fund would be able to publish the NAV. NAV of an ETF shall be disclosed on a continuous basis on the NSE, where the units of these ETFs are proposed to be listed and traded. The NAV shall be disclosed within a maximum time lag of 15 seconds from underlying market. Investors can also contact the office of the AMC to obtain the NAV of the Scheme. Further as per Para 9.4.4 of SEBI Master Circular on Mutual Funds for transactions by Authorized Participants / large investors directly with the AMC, intra-day NAV based on the executed price at which the securities representing the underlying index or underlying commodity(ies) are purchased / sold shall be applicable. Investors can also contact the office of the AMC to obtain the NAV of the Scheme.
Monthly Disclosures: Portfolio This is a list of securities where the corpus of the scheme is currently invested. The market value of these investments is also stated in portfolio disclosures.	The Mutual Fund / AMC shall disclose portfolio (along with ISIN) in a user friendly & downloadable spreadsheet format, within 10 calendar days for the scheme(s) on its website (https://www.motilaloswalmf.com/downloads/scheme-portfolio-details) and on the website of AMFI (www.amfiindia.com) AMC shall declare on their website the hosting of the monthly/fortnightly statement of its schemes portfolio on its website https://www.motilaloswalmf.com/ and on the website of AMFI www.amfiindia.com In case of investors whose email addresses are registered with MOMF, the AMC shall send via email both the monthly and half yearly statement of

	scheme portfolio within 10 calendar days from the close of each month/half year respectively. Investors may place a specific request through modes such as SMS, telephone, email or written request (letter) through which a unit holder can submit a request for a physical or electronic copy of the statement of scheme portfolio. Physical copy of statement of scheme's portfolio shall be provided without charging any cost, on specific request received from the unitholder.
Monthly & Annual Disclosure of Risk-o-meter	The fund shall communicate any change in risk-o-meter by way of Notice cum Addendum and by way of an e-mail or SMS to unitholder. Further Risk-o-meter of scheme shall be evaluated on a monthly basis and Risk-o-meter along with portfolio shall be disclosed on website (https://www.motilaloswalmf.com/downloads/regulatory-updates) and on AMFI website within 10 calendar days from the close of each month. Additionally, MOMF shall disclose the risk level of all schemes as on March 31 of every year, along with number of times the risk level has changed over the year, on its website and AMFI website.
Disclosure of Benchmark Risk-o-meter	Pursuant to para 6.17 of SEBI Master Circularon Mutual Funds , the AMC shall disclose risk-o-meter of the scheme and benchmark in all disclosures including promotional material or that stipulated by SEBI wherever the performance of the scheme vis-à-vis that of the benchmark is disclosed to the investors in which the unit holders are invested as on the date of such disclosure. https://www.motilaloswalmf.com/downloads/scheme-portfolio-details
Scheme Summary Document	The AMC has provided on its website(https://www.motilaloswalmf.com/downloads/scheme-summary-documents) Scheme summary document which is a standalone scheme document for all the Schemes which contains all the details of the Scheme.
Half yearly Disclosures: Financial Results	The Mutual Fund shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on its website (https://www.motilaloswalmf.com/downloads/financials). The mutual fund shall send a written communication including digital modes such as email/SMS etc. to unitholders about the availability of financial results.
Annual Report	The Mutual Fund / AMC will host the Annual Report of the Schemes on its website (https://www.motilaloswalmf.com/downloads/financials) and on the website of AMFI (www.amfiindia.com) not later than four months (or such other period as may be specified by SEBI from time to time) from the date of

	closure of the relevant accounting year (i.e. 31st March each year). The Mutual Fund / AMC shall mail the scheme annual reports or abridged summary thereof to those investors whose e-mail addresses are registered with MOMF. The full annual report or abridged summary shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the investors on request at free of cost. Investors who have not registered their e-mail id will have to specifically opt-in to receive a physical copy of the Annual Report or Abridged Summary thereof. The scheme wise annual report and abridged summary thereof shall be hosted on the website of MOMF (https://www.motilaloswalmf.com/download/financials) and on the website of AMFI (www.amfiindia.com).
Product Dashboard	In accordance with para 6.8,2 of SEBI Master Circular on Mutual on, the AMC has designed and developed the dashboard on their website (Mutual Funds Performance | Top Performing Mutual Funds to Invest in India (https://www.motilaloswalmf.com/) wherein the investor can access information with regard to scheme's AUM, investment objective, expense ratios, portfolio details and past performance of all the schemes. https://www.motilaloswalmf.com/mutual-funds
Disclosure of Tracking Error	The tracking error i.e. the annualized standard deviation of the difference in daily returns between the underlying index or goods and the NAV of the ETF/ Index Fund, based on past one year rolling data shall not exceed 2%. In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMC, the tracking error may exceed 2% and the same will be intimated to the Trustees with corrective actions taken by the AMC, if any. For ETFs in existence for a period of less than one year, the annualized standard deviation shall be calculated based on available data. The Scheme shall disclose the tracking error based on past one year rolling data, on a daily basis, on the website of AMC and AMFI.
Disclosure of Tracking Difference	Tracking difference i.e. the annualized difference of daily returns between the index or goods and the NAV of the Scheme will be disclosed on the website of the AMC and AMFI, on a monthly basis, for tenures 1 year, 3 years, 5 years, 10 years and since the date of allotment of units.

B. TRANSPARENCY/NAV DISCLOSURE

The NAV will be calculated on all business days and disclosed in the manner specified by SEBI. The AMC shall update the NAVs on its website www.motilaloswalmf.com and also on AMFI website www.amfiindia.com by 11.00 p.m. on any business day. If the NAV is not available before the commencement of Business Hours on the following day due to any reason, the Mutual Fund shall issue a press release giving reasons and explaining when the Mutual Fund would be able to publish the NAV.

Investors can also contact the office of the AMC to obtain the NAV of the Scheme.

The AMC may also calculate intra-day indicative NAV (computed based on snapshot prices of the underlying securities traded and available on NSE) and will be updated during the market hours on its website https://www.motilaloswalmf.com/.

Intra-day indicative NAV will not have any bearing on the creation or redemption of units directly with the Fund. iNAV of an ETF shall be disclosed on a continuous basis on the NSE, where the units of these ETFs are listed on NSE & BSE . The iNAV shall be disclosed within a maximum time lag of 15 seconds from underlying market.

C. TRANSACTION CHARGES AND STAMP DUTY

SEBI vide its circular ref no. SEBI/ HO/IMD-PoD-1/P/CIR/2025/115 dated August 08, 2025, No transaction charges shall be deducted from the subscription amount for transactions /applications received through the distributors (i.e. in Regular Plan).

Stamp Duty:

Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019 and Clause 11.1 of SEBI Master Circular on Mutual Funds , a stamp duty @ 0.005% of the transaction value would be levied on applicable mutual fund transactions. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase/ switch-in transactions to the unitholders would be reduced to that extent.

D. ASSOCIATE TRANSACTIONS- Please refer to Statement of Additional Information (SAI)

E. TAXATION-

For details on taxation please refer to the para on Taxation in the SAI apart from the following:

Motilal Oswal Mutual Fund is a Mutual Fund registered with SEBI and is governed by the provisions of Section 10(23D) of the Income Tax Act, 1961. Accordingly, any income of a fund set up under a scheme of a SEBI registered mutual fund is exempt from tax. The following information is provided only for general information purposes and is based on the Mutual Fund's understanding of the Tax Laws as of this date of Document. Investors / Unitholders should be aware that the relevant fiscal rules or their explanation may change. There can be no assurance that the tax position or the proposed tax position will remain same. In view of the individual nature of tax benefits, each investor is advised to consult his or her own tax consultant with respect to the specific tax implications arising out of their participation in the Scheme.

The below Tax Rates shall be applicable FY 2026-27:

Nature of Income	**Resident Investor**	**Mutual Fund**
Long Term Capital Gains (>12 Months)	12.5% above Rs.1.25 Lac*	Nil
Short Term Capital Gains (< 12 Months)	20%	Nil

*subject to grandfathering para
Capital Gains tax rates are excluding Surcharge & education cess.
For details on taxation, please refer to the para on Taxation in the Scheme Additional Information (SAI).

F. RIGHTS OF UNITHOLDERS- Please refer to SAI for details.

G. LIST OF OFFICIAL POINTS OF ACCEPTANCE:

To get more information on list of official point of acceptance, Please refer link:
https://www.motilaloswalmf.com/contact-us

Kfin Technologies Limited (Official Collection Centres)

Registrar
KFin Technologies Limited
Address: Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddi TG 500032 IN
Tel: 040 79611000 / 67162222
Toll Free No: 18004254034/35
Email: compliance.corp@kfintech.com
Website: www.kfintech.com/

To view the complete details of designated collection centres / Investor Service centres of KFin Technologies Limited Please visit link on MOMF website https://www.motilaloswalmf.com/contact-us.

H. PENALTIES, PENDING LITIGATION OR PROCEEDINGS, FINDINGS OF INSPECTIONS OR INVESTIGATIONS FOR WHICH ACTION MAY HAVE BEEN TAKEN OR IS IN THE PROCESS OF BEING TAKEN BY ANY REGULATORY AUTHORITY

Details of pending litigations are as follows:

Link for Brief on litigation cases:
https://www.motilaloswalmf.com/downloads/sid-related-documents

Notwithstanding anything contained in the Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 2026 and the guidelines there under shall be applicable.